

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
BIOTECH CAPITAL LIMITED	45 091 979 172

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-Market
2	Date Appendix 3C was given to ASX	2 November 2005

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day (close 1/6/07)
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,671,077 156,900
4	Total consideration paid or payable for the shares	\$1,052,288.44 \$62,618.79

+ See chapter 19 for defined terms.

