SCHEME MEETINGS – CHAIR'S ADDRESS

Aurumin Limited (ASX:AUN) (**Aurumin** or **Company**) refers to its proposed share and option schemes of arrangement between Aurumin and its shareholders (**Share Scheme**) and Aurumin and its optionholders (**Option Scheme**), (together, the **Schemes**) pursuant to which Brightstar Resources Limited (ASX:BTR) will acquire 100% of Aurumin's issued shares and, in consideration for the cancellation of Aurumin options, exchange these for New Brightstar Options, as previously announced by the Company to ASX on 21 July 2025.

The Share Scheme meeting (**Share Scheme Meeting**) and the Option Scheme meeting (**Option Scheme Meeting**) (together, the **Scheme Meetings**) are to be held today on Friday, 14 November 2025, with the Share Scheme Meeting commencing at 2:00pm (AWST) and the Option Scheme Meeting to commence at the later of 2.30pm (AWST) and the conclusion of the Share Scheme Meeting.

In accordance with ASX Listing Rule 3.13.3, attached to this announcement are the following documents to be presented at the relevant Scheme Meeting:

- Chair’s Address for the Share Scheme Meeting; and
- Chair’s Address Option Scheme Meeting.

The voting results of the Share Scheme Meeting and the Option Scheme Meeting will be communicated to the ASX shortly after the conclusion of the Scheme Meetings.

The Aurumin Board has authorised this announcement for release.

ENDS

For further information, please contact

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Chairman's Address – Share Scheme Meeting

1 Welcome, Quorum and Opening of Meeting

Good afternoon

My name is Victor Goh and I am the Company Secretary of Aurumin Limited.

Welcome to the Share Scheme Meeting. The purpose of the Share Scheme Meeting is for the shareholders of Aurumin to vote on the share scheme of arrangement under which it is proposed that Brightstar Resources Limited will acquire 100% of the shares in Aurumin.

Note that there is a separate Option Scheme Meeting to be held at the later of 2.30pm and the conclusion of this Share Scheme Meeting for Aurumin Optionholders to vote on the related option scheme of arrangement. I ask that if there are any Aurumin Optionholders present in the Share Scheme Meeting to please, at the conclusion of this meeting, step out of the room to register for the Option Scheme Meeting.

Notice of this Share Scheme Meeting, which is included as Appendix 4 to the Scheme Booklet, was dispatched on 15 October 2025. Aurumin Shareholders can also access and download a copy of the Scheme Booklet from Aurumin's website or on the ASX.

This Share Scheme Meeting has been convened pursuant to orders of the Supreme Court of Western Australia made on 8 October 2025. I will be the Chair of this Share Scheme Meeting, in accordance with those orders.

As we have reached the appointed time of 2.00pm (AWST) for the holding of the Share Scheme Meeting, and I confirm that the necessary quorum is present, I declare the Share Scheme Meeting open.

On behalf of the Board of Aurumin, I formally welcome our shareholders and visitors.

Joining me from our Board of Directors is:

- Piers Lewis, our Non-Executive Chairman; and
- Daniel Raihani, our Managing Director.

A representative of our share registry, Computershare, is also present. I appoint Mr Rod Somes of Computershare to act as returning officer in relation to the poll which will be conducted during this Share Scheme Meeting.

I believe that each of the shareholders present have registered for this meeting, however, if not, please do so now with the Computershare staff present, so that you are able to vote. I would remind everyone that this is a shareholders' meeting and only Aurumin Shareholders, appointed proxies, corporate representatives and attorneys have the right to speak at the meeting.

2 Procedural Matters

Before commencing the formal business of the Share Scheme Meeting, I will first turn to some procedural matters in respect of the meeting.

Aurumin Shareholders, and authorised proxyholders, attorneys and corporate representatives in attendance today can ask questions during this meeting regarding the Share Scheme and the Share Scheme Resolution.

At the appropriate time for questions, I will ask you to raise your hand and you will be asked to show your voting card and state your name.

Please ensure your questions and comments are relevant to the matter before this Share Scheme Meeting and to Aurumin Shareholders as a whole.

I would like to briefly summarise the voting procedure for the Share Scheme Meeting.

As outlined in the Scheme Booklet, voting will be conducted on a poll. The proposed Share Scheme Resolution is set out in the notice of meeting contained in Appendix 4 of the Scheme Booklet.

If you are in attendance at the Share Scheme Meeting today and entitled to vote, you will have been issued with a GREEN voting card when registering for the Share Scheme Meeting.

