

22 July 2019

Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY
NSW 2000

SECTION 708A NOTICE

This Notice is given by Bathurst Resources Limited ARBN 164 306 905, a company registered in New Zealand with company number 4382538, ("the Company") to the ASX under section 708A(5)(e) of the Corporations Act 2001 ("the Act").

The Company has on 22 July 2019 issued an additional 28,454,545 ordinary shares each fully paid ("Shares") on conversion of Convertible Notes. The Shares are part of a class of securities quoted on the ASX (code: BRL).

For the purposes of section 708A(6) of the Act the Company further advises:

- (i) the Shares were issued without disclosure to investors under Part 6D.2 of the Act; and
- (ii) as at the date of this Notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.
- (iii) the Company is not aware of any excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act as at the date of this Notice.

On behalf of Bathurst Resources Limited.



Bill Lyne
Company secretary

Registered document

4382538 BATHURST RESOURCES LIMITED

Registration Date and Time	22 July 2019 10:35:52
Document Type	Update Shares
Presenter	Melanie HART
	Level 12, 1 Willeston St
	Wellington 6011
	New Zealand

Share Total

Change to Total Number of Company Shares	
Previous Number of Shares:	1665176553
Increased Shares by:	28454545
New Number of Shares:	1693631098
Details of Issue	
Type of Change:	Issue
Number of Increased Shares:	28454545
Date of Issue:	22 Jul 2019
Terms of Approval:	
Shares issued on conversion of Convertible	
Notes as approved by shareholders at Special	
Meeting held 23 June 2016	
Date of Approval:	23 Jun 2016