



BELARAROX

Successful ASX Listing Raises \$5M

ASX: BRX

A polymetallic Zn-Cu-Pb-Au-Ag
VMS system

Au Orogenic System

January 2022

PRESENTATION

www.belararox.com.au

Disclaimer, Forward Looking & Competent Person Statement



Belararox Limited ("The Company") does not purport to give financial or investment advice. No account has been taken of the objectives, financial situation or needs of any recipient of this document. Recipients of this document should carefully consider whether the securities to be issued by the Company are an appropriate investment for them in light of their personal circumstances, including their financial and taxation position. The opinions and recommendations in this presentation are not intended to represent recommendations of particular investments to particular persons. This presentation does not constitute financial product advice.

To the fullest extent permitted by law, the Company and its associates or any of its directors, agents, officers or employees do not make any representations or warranties, express or implied, as to the accuracy or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this presentation. No responsibility or liability for any errors or omissions from this presentation arising out of negligence or otherwise is accepted.

This document has been prepared as a summary only and does not contain all information about the Company's assets and liabilities, financial position and prospects and the rights and liabilities attaching to the Company's securities. This document should be read in conjunction with any other reports and information provided or released by the Company.

Any securities issued by the Company are considered speculative and, there is no guarantee that they will make a return on the capital invested, that dividends will be paid on the Shares or that there will be an increase in the value of the Shares in the future. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments.

Some of the statements contained in this presentation may be forward-looking statements. Forward-looking statements include but are not limited to, statements concerning estimates of expected costs, statements relating to the advancement of the Company's investments and other statements which are not historical facts. Although the Company believes that its expectations reflected in the forward-looking statements are reasonable, such statements involve risk, and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Various factors could cause actual results to differ from these forward-looking statements include the potential that the Company's projects may experience technical, geological, metallurgical and mechanical problems, changes in product prices and other risks not anticipated by the Company or disclosed in the Company's published material.

This presentation and contents have been made available in confidence and may not be reproduced or disclosed to third parties or made public in any way without the express written permission of the Company.

Competent Person Statement

The information in the report to which this statement is attached that relates to Exploration Results, is based on information compiled by Dr Greg Partington. Dr Partington is Managing Director of Kenex Pty Ltd. Dr Partington is a Competent Person who is a Member of Australasian Institute of Mining and Metallurgy. Dr Partington has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Partington consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Dr Partington is a related party of the Company and holds securities in the Company. Dr Partington has consented to the inclusion in this announcement of the matters based on his information in the form and context in which it appears. The information in this announcement was first released by the Company in its IPO prospectus dated 1 November 2021. The prospectus is available from the company's website.



BELARAROX

- Led by a **proven board, management and advisory team.**
- Mineral explorer focused on **battery and renewable energy markets.**
- Targeting **zinc, copper, gold,** silver, nickel and lead resources.
- 2 Projects **DRILL READY** with holes planned.
- **100%** interests in all tenements.
- Delivery of resource at Belara within year of IPO.
- **Tight capital structure with low EV \$4M.**





Mr Neil Warburton
Non-Executive Chairman

Mr Warburton's 40-year career in mining started as an underground miner, where he rapidly progressed through to senior mining engineer and then onto executive and non-executive directorships and the management of large mining and contracting companies.

Over the period 2000-2012, Mr Warburton held senior positions with Barmenco Limited, culminating in his appointment as Chief Executive Officer from August 2007 to March 2012. Prior to joining Barmenco, Mr Warburton held several senior corporate positions included serving as Managing Director of Coolgardie Gold NL from 1990 to 1995.

Mr Warburton is a graduate of the Western Australia School of Mines with an Associate Degree in Mining Engineering. He is a Fellow of the Australian Institute of Company Directors, Member of the Australian Institute of Mining and Metallurgy, Chairman of the Australian Mining and Prospectors Hall of Fame Foundation, Councilor of the Western Australian School of Mines Alumni Association and serves as a director on several smaller private companies.

Mr Warburton is currently the Chairman of Flinders Mines Ltd (ASX:FMS) which has a current mark of circa ~\$162m.



Mr Arvind Misra
Managing Director

Mr Misra is an accomplished mining engineer with over 30 years of experience in Australia, Africa and Asia. He is a non-executive advisor to several mining companies and is a member of the Australasian Institute of Mining and Metallurgy.

Mr Misra has a proven track record of navigating new and existing mining companies through a multitude of challenges.

Mr Misra has worked on numerous high-profile projects for Rio Tinto, BHP Mitsubishi Alliance, Mount Isa Mines (Glencore), Anglo American (Zambia), Griffin Coal, Norseman Gold, Brandrill Limited and served on the board of the ASX listed India Resources Limited as Managing Director for 9 years.

Mr Misra is a director of Aranak Pty Ltd and holds a Bachelor of Technology in Mining Engineering from the Indian Institute of Technology, Varanasi, India and a Bachelor of Computer Science from Murdoch University.



Ms Michelle Stokes
Non-Executive Director

Ms Stokes has over 35 years of experience across mining, exploration, consulting, and the public sector.

Ms Stokes is a key player in many successful mining projects in Western Australia, and the Northern Gold portfolio in the Northern Territory.

Ms Stokes has a high level of expertise in management and operations and has consulted to industry and Government over many decades.

Ms Stokes has a Bachelor of Science (B.Sc.) in Geology at University of Western Australia and is currently the Managing Director of Kenex Pty Ltd.

