

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme BTC HEALTH LIMITED

ACN/ARSN 091 979 172

### 1. Details of substantial holder(1)

Name Peter & Helen Jones

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 24/11/2020

The previous notice was given to the company on 02/07/2019

The previous notice was dated 02/07/2019

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| ORD FULLY PAID SHARES   | 16,984,323      | 6.95%            | 14,517,704     | 5.91%            |
|                         |                 |                  |                |                  |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change           | Person whose relevant interest changed                | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|--------------------------|-------------------------------------------------------|----------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| 02/07/2019 to 24/11/2020 | Cameron Richard Pty Ltd atf Cameron Richard Superfund | On market sale       | \$26,793                                      | 306,372 Ordinary Fully Paid             | 306,372                 |
| 02/07/2019 to 24/11/2020 | Stuart Andrew Pty Ltd atf Helen Jones                 | On market sale       | \$194,422                                     | 2,160,247 Ordinary Fully Paid           | 2,160,247               |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows.

| Holder of relevant interest | Registered holder of securities                                   | Person entitled to be registered as holder (8)                    | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|---------------------------------|--------------------------------|----------------|
| Stuart Andrew Pty Ltd       | Stuart Andrew Pty Ltd ATF Helen Jones                             | Stuart Andrew Pty Ltd ATF Helen Jones                             | Director / Beneficiary          | 14,479,076 Ordinary Fully Paid | 14,479,076     |
| Cameron Richard Pty Ltd     | Cameron Richard Pty Ltd ATF <Cameron Richard Superannuation Fund> | Cameron Richard Pty Ltd ATF <Cameron Richard Superannuation Fund> | Director / Beneficiary          | 38,628 Ordinary Fully Paid     | 38,628         |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

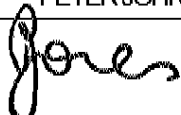
**6. Addresses**

The addresses of persons named in this form are as follows.

| Name                    | Address                             |
|-------------------------|-------------------------------------|
| Stuart Andrew Pty Ltd   | 8 Hardwicke Street, Balwyn VIC 3103 |
| Cameron Richard Pty Ltd | 8 Hardwicke Street, Balwyn VIC 3103 |

**Signature**

print name PETER JOHN JONES capacity DIRECTOR

sign here  date 24 / 11 / 2020