



RESULTS OF GENERAL MEETING 28 June 2024

Botala Energy Ltd (ACN 626 751 620) (ASX:BTE) (**Company**) is pleased to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of shareholders held today were carried by poll. All resolutions were passed as ordinary resolutions.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

By authority of the board of directors.

For further information please visit <https://www.botalaenergy.com/site/content/> or contact Craig Basson – Company Secretary.

Botala Energy Ltd													
ABN: 41 626 751 620							Date of meeting: 28 June 2024						

As required by section 251AA(2) of the Corporations Act, the following statistics are provided in respect of each resolution on the General Meeting agenda:

Resolutions voted on at the meeting					If decided by poll						Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained		For	Against	Abstain	Discretion
No	Short Description				Number	%	Number	%	Number	%	Number	Number	Number	Number
1	Ratification of issue of Tranche 1 Placement Shares	Passed	Poll	No	79,456,271	99.85	115,442	0.15	-	-	78,396,281	115,442	-	20,000
2	Ratification of issue of Tranche 2 Placement Shares	Passed	Poll	No	80,569,604	99.86	115,442	0.14	-	-	79,509,614	115,442	-	20,000
3	Approval to issue Placement Options	Passed	Poll	No	79,456,271	99.85	115,442	0.15	-	-	78,396,281	115,442	-	20,000
4a	Approval to issue Director Placement Shares to Dr Wolf Martinick	Passed	Poll	No	49,666,206	99.77	115,442	0.23	-	-	48,616,216	115,442	-	10,000
4b	Approval to issue Director Placement Shares to Mr Craig Basson	Passed	Poll	No	74,777,604	99.85	115,442	0.15	5,792,000	-	73,727,614	115,442	5,792,000	10,000
5a	Approval to issue Director Placement Options to Dr Wolf Martinick	Passed	Poll	No	49,666,206	99.77	115,442	0.23	-	-	48,616,216	115,442	-	10,000
5b	Approval to issue Director Placement Options to Mr Craig Basson	Passed	Poll	No	74,777,604	99.85	115,442	0.15	5,792,000	-	73,727,614	115,442	5,792,000	10,000
6	Ratification of issue of Tranche 1 Consideration Shares	Passed	Poll	No	47,333,047	99.76	115,442	0.24	33,236,557	-	46,273,057	115,442	33,236,557	20,000
7	Approval of issue of Tranche 2 Consideration Shares	Passed	Poll	No	47,333,047	99.76	115,442	0.24	33,236,557	-	46,273,057	115,442	33,236,557	20,000

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.