



Announcement Summary

Entity name

BATHURST RESOURCES LIMITED.

Date of this announcement

Tuesday December 19, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	571,421	19/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BATHURST RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

164306905

1.3 ASX issuer code

BRL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

19/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Richard Tacon	Richard Tacon	343,359
Russell Middleton	RAMSS NOMINEES PTY LTD <MIDDLETON FAMILY DISC A/C>	228,062

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://bathurst.co.nz/assets/reports/2023-11-10-Notice-of-Annual-General-Meeting.pdf>

The terms of the performance rights issued to Directors were set out in sections 4 and 5 of the explanatory statement to the Notice of Meeting for the Company's 2023 AGM that was released on 10 November 2023.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://bathurst.co.nz/assets/reports/2023-11-10-Notice-of-Annual-General-Meeting.pdf>

Details of the long term incentive plan were set out in sections 4 and 5 of the explanatory statement to the Notice of Meeting for the Company's 2023 AGM that was released on 10 November 2023.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
571,421

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BRL : ORDINARY FULLY PAID	191,359,780

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRLAAA : SERVICE RIGHTS	77,905
BRLAD : PERFORMANCE RIGHTS	2,319,513
New class - code to be confirmed : Performance Rights	571,421



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2023