BioPharmica Limited

18 March 2009

The Manager, Companies
Australian Securities Exchange Ltd
5th Floor, 20 Bond Street
Sydney NSW 2000

Dear Sir

ANNOUNCEMENT TO ASX

BIOPHARMICA LIMITED
RESULTS OF GENERAL MEETING

In accordance with the requirements of Listing Rule 3.13.2 and the Corporations Act we wish to advise that at the General Meeting of the Company held on Wednesday 18 March 2009, the following resolutions as set out in the Notice of Meeting were approved by shareholders, namely:

RESOLUTION 1- PLACEMENT OF SHARES TO DIRECTOR (DAVID BREEZE)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a non-binding resolution:

> "That, for the purposes of Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 2,846,152 Shares to David Breeze (or his nominee) on the terms and conditions set out in the Explanatory Statement."

FOR	AGAINST	At Discretion of PROXY	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
3,121,920	2,013,518	143,750	5,279,188	623,038	5,902,226

The resolution was carried unanimously on a show of hands.

RESOLUTION 2- PLACEMENT OF SHARES TO DIRECTOR (HOCK GOH)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a non-binding resolution:

> "That, for the purposes of Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 961,538 Shares to Goh Hock (or his nominee) on the terms and conditions set out in the Explanatory Statement."

FOR	AGAINST	At Discretion of PROXY	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
3,121,920	2,013,518	736,088	5,871,526	30,700	5,902,226

The resolution was carried unanimously on a show of hands.

RESOLUTION 3- PLACEMENT OF SHARES TO DIRECTOR (GREG GILBERT)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a non-binding resolution:

> "That, for the purposes of Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 961,538 Shares to Greg Gilbert (or his nominee) on the terms and conditions set out in the Explanatory Statement."

FOR	AGAINST	At Discretion of PROXY	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
3,121,920	2,013,518	736,088	5,871,526	30,700	5,902,226

The resolution was carried unanimously on a show of hands.

Yours sincerely

D. Breeze.

David Breeze
Executive Director