Shareholders in attendance that have already submitted a vote by proxy should note that your votes will already be counted towards the poll. You do not need to lodge another vote unless you wish to change your proxy instruction.

Shareholders in attendance that have not submitted a vote by proxy and wish to vote on the Share Scheme Resolution being put to this Share Scheme Meeting can do so by following the instructions provided in the Notice of Share Scheme Meeting in Appendix 4 to the Scheme Booklet.

If you require assistance, please raise your hand and a Computershare staff member will assist you.

If you are a shareholder and wish to cast your votes in a particular way on the Share Scheme Resolution, please place a mark in either the 'FOR', 'AGAINST' or 'ABSTAIN' box next to the resolution.

If you are a proxyholder, a summary of the votes to which you are entitled has been attached to the voting card. If the summary of votes includes discretionary votes, these are yours to cast at your discretion. If you wish to cast the discretionary votes, please place a mark in the corresponding 'FOR', 'AGAINST' or 'ABSTAIN' boxes.

If your summary of votes does not have any discretionary votes, you do not need to mark your voting card and will simply need to hand it to the returning officer at the end of the voting process.

After the Share Scheme Resolution has been read and you have completed the voting card, please lodge your card with a Computershare representative.

Are there any questions in relation to the voting procedure? Please note there will be the opportunity later to ask questions regarding the Share Scheme.

Proxies have been inspected and all those validly lodged have been accepted. All undirected proxies or open votes that have nominated the Chair of the Share Scheme Meeting as their proxy will be cast in favour of the Share Scheme Resolution.

3 Overview of the Share Scheme

I will now provide an overview of the Share Scheme.

On 21 July 2025, Aurumin announced that it had executed a Scheme Implementation Deed with Brightstar, under which Brightstar proposed to acquire 100% of Aurumin's fully paid ordinary shares by way of scheme of arrangement. Aurumin and Brightstar also agreed terms as to a separate scheme of arrangement pursuant to which it is proposed that the Aurumin Options held on the Record Date will be cancelled in exchange for New Brightstar Options. The Option Scheme and the Share Scheme are inter-conditional.

Subject to the Schemes becoming Effective, Brightstar agrees to issue one New Brightstar Share for every four Aurumin Shares held on the Record Date, other than to Ineligible Foreign Holders and Non-Electing Small Shareholders, who will receive their pro rata portion of the proceeds of the sale of New Brightstar Shares that would otherwise be issued to them, as detailed in the Scheme Booklet.

The Schemes will only become Effective and be implemented if the resolutions to be considered by Aurumin Shareholders and Aurumin Optionholders at today's Scheme Meetings are approved and the other outstanding conditions precedent under the Scheme Implementation Deed are satisfied or waived.

Further details of the Schemes are outlined in detail in the Scheme Booklet. The Scheme Booklet also includes an Independent Expert's Report prepared by BDO as to whether the Schemes are in the best interests of Aurumin Securityholders. The Independent Expert concluded that the Share Scheme is fair and reasonable, and therefore in the best interests of Aurumin Shareholders absent a Superior Proposal.

Reasons to vote in favour of or against the Share Scheme Resolution are set out in detail in sections 1.2 and 1.3 of the Scheme Booklet.

The Aurumin Board continues to believe that the Schemes are in the best interests of Aurumin Securityholders and confirms that as at the time of this Share Scheme Meeting, no Superior Proposal has emerged.

The Aurumin Board unanimously recommends that you vote in favour of the Share Scheme Resolution. Detailed reasons for the Board's recommendation are set out in the Scheme Booklet in the letter from the Aurumin Chair and at section 1.2. Each Aurumin director who holds or controls Aurumin Shares intends to vote those shares in favour of the Share Scheme Resolution. In considering this recommendation, Aurumin Shareholders should have regard to the disclosures in the Scheme Booklet regarding the interests of the Aurumin directors in the outcome of the Schemes.

The Scheme Implementation Deed sets out several conditions precedent to implementation of the Schemes. Implementation is now principally conditional on:

- the Independent Expert continuing to conclude that, in the absence of a Superior Proposal, the Share Scheme is in the best interests of Aurumin Shareholders and the Option Scheme is in the best interests of Aurumin Optionholders;
- Aurumin Shareholders passing the Share Scheme Resolution at this Share Scheme Meeting to approve the Share Scheme by the Requisite Majorities and Aurumin Optionholders passing the Option Scheme Resolution at the Option Scheme Meeting to approve the Option Scheme by the Requisite Majorities; and
- the Supreme Court of Western Australia approving the Schemes at the second Court hearing, which is scheduled to be held at 4:00pm (AWST) on Wednesday, 19 November 2025.

