



STONE RESOURCES AUSTRALIA LIMITED

16 May 2014

ASX ANNOUNCEMENT

Company Update

The Company refers to the claim by Albert Longo mentioned in its Interim Financial Report for the period ending 31 December 2013. The Company wishes to advise by way of update that the parties have executed a Deed of Settlement which included a cash payment to Mr Longo. The terms of the settlement are confidential, however the Company does not expect that the terms of the settlement will impact on the Company's financial position.

For further information please contact the Company on +618 9277 6008.

Yong Han

Chief Executive Officer