

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

BIOTECH CAPITAL LIMITED.

ACN/ARSN

ABN - 45 091 979 172.

1. Details of substantial holder(1)

Name

NICHOLAS DERMOTT McDONALD.

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on

15/12/17

The previous notice was given to the company on

20/13/17

The previous notice was dated

18/13/17

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
15/12/17	N D McDONALD	SHARE SALES	0.13 - 0.20	19/6533	19/6533.

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N D McDONALD.	INDIVIDUAL
PRITDOWN PTY LTD.	DIRECTOR.

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
N D McDONALD - PRITDOWN PTY LTD	24A THE POINT ROAD MOWNIE NSW 2100

Signature

print name

NICHOLAS McDONALD.

capacity

DIRECTOR.

sign here

ND [Signature]

date

19/12/17.