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13 June 2014

Listed Company Relations
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
Wellington, New Zealand

Company Announcements Platform
Australian Securities Exchange
10th Floor, 20 Bond Street
Sydney
NSW 2000

Rights Issue – Offer Booklet and Entitlement and Acceptance forms mail out

On 29 May 2014, Bathurst Resources Limited (BRL) announced a 1 for 23, non-renounceable, pro-rata Rights Issue. On 30 May 2014, the Offer Booklet was announced to the Market.

BRL is today mailing the Offer Booklet and the Entitlement and Acceptance forms to eligible shareholders.

Each eligible shareholder's entitlement has been calculated as at the record date of 10 June 2014. The offer opens on 13 June 2014 and the closing date for acceptances is 3 July 2014 as detailed in the offer booklet.

Shareholders are advised that the instructions for subscribing (including applications for additional offer shares) are contained in the Offer Booklet and Entitlement and Acceptance form.

On behalf of Bathurst Resources Limited.

A handwritten signature in dark ink, appearing to read 'M. Maine', written in a cursive style.

Marshall Maine
Company Secretary