*Rule 3.8A*

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001

| Name of Entity | ABN |
|---|---|
| BHP STEEL LIMITED | 16 000 011 058 |

We (the entity) give ASX the following information.

### Information about buy-back

| | | |
|---|---|---|
| 1 | Type of buy-back | On-market |
| 2 | Date Appendix 3C was given to ASX | 27 February 2003 |

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|---|---|---|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 16,115,806 | 590,000 |
| 4 | Total consideration paid or payable for the shares | $58,859,909 | $2,466,613 |

+ See chapter 19 for defined terms.

| | Before previous day | Previous day |
|---|---|---|
| 5 If buy-back is an on-market buy-back | highest price paid: $4.25<br>date: 28-Jul-03<br><br>lowest price paid: $2.97<br>date: 17-Mar-03 | highest price paid: $4.24<br><br>lowest price paid: $4.13<br><br>highest price allowed under rule 7.33: $4.3239 |

## Participation by directors

| | |
|---|---|
| 6 Deleted 30/9/2001 | |

## How many shares may still be bought back?

| | |
|---|---|
| 7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back | 62,594,194 |

## Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ........................................ Date: 29/7/03
~~(Director~~/Company Secretary)

Print name: David Cantrick-Brooks

+ See chapter 19 for defined terms.