



ASX IMI

Company Presentation

iMmedical.

Sells a service not a machine
“A recurring income model”

!Mmedical.



TODAY

7:14

Bill Clinton had heart bypass surgery
seven weeks ago



WLG 172 LION TO REPLACE JUMBO JETS WITH NEW LON

Intelliheart™ device

Intelliheart™ is an innovative, comprehensive and non-invasive assessment to detect the early signs of cardiovascular disease

Intelliheart™ system is a new approach to correlate:

- History & Examination
- BP/ ECG
- Pressure Wave Analysis
- Heart Rate Variability



Benefits

1. Recurrent income a key feature
2. Non-invasive test—no needles
3. Internet-based reporting & billing systems
4. Preventative medicine (takes 20 minutes)
5. Diagnostic of vascular disease
6. Monitors progress of chronic disease
7. Medicare rebate for chronic disease patients
8. Multi-system applicable
9. Scientific basis confirmed by the American Heart Association
10. In-built Quality Assurance

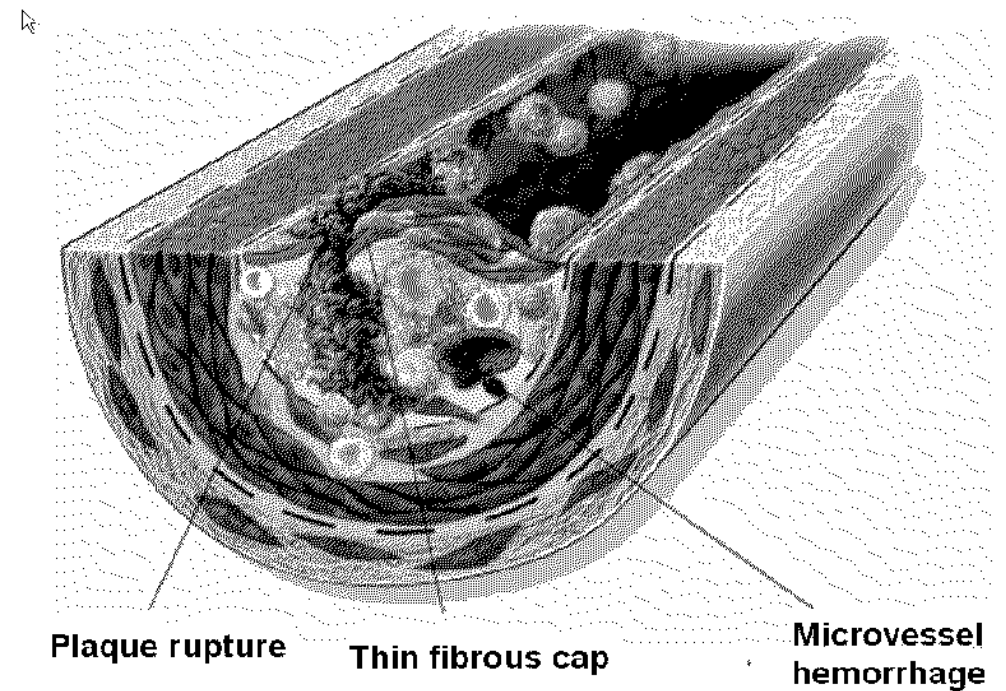
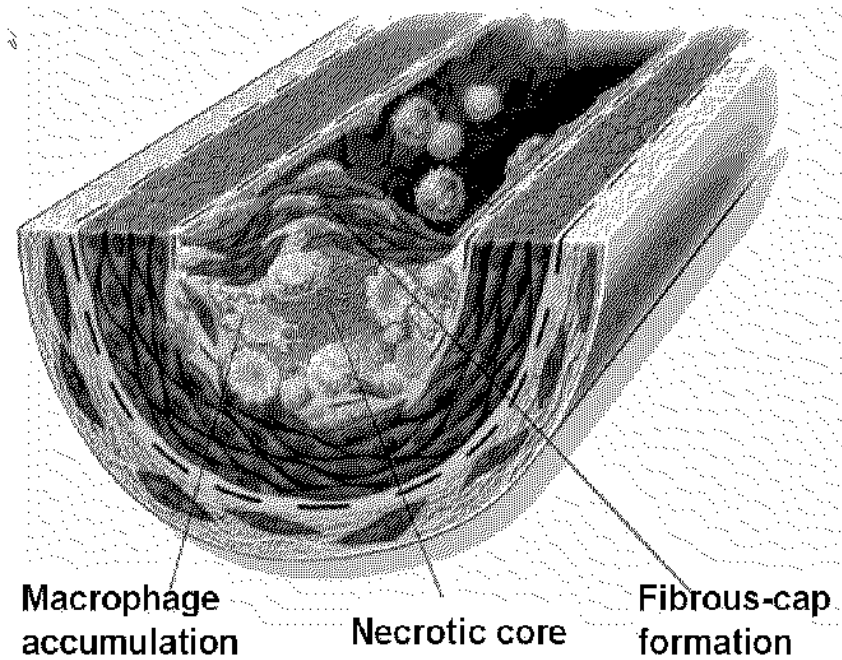
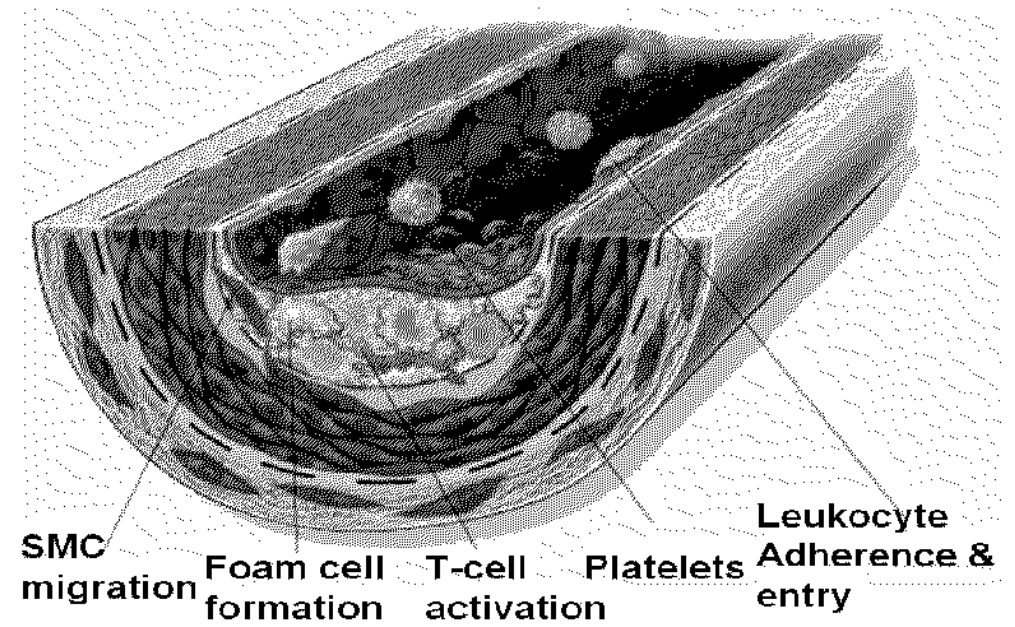
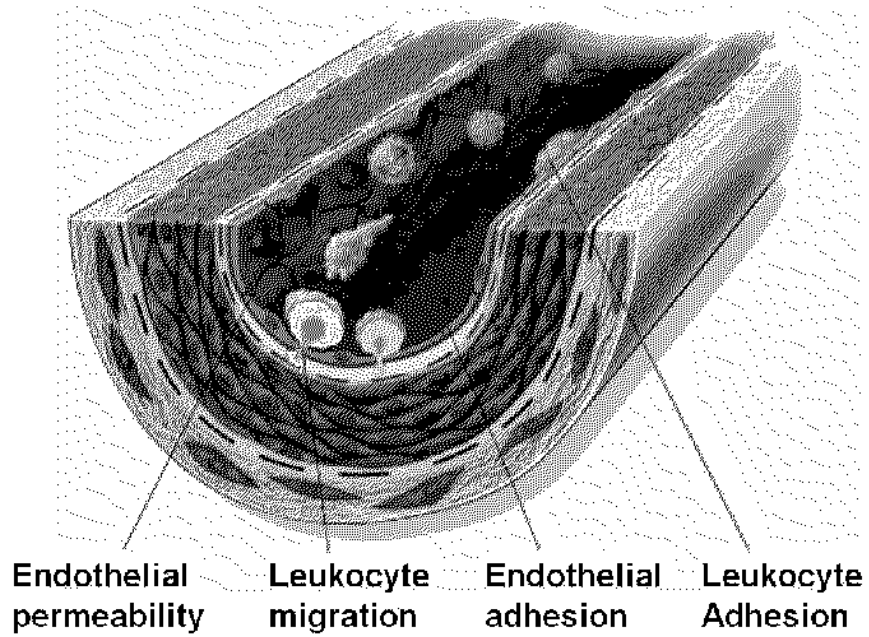


Intelliheart

iMmedical.