If the Schemes are approved by the Requisite Majorities of Aurumin Shareholders and Aurumin Optionholders today, Aurumin intends to seek approval of the Schemes from the Supreme Court of Western Australia on Wednesday, 19 November 2025.

If the Court approves the Schemes, the Effective Date of the Schemes and the last trading day in Aurumin shares is expected to be Friday, 21 November 2025. Implementation of the Schemes is then scheduled for Tuesday, 2 December 2025.

The dates are subject to satisfaction of the outstanding conditions precedent including Court approval. Any changes to the implementation timetable will be announced to ASX.

4 Voting on the Share Scheme Resolution

I now turn to the formal business of the meeting. The sole item of business is the vote on the Share Scheme Resolution.

As mentioned, the Share Scheme Resolution is set out in the Notice of Share Scheme Meeting. If there are no objections, I will take the Notice of Share Scheme Meeting as read.

The purpose of the Share Scheme Meeting is to consider, and if thought fit, to pass with or without amendment the following Share Scheme Resolution:

> *"THAT, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the Share Scheme, as contained in and more particularly described in the Scheme Booklet (of which the notice convening this meeting forms part), is agreed to (with or without modification as approved by the Court to which Aurumin and Brightstar agree) and that, the Aurumin Directors are authorised to agree to such alterations or conditions as are thought fit by the Court and, subject to approval of the Share Scheme by the Court, the Aurumin Directors are authorised to implement the Share Scheme with any such alterations or conditions".*

To pass at this Share Scheme Meeting, the Share Scheme Resolution must be approved by the Requisite Majorities, being:

- a majority in number, being more than 50%, of Aurumin Shareholders present and voting at this Share Scheme Meeting whether in person, by proxy, by attorney or by corporate representative; and
- at least 75% of the total number of votes cast on the Share Scheme Resolution.

In respect of this resolution, we have received proxies from 114 Aurumin Shareholders together holding 318,171,282 Aurumin shares representing 62.40% of the total shares on issue.

I advise the number of proxy votes as follows:

The Share Scheme Resolution has received:

- 105 shareholders collectively holding 316,164,557 votes FOR.
- 2 shareholders holding 816,666 votes AGAINST.
- 1 shareholder holding 22,857 votes ABSTAINED.

All undirected proxies directed to me as Chair are being voted in favour of the Share Scheme Resolution.

I will now provide an opportunity for those persons entitled to vote to ask questions in relation to the proposed Share Scheme before I formally commence the poll.

I confirm that there were no questions received prior to this Share Scheme Meeting.

If you wish to ask a question, please raise your hand now, show your voting card, and state your name.

As there are no further questions, I now put the Share Scheme Resolution to poll and ask you to complete your voting card with respect to the Share Scheme Resolution and remain seated while the voting cards are collected.

If there is anyone present who has not had their voting card collected, could you please raise your hand?

That completes the formal business of this Share Scheme Meeting. I now declare the poll closed and advise that the results of the Poll will be announced on the ASX when they are finalised.

5 Closure

As there is no further business, that concludes the official business of this Share Scheme Meeting. I would like to thank all shareholders for your attendance today and support of Aurumin.

I now formally declare the Share Scheme Meeting closed.

Chairman's Address – Option Scheme Meeting

1 Welcome, Quorum and Opening of Meeting

Good afternoon

My name is Victor Goh and I am the Company Secretary of Aurumin Limited.

Welcome to the Option Scheme Meeting. The purpose of the Option Scheme Meeting is for the optionholders of Aurumin to vote on the option scheme of arrangement under which it is proposed that Aurumin options held on the Record Date are cancelled in exchange for the issue of new options in Brightstar Resources Limited.

Notice of this Option Scheme Meeting, which is included as Appendix 8 to the Scheme Booklet, was dispatched on 15 October 2025. Aurumin Optionholders can also access and download a copy of the Scheme Booklet from Aurumin's website or on the ASX.

This Option Scheme Meeting has been convened pursuant to orders of the Supreme Court of Western Australia made on 8 October 2025. I will be the Chair of this Option Scheme Meeting, in accordance with those orders.

As we have reached the appointed time of the Option Scheme Meeting, being the later of 2.30pm and the conclusion of the Share Scheme Meeting, and I confirm that the necessary quorum is present, I declare the Option Scheme Meeting open.

On behalf of the Board of Aurumin, I formally welcome our optionholders and visitors.

Joining me from our Board of Directors is:

- Piers Lewis, our Non-Executive Chairman; and
- Daniel Raihani, our Managing Director.