Ms Stokes is also on the board of several private companies in the minerals sector including Kenex Ltd and RSC Global Pty Ltd.



Mr Steve Lowe
Independent Non-Executive Director

Mr Lowe's is a business management and taxation consultant with over 18 years of experience consulting to a wide range of corporates and high net wealth clients.

Mr Lowe is currently a non-executive director of ASX listed Talga Group Ltd and a former chairman and non-executive director of ASX 200 company Sirius Resources NL during the discovery and partial development of the Nova/Bollinger deposits. He is also a former director of ASX listed CZR Resources NL, Windward Resources Ltd. and Perth-based specialist taxation firm MKT - Taxation Advisors. In addition, Mr Lowe was also the Group Business Manager for the Creasy Group (Mark Creasy as Principal) a position he held from 2008 till retiring in 2019.

Mr Lowe holds a Bachelor of Business (Accounting), Post Graduate Diploma in Advanced Taxation, Masters of Taxation from the University of New South Wales and is a Fellow of the Taxation Institute of Australia.



Dr Greg Partington

Chief Technical Consultant and acting EM

Dr Gregor Partington is the Managing Director of Kenex, which is focused on creating and managing opportunities through the application of spatial and predictive modelling.

Dr Partington has been involved in mining and exploration in Australasia for 40 years and has experience in discovery, management and development of projects for gold, copper, silver, tin, tungsten tantalum, lithium and PGE metals.

Dr Partington has successfully developed and managed several listed exploration companies and has a proven track record of increasing shareholder value.

Dr Partington and the Kenex team have led the development of the first, and subsequent, predictive GIS-based mineral potential maps for several areas in Australia including the areas around the BelearaRox tenements in NSW and WA.



Ms Susan Park

Company Secretary

Ms Park has over 25 years' experience in the corporate finance industry and extensive experience in Company Secretarial and Non-Executive Director roles with ASX, AIM and TSX listed companies.

Ms Park holds a Bachelor of Commerce, is a Member of the Australian Institute of Chartered Accountants, a Fellow of the Financial Services Institute of Australasia, a Graduate Member of the Australian Institute of Company Directors and a Fellow of the Institute of Chartered Secretaries and Administrators and Chartered Secretaries Australia.

Ms Park is currently Company Secretary of several ASX listed companies.



Ms Dannika Warburton

Investor Relations

Dannika is the Founder of Investability, an investor relations agency specializing in the representation of natural resources clients.

Before founding Investability, Dannika built a decade long career in capital markets, having worked at two global investment banks, and a boutique corporate advisory firm that specialised in the small-cap natural resources space.

As a qualified ASX Designated Trading Representative and Member of the Stockbrokers Association of Australia, Dannika is fully versed in ASX listing rules and reporting requirements pertaining to marketing of listed companies.

Dannika graduated valedictorian of Notre Dame University, and holds a Bachelor of Commerce (Hons) (Marketing & Management), as well as a Master of Applied Finance undertaken on scholarship from Women in Mining Australia.



CAPITAL STRUCTURE

Share Price IPO	\$0.20
Shares on Issue	43,330,020
Shares offered under IPO	25,000,000
Cash	\$5,000,000
Performance Rights on issue	4,250,000
Debt	NIL
Market Capitalisation post Admission (fully diluted) @ \$0.20	\$8,600,000

