



MARKET RELEASE

3 December 2003

A1 MINERALS LIMITED PRE-QUOTATION DISCLOSURE

A1 Minerals Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 3 December 2003.

Official Quotation of the following securities will commence at 2.00 pm E.D.S.T. (11.00 am W.S.T.) on Friday, 5 December 2003.

The following information is released as pre-quotation disclosure.

1. Constitution
2. Appendix 1A
3. Confirmation of completion of the acquisition of all of the issued capital of Desert Exploration Pty Ltd
4. Number and escrow period of restricted securities.
5. Distribution schedule - Appendix 1A, paragraph 48.
6. Top 20 holders.

Security Code: AAM

A handwritten signature in cursive script, appearing to read 'C Panetta'.

Christine Panetta
Senior Companies Advisor