Cardiovascular Disease

- CVD is biggest killer in the western world
 - Approx 40% of western world dies from CVD
 - Incidences of type 2 diabetes diagnoses has doubled since 2001.
 - Prevalence has increased 18% in Australia over last decade and
 - will continue to increase with aging population
 - More than 25% of Australian adults have some sort of CV condition and 90% have at least one major risk factor
 - 2004, spending on CVD in Australia = \$7.6b (14% of total allocated health spending)
 - Arterial plaques develop many years before symptoms of CVD appear and, in most cases, can be prevented, even reversed



IntelliHeart™ Test

- IntelliHeart™ screening addresses all risk factors
- Creates an individual program
- Follows up with lifestyle support
- Available as a comprehensive medical examination or stand-alone assessment
- Is internet-based



IntelliHeart™ Screening

This Test Includes:

- Medical History and General Examination
- Intelliheart™ test
- Posture examination
- Strength and flexibility assessment
- Lung Function
- Full Blood Count
- Eye and Hearing Test
- X-rays and scans (as required)
- Lifestyle Evaluation



Care Plan

- Chronic Disease Management (>6/12 duration)
- Medicare item numbers will make multi-disciplinary care planning and access to allied health services easier for GP's and their patients
- The GP will be able to develop a "GP Management Plan" to help plan long-term management of a patient with chronic illness
- If the patient has complex care needs the GP Management Plan may be supplemented by a "Team Care Plan" which will involve allied health workers
- 70-80% of patients in average general practice qualify—too many for a GP to do him/herself

Business Rollout Strategy

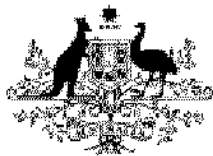
- a) Build strategic alliances with **medical centers** and practitioners
- b) Target the **executive health** market of corporate Australia

Note: recurrent income from the placement of machines

	Placement Program	Running Total
July—August 05	5	5
September—October 05	10	15
Nov—Dec 05	13	28
Research	2	30
CY 2006	30	60

Government position

On 9 June 2005, Commonwealth Health Minister, Mr. Tony Abbott announced new Medicare item numbers for the management of chronic disease that are eligible for 100% Medicare rebate.



New Medicare Chronic Disease Management items replace Enhanced Primary Care (EPC) care planning items from 1 July 2005

IntelliHeart™ Test Revenue Scenario

@ \$145/test net to IM

	5 tests/day (1 machine)	10 tests/day (2 machines)	20 tests/day (4 machines)	50 tests/day (10 machines)
	\$725/day	\$1,450/day	\$2,900/day	\$7,250/day
100 days pa	\$72,500	\$145,000	\$290,000	\$725,000
Annual	\$181,250	\$362,500	\$725,000	\$1,812,500