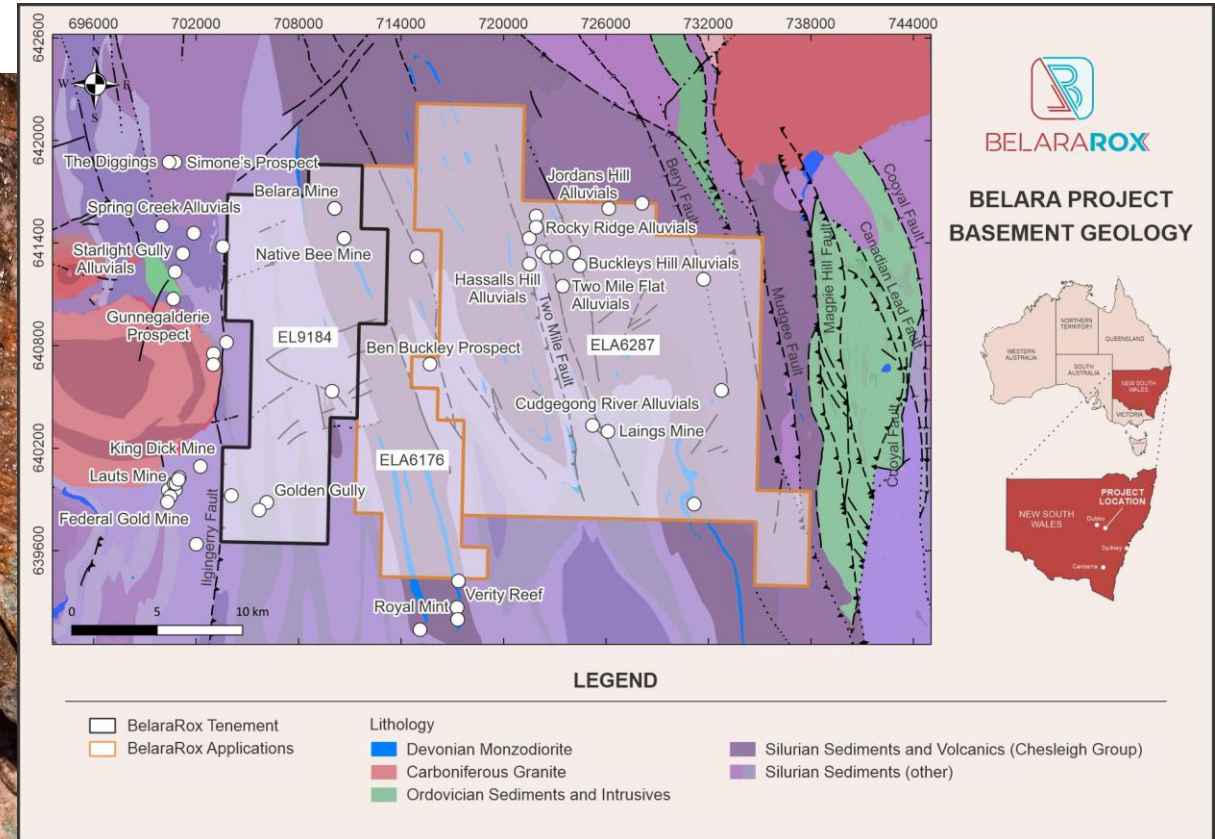
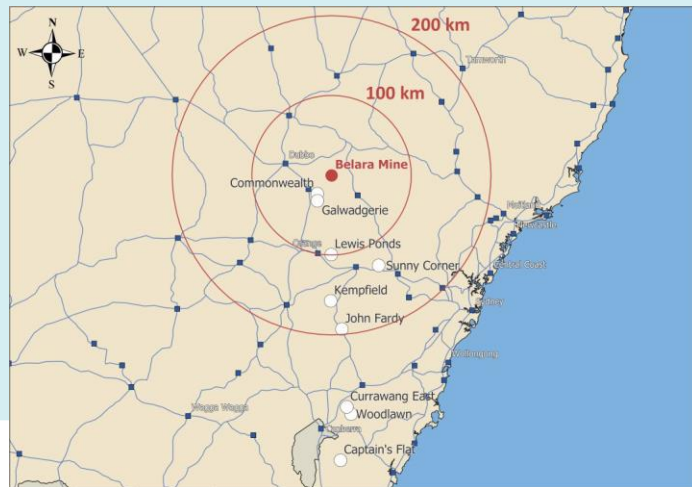
TOP 20 SHAREHOLDERS

Rank	Name	Units	% of Units
1	MONDOROX PTY LTD	7,250 000	16.73
2	EPOCC PTY LTD	5,000.000	11.54
3	METALLUMCAPITAL PTY LTD	3,000.000	6.92
4	MICHLANGE PTY LTD <THE NF Warburton Family A/C>	2,250.000	5.19
5	ARANAK PTY LTD <MISRA Family A/C>	1,720.000	3.97
6	HARBOURLAND RESOURCES PTY LTD	1,500.000	3.46
7	DOMINIC VIRGARA	675.000	2.02
8	MRS JUDITH SUZANNE PIGGIN	750.000	1.73
9	WARBURTON SUPERFUND PTY LTO < Warburton Self Admin SF A/C>	750.000	1.73
10	LAKETREND PTY LTD <THE PJF Family A/C>	625.000	1.44
11	PASSION PROSPERITY PTY LTD <NUNE Service A/C>	625.000	1.44
12	CELERY PTY LTD	510,000	1.18
13	SBV CAPITAL PTY LTD	510,000	1.18
14	HARDWOOD HOLDINGS PTY LTD SBV CAPITAL PTY LTD	500,000	1.15
15	MR JULIAN VINCENT LAWS	500,000	1.15
16	VENTNOR SECURITIES PTY LTD	400.000	0.92
17	STEPHEN JOHN LOWE	350.000	0.81
18	ROBERT TREVOR DICKINSON	255.000	0.59
19	SUSAN GEBHART IORNS	255.000	0.59
20	ASHTON WALKER SCHREURS JONES	255.000	0.59
Totals: Top 20 holders of COMBINED		27,860,000	64.34
Total Remaining Holders Balance		15,450,020	35.66



BELARA PROJECT (NSW)

- 100% owned.
- A 643 sq. km tenement package in Central New South Wales.
- Two historic zinc-copper-gold mines (Belara and Native Bee).
- **Shallow targets remain**, drilled to 400m, located close to **good infrastructure**.

