

3 June 2009-06-03

Clarification with respect to certain shareholder correspondence

Drillsearch Energy Limited ("**Drillsearch**") refers to the following documents sent to Drillsearch shareholders:

- Letter dated 27 May 2009 (set out using Drillsearch graphic design) from Mr Jim McKerlie, a director of Drillsearch; and
- Undated message from Mr Philip Kelso, which states that he is the former managing director of Drillsearch.

Drillsearch would like to confirm that these documents:

- are not correspondence from Drillsearch;
- reflect the personal views of their authors; and
- do not necessarily set out the views of Drillsearch or the other members of board of directors of Drillsearch.

In relation to Beach Petroleum Limited's off-market takeover bid for Drillsearch, the board of Drillsearch will be providing its recommendations in relation to the offer shortly and have recommended that shareholders **TAKE NO ACTION** with regard to their shareholding until the board provides shareholders with further advice.

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