



## Announcement Summary

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**Entity name**

BLACKSTONE MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 26, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BSX                | ORDINARY FULLY PAID  | 9,137,788                          | 26/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BLACKSTONE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

614534226

### 1.3 ASX issuer code

BSX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

26/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

01-Nov-2021 09:35

**Announcement Title**

New - Proposed issue of securities -  
BSX

**Selected Appendix 3B to submit quotation request**

An offer of +securities under a +securities  
purchase plan

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 subject to shareholder approval on 16 October 20211



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BSX : ORDINARY FULLY PAID

Issue date

26/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

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**Number of +securities to be quoted**

9,137,788

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.58000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| BSX : ORDINARY FULLY PAID                 | 391,204,783                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| BSXAH : OPTION EXPIRING 20-FEB-2025 EX 0.1C    | 900,000                                     |
| BSXAG : OPTION EXPIRING 12-JUN-2022 EX 20C     | 1,000,000                                   |
| BSXAI : OPTION EXPIRING 20-AUG-2025 EX \$0.001 | 3,650,000                                   |
| BSXAJ : OPTION EXPIRING 11-DEC-2021 EX \$0.60  | 4,000,000                                   |