



Market Announcement

25 January 2022

BelaraRox Limited (ASX: BRX) – Admission and Quotation

Description

BelaraRox Limited ('BRX') was admitted to the Official List of ASX on Tuesday, 25 January 2022.

The securities of BRX will commence quotation at 1:30PM AEDT on Friday, 28 January 2022.

BRX raised \$5,066,004 pursuant to the offer under its prospectus dated 1 November 2021 by the issue of 25,330,020 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	28,330,020
ASX code	BRX
Time	1:30PM AEDT
Date	Friday, 28 January 2022
ASX trade abbreviation	BELARAROX
ISIN	AU0000185852
Registered office	BelaraRox Limited Address: Level 11, 12 The Esplanade, Perth WA 6000 Phone: (+61) 417 934 998 Email: info@belararox.com.au
Company secretary	Susan Park
Share Registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 2.22 of the Prospectus
Activities	Mineral exploration
Lead manager	Novus Capital Limited
Underwriter	N/A
ASX restricted securities	12,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 January 2024, being 24 months from the date of Quotation.



4,250,000 performance rights classified by ASX as restricted securities and to be held in escrow until 28 January 2024, being 24 months from the date of Quotation.

3,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 June 2022, being 12 months from the date of issue.

Other securities not quoted	N/A
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What do I need to do and by when?

For further information, please refer to BRX's Prospectus.

Need more information?

For further information, please call the Company on (+61) 417 934 998.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Barbara Lim

Adviser, Listings Compliance (Perth)