

## Appendix 3Z

## Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                 |                    |
|-----------------|--------------------|
| Name of Entity: | IM Medical Limited |
| ABN:            | 47 009 436 908     |

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                                                 |                                 |
|-------------------------------------------------|---------------------------------|
| <b>Name of Director</b>                         | David Steinepreis               |
| <b>Date of last notice</b>                      | 3 <sup>rd</sup> February 2004   |
| <b>Date that director ceased to be director</b> | 14 <sup>th</sup> September 2004 |

**Part 1 – Director’s relevant interests in securities of which the director is the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Number & class of securities |
|------------------------------|
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† See chapter 19 for defined terms.

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#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| <b>Name of holder &amp; nature of interest</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest</small> | <b>Number &amp; class of securities</b>                                                                                                                                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>• <b>N &amp; J Mitchell Holding</b><br/>(Director Related Entity)</li> </ul>                              | <div> <div>Previous Shareholding:</div> <div>5,797,203</div> </div> <div> <div>Disposal on 13<sup>th</sup> Sept (Off-Mkt):</div> <div>5,000,000</div> </div> <div> <div>Balance:</div> <div>797,203</div> </div>   |
| <ul style="list-style-type: none"> <li>• <b>Ascent Capital Pty Ltd</b><br/>(Director Related Entity)</li> </ul>                                  | <div> <div>Previous Shareholding:</div> <div>9,150,000</div> </div> <div> <div>Disposal on 13<sup>th</sup> Sept (Off-Mkt):</div> <div>5,000,000</div> </div> <div> <div>Balance:</div> <div>4,150,000</div> </div> |
|                                                                                                                                                  | <div> <div>Total Shares Held:</div> <div><u>4,150,000</u></div> </div>                                                                                                                                             |
| <ul style="list-style-type: none"> <li>• <b>Ascent Capital Pty Ltd</b><br/>(Director Related Entity)</li> </ul>                                  | <div> <div>Total Options Held:</div> <div><u>6,000,000</u></div> </div>                                                                                                                                            |

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+ See chapter 19 for defined terms.

**Part 3 – Director's interests in contracts**

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|------------------------------------------------------------------|--|
| <b>Detail of contract</b>                                        |  |
| <b>Nature of interest</b>                                        |  |
| <b>Name of registered holder<br/>(if issued securities)</b>      |  |
| <b>No. and class of securities to<br/>which interest relates</b> |  |

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+ See chapter 19 for defined terms.