BELARAROX LIMITED

www.belararox.com.au

ASX | BRX

ASX ANNOUNCEMENT

10 December 2024

ISSUE OF SECURITIES - CLEANSING NOTICE

Belararox Limited ("**BRX**" or "**the Company**") advises that on 9 December 2024, it has issued 15,750,000 fully paid ordinary shares (**Shares**) and 13,000,000 BRXOA options (exercisable at $0.66 on or before 13 July 2026) (**Options**).

The Shares will rank equally with the existing Shares of the Company. The Options will rank equally with the existing BRXOA Options of the Company on issue.

Cleansing Notice

The Company issued the Shares and Options on 9 December 2024 without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

(a) this notice is being given under section 708A(5)(e);
(b) the Shares and Options were issued without disclosure to investors under Part 6D.2 of the Act;
(c) as at the date of this notice, the Company has complied with:
  (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  (ii) section 674 of the Act; and
(d) as at the date of this notice, there is no information that:
  (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
  (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    B. the rights and liabilities attaching to fully paid ordinary shares.

An Appendix 2A will follow.

This announcement is authorised for release to the ASX by the Company Secretary.

FOR FURTHER INFORMATION

Arvind Misra

Managing Director

Belararox Limited

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