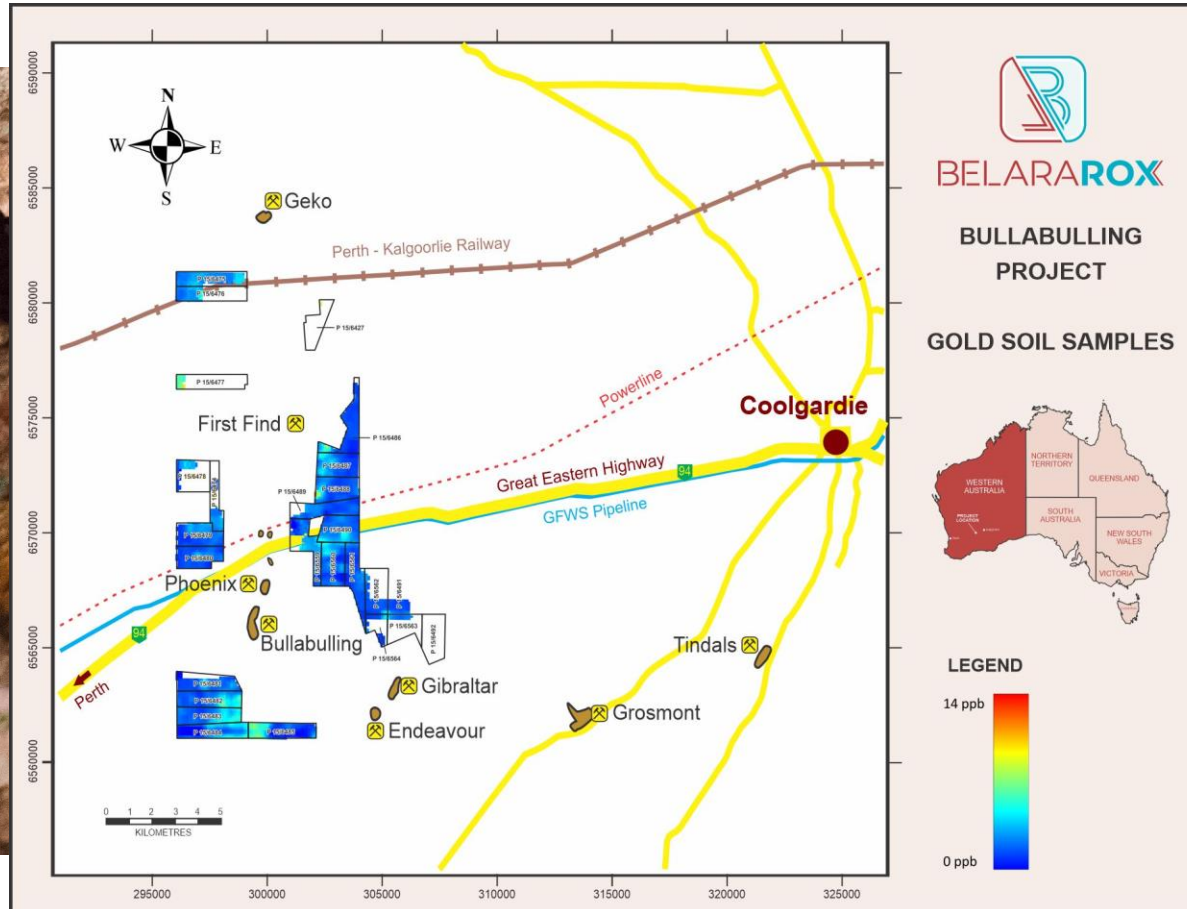
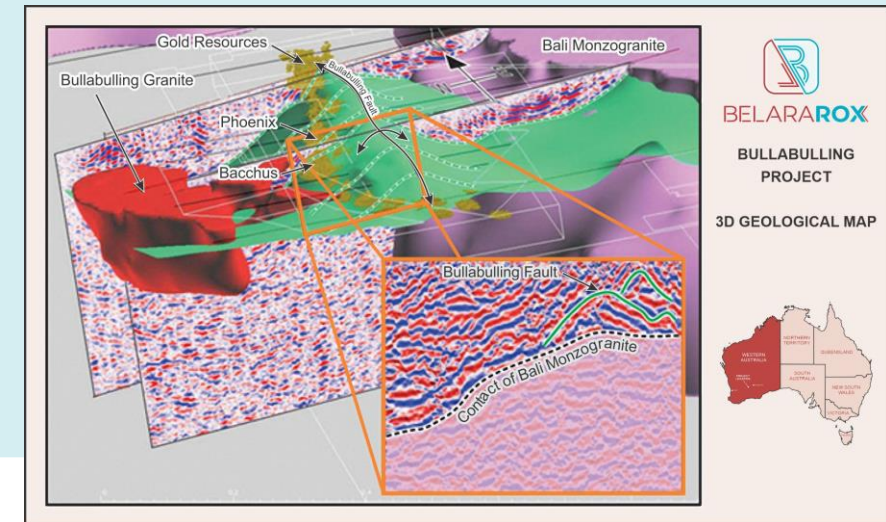


Location of the Belara Project tenements with respect to the regional geology over the prospective trend for volcanic-associated massive sulphide mineralisation, which hosts the Belara and Native Bee historic mines.



BULLABULLING PROJECT (WA)

- 100% owned.
- A 48.84 sq. km tenement package 60 km west-southwest of Kalgoorlie.
- The Bullabulling Project Surrounds the **3 M oz Bullabulling Gold Project and Nepean Nickel mine.**
- **3D geology and prospectively mapping completed and drill targets generated.**

