29 December 2023

NOTICE UNDER SECTION 708A(5)(e)

On 29 December 2023, BPM Minerals Limited (**Company**) issued 1,150,000 fully paid ordinary shares in capital of the Company. These shares were issued following the achievement of employment milestones of performance rights under the employee incentive plan and in reliance on the ASIC Class order.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This release is authorised by the Company Secretary of BPM Minerals Limited.

- END -

For further information contact:

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