



Announcement Summary

Entity name

BLACKSTONE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 11, 2024

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BSX	ORDINARY FULLY PAID	2,922,953	11/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKSTONE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614534226

1.3 ASX issuer code

BSX

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

BSXAI : OPTION EXPIRING 20-AUG-2025 EX \$0.001

TO (Existing Class)

ASX +security code and description

BSX : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
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500,000

11/10/2024

Issue date

11/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
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AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

BSXAK : OPTION EXPIRING 03-DEC-2026 EX NIL



TO (Existing Class)
ASX +security code and description

BSX : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease **And the date the restrictions on transfer have ceased or will cease**

254,958

11/10/2024

Issue date

11/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

254,958

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under the performance rights and option plan. FY2022 STI and LTI conversion

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

8,160.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)
ASX +security code and description

BSXAQ : OPTION EXPIRING 31-JAN-2029 EX NIL

TO (Existing Class)
ASX +security code and description

BSX : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease **And the date the restrictions on transfer have ceased or will cease**

174,748

11/10/2024



Issue date

11/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

174,748

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under the performance rights and option plan. FY2024 STI conversion.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5,600.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

BSXAN : OPTION EXPIRING 20-OCT-2027 EX NIL

TO (Existing Class)

ASX +security code and description

BSX : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

200,425

And the date the restrictions on transfer have ceased or will cease

11/10/2024

Issue date

11/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

200,425

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under the performance rights and option plan. FY2023 STI conversion.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

6,415.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

BSXAQ : OPTION EXPIRING 31-JAN-2029 EX NIL

TO (Existing Class)

ASX +security code and description

BSX : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

1,792,822

And the date the restrictions on transfer have ceased or will cease

30/6/2024

Issue date

11/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,792,822

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under the Employee Incentive Plan 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

57,500.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BSX : ORDINARY FULLY PAID	530,859,870

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BSXAH : OPTION EXPIRING 20-FEB-2025 EX 0.1C	600,000
BSXAL : SERVICE RIGHTS	212,465
BSXAN : OPTION EXPIRING 20-OCT-2027 EX NIL	5,064,427
BSXAI : OPTION EXPIRING 20-AUG-2025 EX \$0.001	500,000
BSXAQ : OPTION EXPIRING 31-JAN-2029 EX NIL	20,345,735
BSXAK : OPTION EXPIRING 03-DEC-2026 EX NIL	678,326