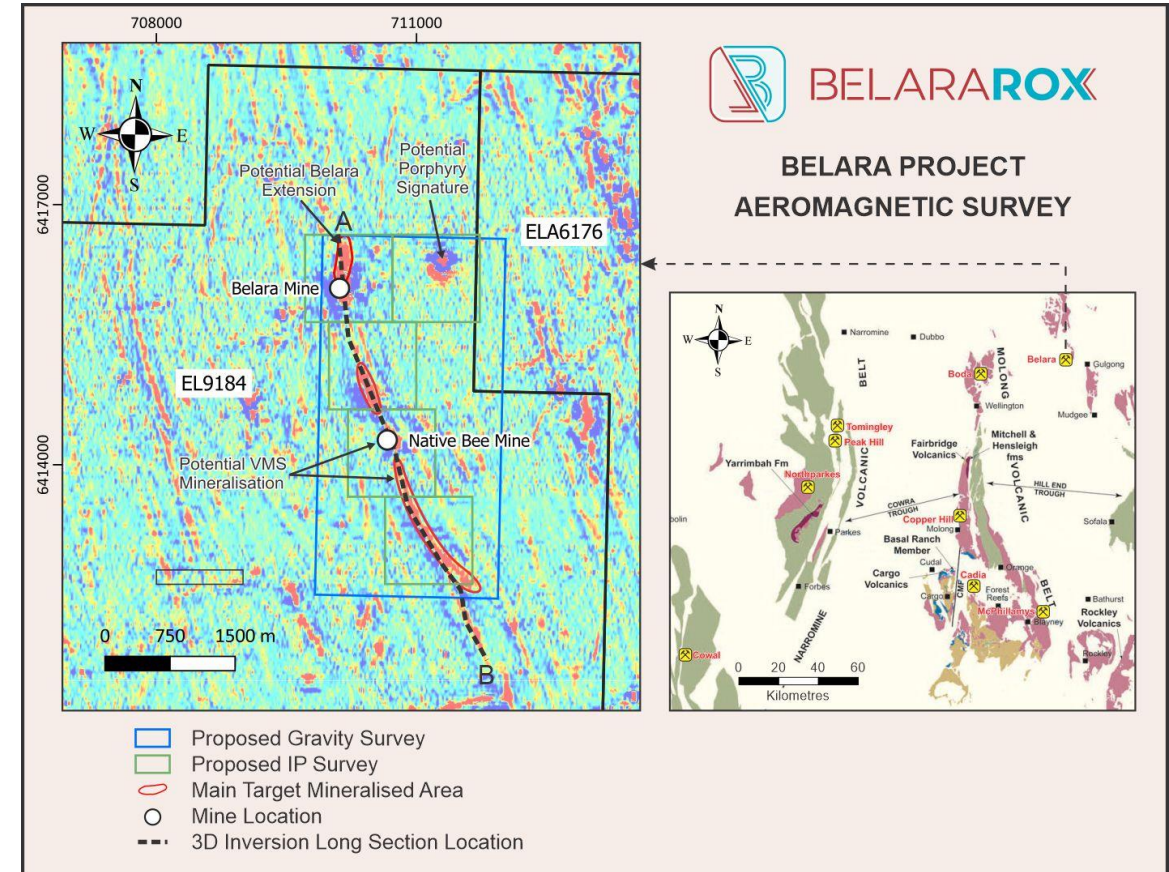


For full details refer to the Prospectus dated 1 November 2021. Available from company website.

