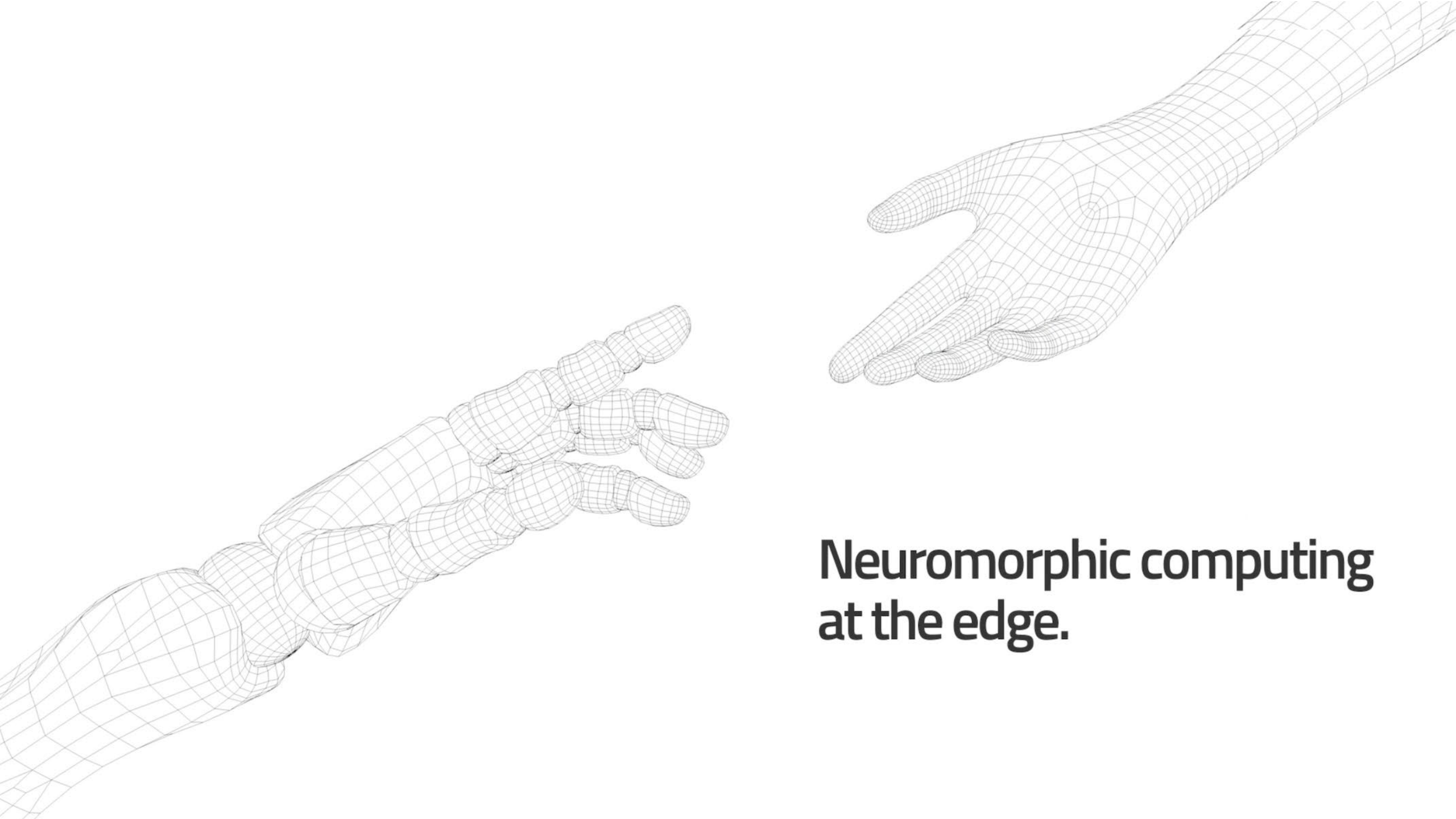


BrainChip Holdings Ltd

September 2020 Quarter Update

20 October 2020

9:00 a.m. AEST



**Neuromorphic computing
at the edge.**

Agenda

- Akida™ Product Development Update
- AI Edge Markets, Customers and Applications Update
- Akida Early Access Program and Partners
- Finance Update
- Public Relations and Investor Communication

Akida Development

- Device Evaluation
 - Validation Complete
 - Neural Networks Functioning
- Software Development
 - Neural Fabric run time control software under test
 - Device Drivers for interface to PC under test
- EAP customer engagement
 - Helping them port their networks on AKIDA
 - Help them run their network on Akida after porting
 - We have enough working parts and boards from MPW to satisfy current EAP engagements
- Production Tooling and Device Manufacturing
 - Currently Working with SocioNext on design handoff for production tooling
 - Expect Q1 2021 Release to TSMC
 - AKIDA RTL design package being prepared for future IP customers

AI Edge Markets, Customers and Applications

- AI Edge Market Growth to US\$50B 2025 (Tractica Report 2019)
- Smart Transportation
- Smart Home
- Smart Health
- Smart Industrial IoT

Akida Early Access Program

- Aerospace
 - Autonomous and Unmanned Aircraft
 - Satellite and Space Flight
- Storage
 - Large Scale Storage
 - Diagnostic and Preventative Maintenance
- Automotive
 - LiDAR
 - Imaging

Finance Update

- Cash Balance US\$17.6M
- Continued Cost Controls
- COVID Update
- Capital Expense Expected US\$1.3M Q4 2020

Public Relations and Investor Communication

- Social Media
- Web Site
- Trade Press Coverage
- Financial Press Coverage
- ASX Announcements
- Podcast

Questions

- Non-Disclosure Agreements
- Early Access Program Customers
- Cash-inflows
- Product Development

Thank You