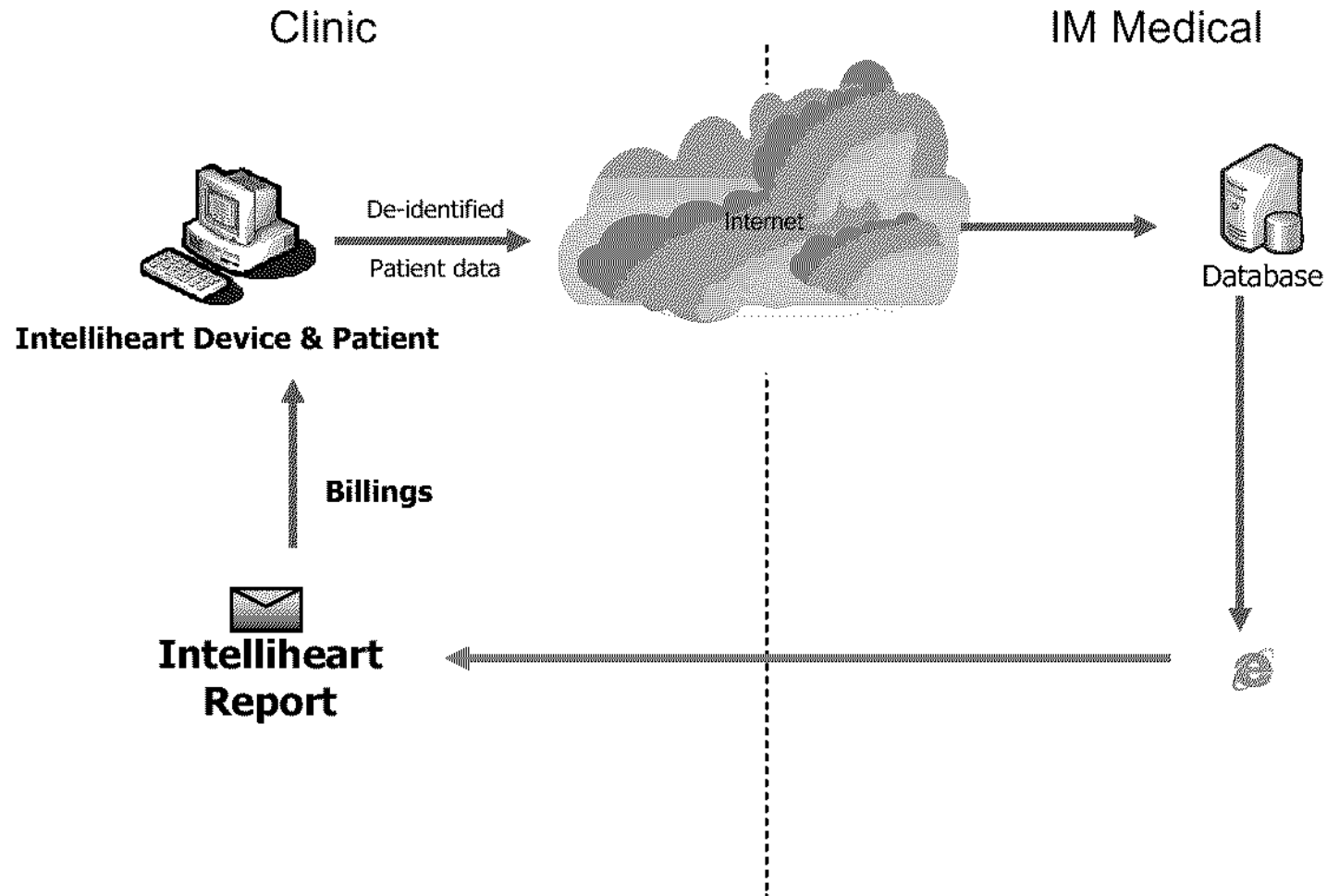
IM Care Plan Revenue Scenario

	25 devices	50 devices	100 devices	500 devices
5 tests/day @ \$100 each net IM	\$12,500/day	\$25,000/day	\$50,000/day	\$250,000/day
10 tests/ day @ \$100 each net IM	\$25,000/day	\$50,000/day	\$100,000/day	\$500,000/day
Annual (10 tests/day)	\$6,250,000pa	\$12,500,000pa	\$25,000,000pa	\$125,000,000

Annualized Expenses Scenario

	30 machines Dec 2005	60 machines Dec 2006
Office overheads	\$875,000	\$950,000
Executive overheads	\$700,000 2 machines	\$1,400,000 4 machines
Care Plan overheads	\$300,000 28 machines	\$400,000 56 machines
TOTAL	\$1,875,000	\$2,750,000
Cost of Machines @ \$25,000 each	\$750,000	\$1,500,000

Business Flow



Competition

Currently available tests	Efficacy	Cost / test	Other
Passive Electro-cardiogram (ECG)	Poor - Needs 70% blockage for clear diagnosis (only 10% of coronaries come from this group)	\$50	Used by GPs as indicator
Stress ECG	Poor - Needs 70% blockage	\$300	Refer Bill Clinton Video
Stress Echocardiogram	Poor - Needs 50% blockage (85% of coronaries come from undetected patients)	\$1,000	
Stress Nuclear	Poor - needs 50% blockage	\$1,500	High radiation, 5 hour test
Angiography	Poor - needs 50% blockage	\$1,500	Invasive, High radiation, requires hospitalisation
CT Scan of coronary arteries	Moderate - but doesn't measure cardiac function or blood flow	\$1,000	Moderate Irradiation
IntelliHeart	Excellent detects 20% blockage	\$100--990	(Care Plan \$100 ---Executive \$990)