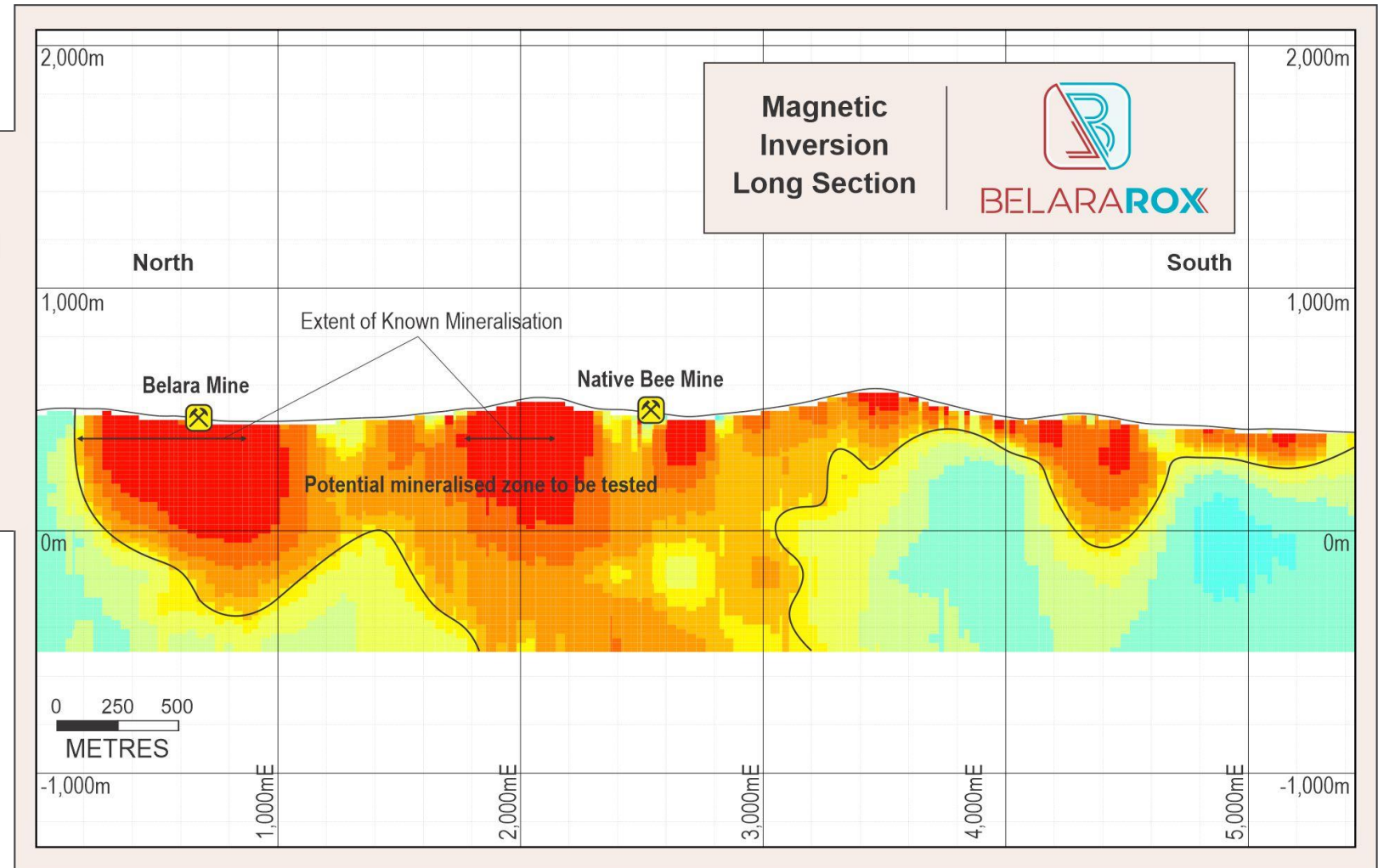


- Deliver a JORC 2012 Inferred Resource over the historic mines at Belara and Native Bee.
- Explore the potential for extensions and repetitions of massive sulphide mineralisation using electrical geophysical techniques.
- 3D geological models will be developed using Artificial Intelligence (AI) assisted computer modelling techniques to prioritise new regional targets.
- Assess other corporate and asset opportunities that have a strategic fit, to provide maximum value to Shareholders.

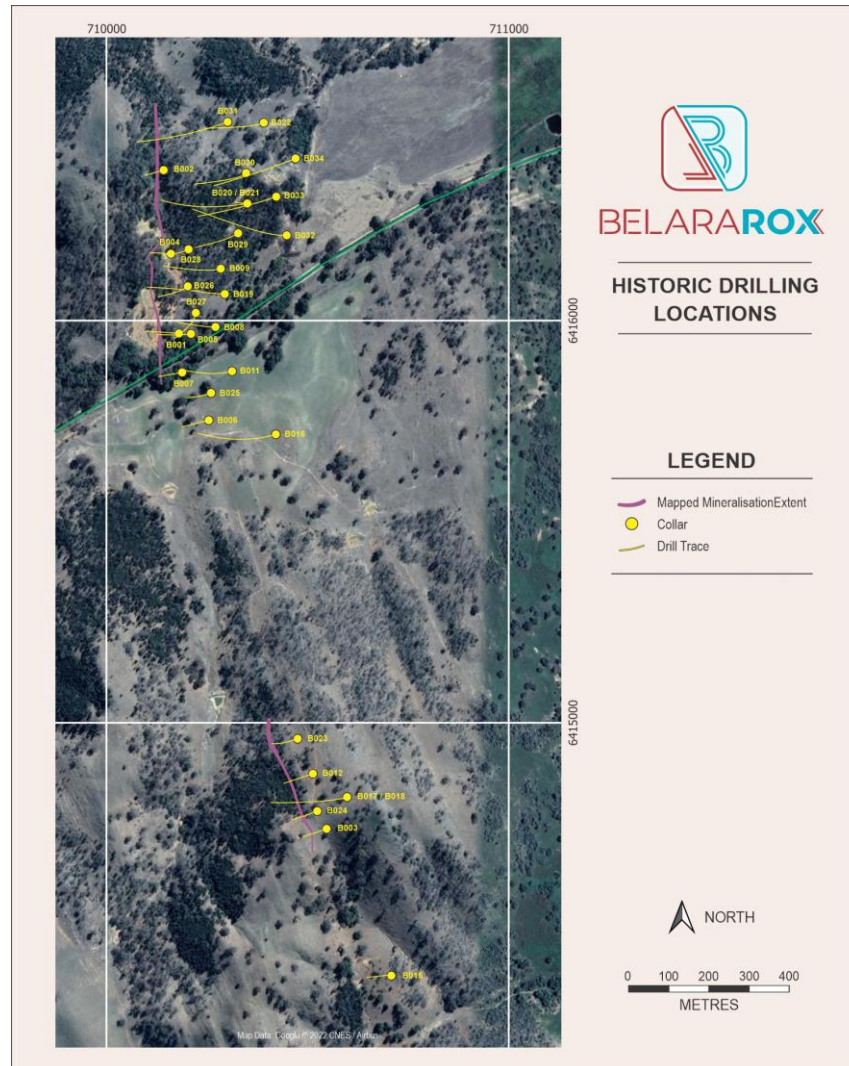
- **Gravity Survey** - high-resolution gravity survey over the regional 5.5 km long Belara mineralised trend.
- **Gradient Array IP Survey** – Multiple surveys over the regional 5.5 km long Belara mineralised trend and the potential porphyry signature
- **Resource Drilling** - Commencement of resource drilling of the Belara and Native Bee resource areas.
- **DTM and LIDAR** - DTM and LIDAR data acquisition to help map the mine scale stratigraphy and structure.
- Detailed 3D stratigraphic geology and structural mapping over the Belara and Native Bee mine areas, to cover the 5.5 km long Belara mineralised trend



- 3D magnetic inversion identifies potential depth and strike extensions.
- Significant opportunities to test along strike and at depth.