A representative of our share registry, Computershare, is also present. I appoint Mr Rod Somes of Computershare to act as returning officer in relation to the poll which will be conducted during this Option Scheme Meeting.

I believe that each of the optionholders present have registered for this meeting, however, if not, please do so now with the Computershare staff present, so that you are able to vote. I would remind everyone that this is a optionholders' meeting and only Aurumin Optionholders, appointed proxies, corporate representatives and attorneys have the right to speak at the meeting.

2 Procedural Matters

Before commencing the formal business of the Option Scheme Meeting, I will first turn to some procedural matters in respect of the meeting.

Aurumin Optionholders, and authorised proxyholders, attorneys and corporate representatives in attendance today can ask questions during this meeting regarding the Option Scheme and the Option Scheme Resolution.

At the appropriate time for questions, I will ask you to raise your hand and you will be asked to show your voting card and state your name.

Please ensure your questions and comments are relevant to the matter before this Option Scheme Meeting and to Aurumin Optionholders as a whole.

I would like to briefly summarise the voting procedure for the Option Scheme Meeting.

As outlined in the Scheme Booklet, voting will be conducted on a poll. The proposed Option Scheme Resolution is set out in the notice of meeting contained in Appendix 8 of the Scheme Booklet.

If you are in attendance at the Option Scheme Meeting today and entitled to vote, you will have been issued with a GREEN voting card when registering for the Option Scheme Meeting.

Optionholders in attendance that have already submitted a vote by proxy should note that your votes will already be counted towards the poll. You do not need to lodge another vote unless you wish to change your proxy instruction.

Optionholders in attendance that have not submitted a vote by proxy and wish to vote on the Option Scheme Resolution being put to this Option Scheme Meeting can do so by following the instructions provided in the Notice of Option Scheme Meeting in Appendix 8 to the Scheme Booklet.

If you require assistance, please raise your hand and a Computershare staff member will assist you.

If you are an optionholder and wish to cast your votes in a particular way on the Option Scheme Resolution, please place a mark in either the 'FOR', 'AGAINST' or 'ABSTAIN' box next to the resolution.

If you are a proxyholder, a summary of the votes to which you are entitled has been attached to the voting card. If the summary of votes includes discretionary votes, these are yours to cast at your discretion. If you wish to cast the discretionary votes, please place a mark in the corresponding 'FOR', 'AGAINST' or 'ABSTAIN' boxes.

If your summary of votes does not have any discretionary votes, you do not need to mark your voting card and will simply need to hand it to the returning officer at the end of the voting process.

After the Option Scheme Resolution has been read and you have completed the voting card, please lodge your card with a Computershare representative.

Are there any questions in relation to the voting procedure? Please note there will be the opportunity later to ask questions regarding the Option Scheme.

Proxies have been inspected and all those validly lodged have been accepted. All undirected proxies or open votes that have nominated the Chair of the Option Scheme Meeting as their proxy will be cast in favour of the Option Scheme Resolution.

3 Overview of the Option Scheme

I will now provide an overview of the Option Scheme.

On 21 July 2025, Aurumin announced that it had executed a Scheme Implementation Deed with Brightstar, under which it is proposed that Aurumin Options held on the Record Date will be cancelled in exchange for New Brightstar Options and, under a separate share scheme of arrangement, Brightstar will acquire 100% of Aurumin's fully paid ordinary shares. The terms and conditions of the New Brightstar Options are set out in section 6.11 of the Scheme Booklet. The Option Scheme and the Share Scheme are inter-conditional.

Subject to the Schemes becoming Effective, Brightstar agrees to issue one New Brightstar Option for every four Aurumin Options held on the Record Date.

The Schemes will only become Effective and be implemented if the resolutions to be considered by Aurumin Shareholders and Aurumin Optionholders at today's Scheme Meetings are approved and the other outstanding conditions precedent under the Scheme Implementation Deed are satisfied or waived.

Further details of the Schemes are outlined in detail in the Scheme Booklet. The Scheme Booklet also includes an Independent Expert's Report prepared by BDO as to whether the Schemes are in the best interests of Aurumin Securityholders. The Independent Expert concluded that the Option Scheme is fair and reasonable, and therefore in the best interests of Aurumin Optionholders absent a Superior Proposal.

Reasons to vote in favour of or against the Option Scheme Resolution are set out in detail in sections 1.2 and 1.3 of the Scheme Booklet.

The Aurumin Board continues to believe that the Schemes are in the best interests of Aurumin Securityholders and confirms that as at the time of this Option Scheme Meeting, no Superior Proposal has emerged.

