



MARKET RELEASE

29 June 2011

Mining Group Limited

PRE-QUOTATION DISCLOSURE

Mining Group Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 29 June 2011.

Official Quotation of the following securities will commence at 11:30 am EST (9:30 am WST) on Friday, 1 July 2011.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 share holders.
5. A statement disclosing the extent to which the Company has followed recommendations set by the ASX Corporate Governance Council.
6. Number and escrow period of restricted securities.
7. A securities trading policy that complies with listing rule 12.9
8. A statement confirming completion of the Boorara Farm In Joint Venture agreement between the Company and Mr Clinton Dean Hood.
9. A statement confirming completion of the Teutonic Farm In and Joint Venture agreement between the Company and Sammy Resources Pty Ltd.

Security Code: MNE

A handwritten signature in black ink, appearing to be 'Jeevaraj', written over a horizontal line.

Joseph Jeevaraj
Adviser, Listings (Perth)