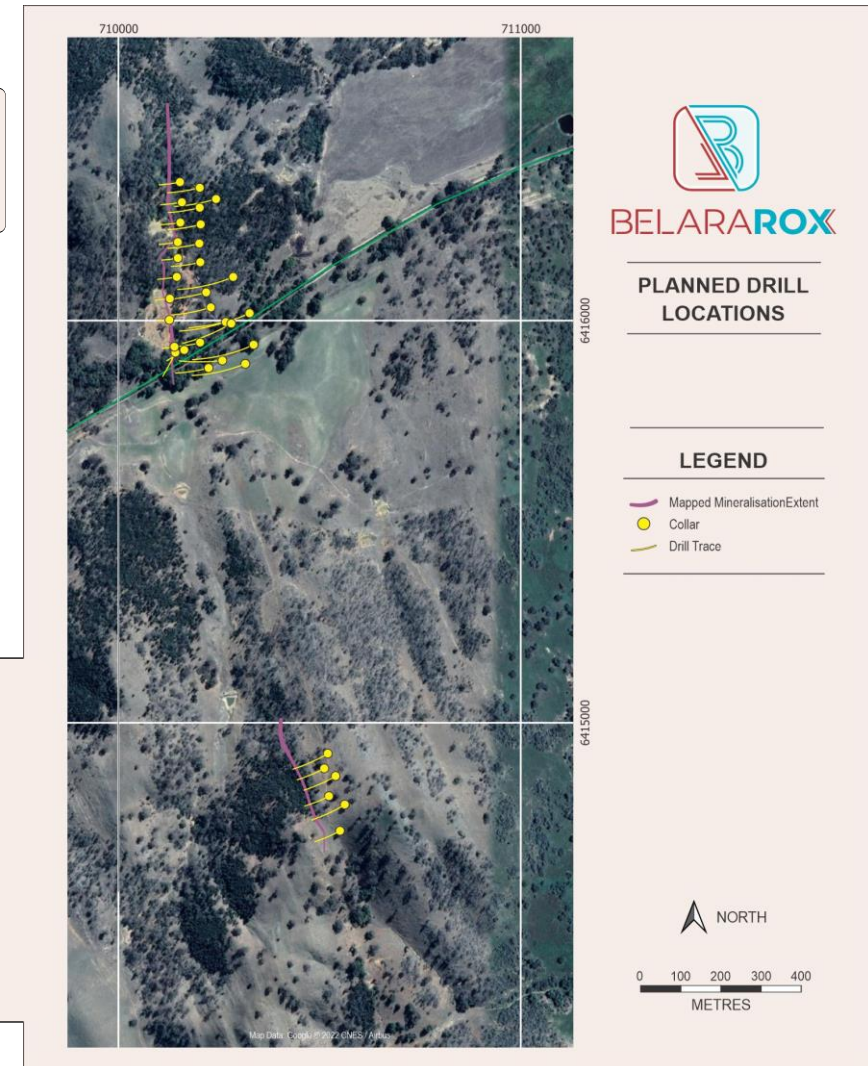


Historical and Planned Drill Locations



Historic Drill Hole Locations

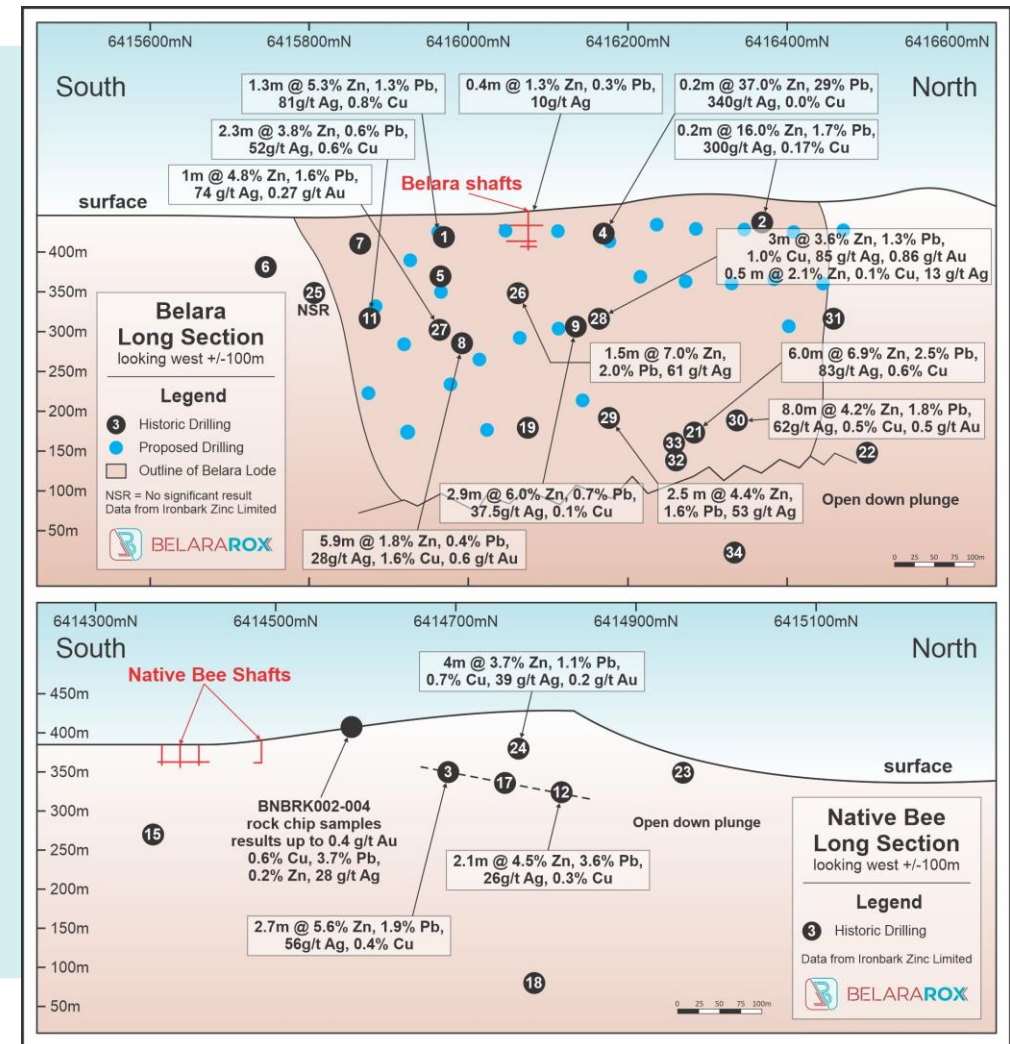
- 32 RC Holes (approx. 5,308 m)
- 2 x DD holes (NQ3) (approx. 400 m)
- Holes range from 59 to 350m deep