Current site locations

1. Gladstone Park Medical Clinic, Mickleham Road, **Tullamarine**, VIC (10 doctors)
2. SIA Medical Clinic, Mount Alexander Road, **Essendon**, VIC (4 doctors)
3. Centre for Integrative Medicine, Orrong Road, **St.Kilda East**, VIC (1 doctor)
4. IM Clinic, Gertrude Street, **Fitzroy**, VIC (1 doctor)
5. Donvale Physiotherapy, Mitcham Road, **Donvale**, VIC (2 doctors)
6. Inkerman Medical Centre, Inkerman Road, **St.Kilda East**, VIC (3 doctors)
7. IM, St Kilda Rd, **Melbourne**, VIC (2 machines) (1 doctor)
8. City Health, Swanston Street, **Melbourne**, VIC (1 doctor)
9. Medical Centre, Dandenong Road, **Carnegie**, VIC (3 doctors)
10. Centre for Health, Sydney Adventist Hospital, **Wahroonga**, NSW (1 doctor)
11. Werribee Plaza Clinic, Heaths Road, **Werribee** VIC (3 doctors)
12. Genesis Medical Centre, Bay Street, **Brighton**, VIC (5 doctors)
13. World Trade Centre Clinic, Flinders and Spencer Street, **Melbourne**, VIC (8 doctors)
14. Mayfield Education Centre, Camberwell Road, **Hawthorn**, VIC (10 nurses)
15. East Keilor Medical Centre, Milleara Rd, East Keilor, VIC (4 doctors)

Corporate Structure

Company profile (31st October 2005)

- 550,220,415 ordinary shares on issue
- 62,500,000 listed options (IMIOA) on issue @ 4c exp 31/12/08
- 15m UNLISTED @1c options exp 30/06/06
- 8.5m UNLISTED @2c options exp 31/12/08
- 30m UNLISTED @3c options exp 31/12/08
- Market capitalisation of \$11m (@ 2 cents per share)
- Current Cash approx 1.5m

Board of Directors

Mr Allan Blood *Non Executive Chairman*

- Solid project management experience in Australia & overseas
- Experienced chairman overseeing good corporate governance
- Current chairman of Australian Energy Limited

Dr Laurie Williams *Managing Director and Chief Executive Officer*

- Specialist medical practitioner with strong management skills
- Extensive experience with integrating innovative technology with successful medical practices

Mr John Ries *Non Executive Director*

- Extensive commercial experience as previous Board Director of ANZ Bank
- Strong financial leadership and governance
- Current director of Joyce Corporation Limited and Clive Peeters Limited

Management team

Mr Lincoln Tong *Chief Financial Officer and Company Secretary*

- Strong financial skills focused on emerging growth companies
- Experience includes Baxter Group Limited and Deloitte

Mr Scott Longden *Director of Sales & Marketing*

- Proven sales track record in delivering valued added results
- Experience includes Elogix, Leading Solutions & Gartner Group

Mr Bill Callahan *Director of Technology*

- Specialist in delivering superior technology based solutions
- Experience includes VeriSign, Dimension Data, Colonial Mutual and US Airforce

Medical Advisory Board

Dr Nagesh Anavekar

- Director of Clinical Trials, University of Melbourne, Austin Health
- Visiting Cardiologist at Austin Health and Staff Cardiologist at Epworth Hospital
- Senior lecturer at University of Melbourne

Dr Pratima Anavekar

- General physician involved in quantitative echo research
- Practical experience with pulse wave velocity analysis

Dr David Eccelston

- Extensive experience as an Interventional Cardiologist
- Visiting Cardiologist at Royal Melbourne Hospital, Western Hospital, Northern Hospital and Epworth Hospital

Ethics Advisory Board

Dr Hugh Anderson FRANZCA

- Melbourne anaesthetist with extensive private and public hospital experience

Rev H R Stevens AM

- Senior educationalist and past board member of Western Hospital

Mr Ian Morton AM

- Distinguished career as a senior public servant

Rev Ian Steer BA

- Senior educationalist and previous member of Ethics Committee to the Western Hospital

Summary

- We have created a new and innovative company
- Established a sustainable foundation and are now positioned for growth
- Emerging opportunities in the market that we will continue to actively seek out and explore

Remain committed to achieving our vision..

*“... creating shareholder value by advancing
human health through innovative prevention...”*