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BATHURST
RESOURCES (NZ) LIMITED

17 September 2013

Company Announcements Platform
Australian Securities Exchange
10th Floor, 20 Bond Street
Sydney
NSW 2000

Share Purchase Plan – Notice under ASIC Class Order 09/425

Bathurst Resources (New Zealand) Limited (ASX: BRL) (**Company**) refers to the Share Purchase Plan announced on 12 September 2013, which allows eligible shareholders to subscribe for up to $15,000 worth of new shares, at A$0.155 per share (**Share Purchase Plan**).

In accordance with ASIC Class Order 09/425 (**CO 09/425**) the Company gives notice under paragraph 7(f)(ii) of CO 09/425 that :

(a) the Company will make offers to issue shares under the Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**Act**);

(b) the Company is providing this notice in accordance with ASIC Class Order 09/425;

(c) as at the date of this notice, the Company has complied with:
 (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 (ii) section 674 of the Act; and

(d) as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Marshall Maine

M. Maine

Company Secretary
Bathurst Resources (New Zealand) Limited