

T +64 4 499 6830
F +64 4 974 5218
E wellington@bathurstresources.co.nz

Level 12, 1 Willeston Street
Wellington 6011, New Zealand
PO Box 5963, Lambton Quay
Wellington 6145, New Zealand



3 September 2013

Listed Company Relations
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
Wellington, New Zealand

Company Announcements Office
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth
PERTH WA 6000

Trading Halt Update

Bathurst Resources (New Zealand) Limited ("Bathurst" NZX/ASX: BRL) advises that it has sought and been granted an extension to its trading halt granted by NZX on 2 September 2013, such that the trading halt will now be extended to the earlier of Bathurst making an announcement concerning the results of the capital raising or the commencement of normal trading on NZX on Wednesday 4 September 2013.

Bathurst notes that its current trading halt granted by ASX will remain in place until the earlier of Bathurst making an announcement concerning the results of the capital raising or the commencement of normal trading on ASX on Wednesday 4 September 2013.

The purpose for the extension of the NZX trading halt is to allow the lead managers of the capital raising to finalise allocations.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'M. Maine', written over a light grey circular background element.

Mr Marshall Maine
Company Secretary