The Aurumin Board unanimously recommends that you vote in favour of the Option Scheme Resolution. Detailed reasons for the Board's recommendation are set out in the Scheme Booklet in the letter from the Aurumin Chair and at section 1.2. Each Aurumin director who holds or controls Aurumin Options intends to vote those options in favour of the Option Scheme Resolution. In considering this recommendation, Aurumin Optionholders should have regard to the disclosures in the Scheme Booklet regarding the interests of the Aurumin directors in the outcome of the Schemes.

The Scheme Implementation Deed sets out several conditions precedent to implementation of the Schemes. Implementation is now principally conditional on:

- the Independent Expert continuing to conclude that, in the absence of a Superior Proposal, the Share Scheme is in the best interests of Aurumin Shareholders and the Option Scheme is in the best interests of Aurumin Optionholders;
- Aurumin Shareholders having passed the Share Scheme Resolution at the Share Scheme Meeting to approve the Share Scheme by the Requisite Majorities and Aurumin Optionholders passing the Option Scheme Resolution at this Option Scheme Meeting to approve the Option Scheme by the Requisite Majorities; and

- the Supreme Court of Western Australia approving the Schemes at the second Court hearing, which is scheduled to be held at 4:00pm (AWST) on Wednesday, 19 November 2025.

If the Schemes are approved by the Requisite Majorities of Aurumin Shareholders and Aurumin Optionholders today, Aurumin intends to seek approval of the Schemes from the Supreme Court of Western Australia on Wednesday, 19 November 2025.

If the Court approves the Schemes, the Effective Date of the Schemes and the last trading day in Aurumin shares is expected to be Friday, 21 November 2025. Implementation of the Schemes is then scheduled for Tuesday, 2 December 2025.

The dates are subject to satisfaction of the outstanding conditions precedent including Court approval. Any changes to the implementation timetable will be announced to ASX.

4 Voting on the Option Scheme Resolution

I now turn to the formal business of the meeting. The sole item of business is the vote on the Option Scheme Resolution.

As mentioned, the Option Scheme Resolution is set out in the Notice of Option Scheme Meeting. If there are no objections, I will take the Notice of Option Scheme Meeting as read.

The purpose of the Option Scheme Meeting is to consider, and if thought fit, to pass with or without amendment the following Option Scheme Resolution:

> *"THAT, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the Option Scheme, as contained in and more particularly described in the Scheme Booklet (of which the notice convening this meeting forms part), is agreed to (with or without modification as approved by the Court to which Aurumin and Brightstar agree) and that, the Aurumin Directors are authorised to agree to such alterations or conditions as are thought fit by the Court and, subject to approval of the Option Scheme by the Court, the Aurumin Directors are authorised to implement the Option Scheme with any such alterations or conditions".*

To pass at this Option Scheme Meeting, the Option Scheme Resolution must be approved by the Requisite Majorities, being:

- a majority in number, being more than 50%, of Aurumin Optionholders present and voting at this Option Meeting whether in person, by proxy, by attorney or by corporate representative; and
- at least 75% of the total number of votes cast on the Option Scheme Resolution.

In respect of this resolution, we have received proxies from 69,823,232 Aurumin Optionholders together holding 69,823,232 Aurumin options representing 59.65% of the total options on issue.

I advise the number of proxy votes as follows:

The Option Scheme Resolution has received:

- 6 optionholders collectively holding 69,823,232 votes FOR.

- No proxy votes were received from optionholders voting AGAINST.
- No proxy votes were received from optionholders whom ABSTAINED.

All undirected proxies directed to me as Chair are being voted in favour of the Option Scheme Resolution.

I will now provide an opportunity for those persons entitled to vote to ask questions in relation to the proposed Option Scheme before I formally commence the poll.

I confirm that there were no questions received prior to this Option Scheme Meeting.

If you wish to ask a question, please raise your hand now, show your voting card, and state your name.

As there are no further questions, I now put the Option Scheme Resolution to poll and ask you to complete your voting card with respect to the Option Scheme Resolution and remain seated while the voting cards are collected.

If there is anyone present who has not had their voting card collected, could you please raise your hand?

That completes the formal business of this Option Scheme Meeting. I now declare the poll closed and advise that the results of the Poll will be announced on the ASX when they are finalised.

5 Closure

As there is no further business, that concludes the official business of this Option Scheme Meeting. I would like to thank all optionholders for your attendance today and support of Aurumin.

I now formally declare the Option Scheme Meeting closed.