

Change to company details

Company details

Company name

BIOTECH CAPITAL LIMITED

Australian Company Number (ACN)

091 979 172

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Baden Maxwell BOWEN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Baden Maxwell BOWEN

Capacity

Secretary

Signature

Date signed

07-06-2007

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	1000000	390108.59

Earliest Date of
cancellation

30-05-2007

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	86309505	43259234.29	0.00

Earliest date of
change

30-05-2007

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Name

Baden Maxwell BOWEN

Capacity

Secretary

Signature

Date signed

24-05-2007

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

☒ Redeemable preference shares — S.254J

☐ Redeemed out of profits

☐ Redeemed out of proceeds of a fresh issue of shares

☒ Capital reduction — S.256A – S.256E

☐ Single shareholder company

☐ Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place

☒ Share buy-back. — ss.257H(3)

☐ Minimum holding buy-back by listed company

☒ Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

☐ Forfeited shares — S.258D

☒ Shares returned to a public company — ss.258E(2) & (3)

☐ Under section 651C, 724(2), 737 or 738

☐ Under section 1325A (court order)

☐ Other

Description

Give section reference

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	853,300	324,507.96

Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

0

1

0

5

0

7

[D][D][M][M][Y][Y]

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Capacity

Secretary

Signature

Date signed

26-04-2007

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	200000	75895.08

Earliest Date of
cancellation

18-04-2007

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	88162805	43973850.84	0.00

Earliest date of
change

18-04-2007

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address
A2 Change of name - officeholders or members
A3 Change - ultimate holding company

B1 Cease company officeholder
B2 Appoint company officeholder
B3 Special purpose company

C1 Cancellation of shares
C2 Issue of shares
C3 Change to share structure
C4 Changes to the register of members

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about
corporate key

Company name

BIOTECH CAPITAL LIMITED

ACN/ABN

091 979 172

Corporate key

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

BADEN BOWEN

ASIC registered agent number (if applicable)

Telephone number

08 9446 5293

Postal address

1 EDMONDS CRESCENT

KARUNYUP WA 6018

Total number of pages including this cover sheet

2

Please provide an estimate of the time taken to complete this form.

hrs mins

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name

BADEN BOWEN

Capacity

☐ Director

☒ Company secretary

Signature

Baden Bowen

Date signed

08/03/07
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Telephone 03 5177 3988
Email info.enquiries@asic.gov.au
Web www.asic.gov.au

C1 Cancellation of shares

Reason for cancellation

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☐ Redeemable preference shares — **S.254J**

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☐ Under section 651C, 724(2), 737 or 738

☐ Under section 1325A (court order)

☐ Other

Description

Give section reference

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code Number of shares cancelled Amount paid (cash or otherwise)

ORD	200,000	81,800

Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

1 6 0 2 0 7
[D] [D] [M] [M] [Y] [Y]

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C2 Issue of shares
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C4 Changes to the register of members

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Telephone number

08 9446 5293

Postal address

1 EDMONDSON CRESCENT

KARRINYUP WA 6018

Total number of pages including this cover sheet

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hrs mins

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name

BADEN BOWEN

Capacity

☐ Director

☒ Company secretary

Signature

Baden Bowen

Date signed

23/07/07
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Telephone 03 5177 3988
Email info.enquiries@asic.gov.au
Web www.asic.gov.au

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☐ Under section 1325A (court order)

☐ Other

Description

Give section reference

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code Number of shares cancelled Amount paid (cash or otherwise)

ORD	200,000	80,000

Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

04/01/07
[D] [D] [M] [M] [Y] [Y]

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BIOTECH CAPITAL LIMITED

Australian Company Number (ACN)

091 979 172

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Name

Baden Maxwell BOWEN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Baden Maxwell BOWEN

Capacity

Secretary

Signature

Baden Bowen

Date signed

23-01-2007

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	208700	95384

Earliest Date of cancellation

01-06-2006

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	88,562,805	44,209,95.92	0.00

Earliest date of change

01-06-2006

88,562,805 44,209,95.92