

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

6 March 2012

Mining Group Limited**TRADING HALT**

The securities of Mining Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 8 March 2012 or when the announcement is released to the market.

Security Code: MNE
MNEO

Jill Hewitt

Senior Adviser, Listings (Perth)



Elizabeth Harris
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By facsimile 9221 2020

6 March 2012

Dear Elizabeth

TRADING HALT: MINING GROUP LIMITED

The Company herewith requests a trading halt of its securities pending the release of an announcement in relation to capital raising activities. The trading halt will continue until the earlier of the release of the relevant announcement or commencement of normal trading on Thursday 8 March 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in dark ink, appearing to read "Shannon Coates", is written over a horizontal line.

Shannon Coates
Company Secretary