



2 December 2025

IMPLEMENTATION OF SCHEMES

Brightstar Resources Limited (ASX: **BTR**) (**Brightstar** or **the Company**) refers to the announcement today 2 December 2025 cross-released by Aurumin Limited (ACN 639 427 099) (**Aurumin** or **AUN**) confirming the Implementation of the Schemes of Arrangement (**Schemes**) for Brightstar and Aurumin merger. Today, Brightstar has acquired 100% of the shares in Aurumin, and all Aurumin options have been cancelled in exchange for New Brightstar options.

In accordance with the terms and conditions of the Schemes¹, all eligible Aurumin security holders have today been issued with:

- Under the Share Scheme of Arrangement, one (1) New BTR Share for every four (4) AUN Shares held at 4:00pm AWST on Tuesday 25 November 2025 (Record Date).
- Under the Options Scheme of Arrangement, one (1) New BTR Option for every four (4) AUN Options held on the Record date.

This ASX announcement has been authorised for release by the Managing Director on behalf of the Board of Brightstar.

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References:

¹ To view a copy of the Scheme Booklet, refer to Brightstar's ASX announcement "AUN: Scheme Booklet registered by ASIC" dated 9 October 2025.