Belara Long Section – Historical, Proposed Holes



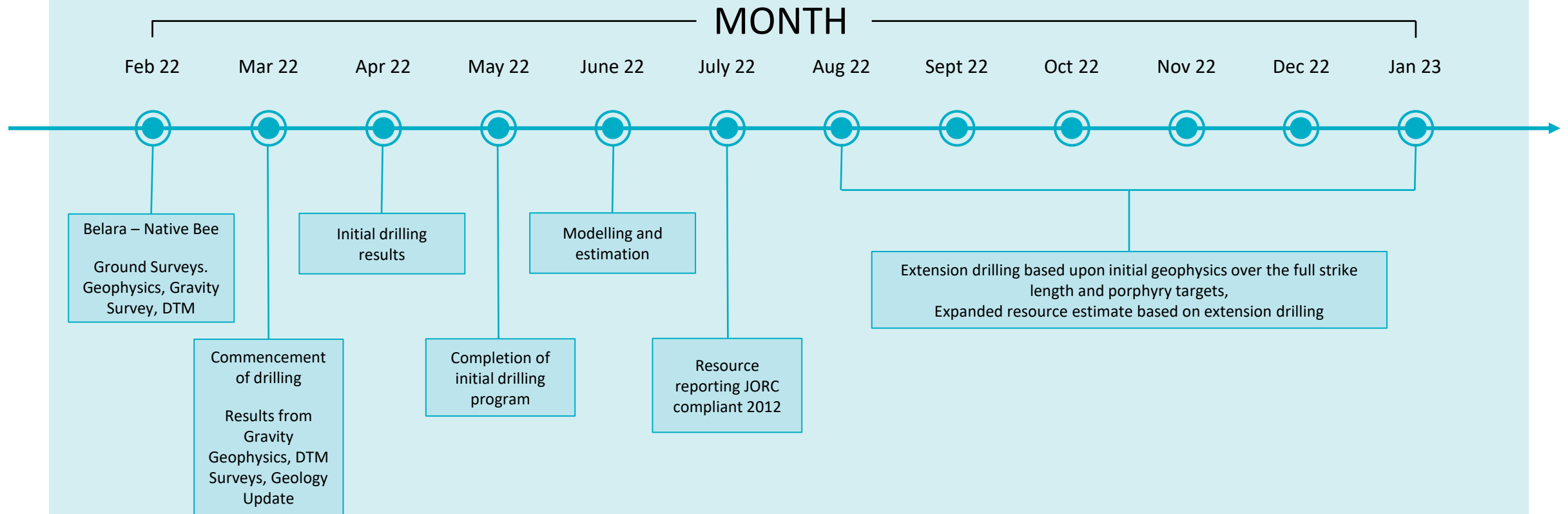
- Limited drilling in vertical areas between 0-50m, 100-150m, 200-250m and 300-400m.
- Proposed drilling to infill these areas and confirm the historic drill results.
- Mineralisation remains open to the south and at depth
- Detailed gravity and electrical geophysics to map new targets for further drilling.



For full details refer to the Prospectus dated 1 November 2021. Available from company website.



YEAR 1 EXPLORATION AND DEVELOPMENT PLAN





ENVIRONMENTAL

- Minimise ground disturbance.
- Minimise emissions.
- Minimise water usage.



SOCIAL

- Engage with local communities, stakeholders and suppliers to create a positive contribution to the region.
- Recognise and engage with traditional owners and native title holders.



GOVERNANCE

- Incorporate best practice environmental, ethical and social responsibility in with our corporate governance principles.

Belararox board and management are committed to incorporating strong ethical, environmental, social and governance practices as part of our responsibility to the environment, stakeholders, and community. Through good corporate governance, open dialogue and transparency with each of these groups, we aim to provide a positive outcome and benefit for all.





BELARAROX

www.belararox.com.au

BRX

For more information, please contact



Arvind Misra MD

arvind.misra@belararox.com.au

0417 934 998

INVESTABILITY

Dannika Warburton

dannika@investability.com.au

0401 094 261

