STONE RESOURCES AUSTRALIA LIMITED

3 December 2018

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Following the passing of resolutions at the Annual General Meeting, Stone Resources Australia Limited (ACN 100 727 491) (**Company**) has completed the issue of 8,768,929 fully paid ordinary shares in the capital of the Company (**Shares**) to two directors and one executive of the Company. These Shares were issued for nil consideration as they were issued to the two directors and one executive as part of their remuneration arrangements with the Company.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and

2. as at the date of this notice, the Company has complied with:

    (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

    (b) section 674 of the Corporations Act; and

3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours sincerely

Tony Lau
Company Secretary

First Floor 1/250 Fulham Street, Cloverdale W A 6105
Telephone (618) 9277 6008: Facsimile (618) 9277 6002: ASX Code SHK
Email info@stoneral.com.au website: www. stoneral.com.au
ABN 44 100 727 491: ASX Code SHK : Member of AMEC