HILLCREST LITIGATION SERVICES LIMITED

ASX ANNOUNCEMENT
NOTICE OF INTENTION TO SELL
NON-MARKETABLE SHAREHOLDER PARCELS

13 February 2006

The Company announces that it has mailed the attached notice to members with shareholdings of 2,941 shares or less on 13 February 2006:

- Notice of Intention to Sell Shareholding of Less Than a Marketable Parcel
- Election Notice to Retain Small Shareholding.

Yours faithfully

Ian Allen
Company Secretary

NOTICE TO MEMBERS WHO HOLD AN NON-MARKETABLE PARCEL

13 February 2006

Dear Shareholder

Re: NOTICE OF INTENTION TO SELL SHAREHOLDING THAT IS LESS THAN A MARKETABLE PARCEL OF SHARES

This Notice is provided to members of Hillcrest Litigation Services Limited ("the Company") who hold shares that are less than a Marketable Parcel. Our records show that you have a holding of a number of the Company's shares that is equal to or less than 2,941 shares, equating to a market value of less than $500 at the effective date. This is less than a Marketable Parcel, defined in the Australian Stock Exchange ("ASX") Business Rules as a parcel of securities with a market value of less than $500.

The cost to the Company in administering these shareholdings of less than a Marketable Parcel and in providing annual reports, notices of meetings and other information to its shareholders is considerable. In many cases these expenses are often greater than the value of the underlying shares.

In order to reduce these costs, the Company hereby gives Notice in terms of Clause 3.5 of its Constitution that, if your shareholding in the Company has a market value less than $500 at the close of trading of the ASX on the Effective Date, being 6 February 2006, your shares will be sold for the price of 15.05 cents per share.

If you do not wish to have your shareholding sold in accordance with the above procedure, you need to sign and return an Election Notice prior to the 27 March 2006.

HOW IS THIS ACHIEVED?

An Election Notice that will effect this is attached and can be signed and returned by you to the Company by the Effective Date. You should send your Election Notice to the Company's share registry at:

Postal Address:	Hand Deliver
Computershare Investor Services Pty Ltd GPO Box D182 PERTH WA 6840	Computershare Investor Services Pty Ltd Level 2, 45 St. George's Terrace PERTH WA 6000

The Company has received an offer from Delta Securities Pty Ltd and or its Nominee(s) to purchase, at the expiry of the six (6) weeks notice period, the non-marketable parcel of shares at a price to be set at 15.05 cents per share.

However, your shares will not be sold if your holding becomes a Marketable Parcel before agreement is entered into by the Company for the sale of your shares.

All costs associated with the sale of your shares will be borne by the Company. The money received by the Company from the sale of all holdings of less than a market value of $500 will be paid to shareholders within fourteen days of the Company receiving proceeds of the sale.

Please note that this Notice of intention to sell will lapse should a takeover offer be made for the Company's shares before agreement is entered into by the Company for the sale of these shares.

If you wish to retain your unmarketable parcel of shares, please complete and sign the attached Election Notice and forward it to the Company's share registry at the address shown by 5.00 pm 27 March 2006.

If you have any questions regarding this letter or the process please contact Ian Allen on (08) 9324 3266.

Yours faithfully

Ian Allen
Company Secretary

[address 1]
[address 2]
[address 3]
[address 4]
[address 5]
[address 6]

SRN/HIN [xxxxxxxxxxx]
Shares held as at <record date>
[amount of shares]

To the Directors
Hillcrest Litigation Services Limited

Dear Sir/Madam

RE: NOTICE OF INTENTION TO SELL LESS THAN MARKETABLE PARCEL OF SHARES

I refer to the letter from Hillcrest Litigation Services Limited ABN 63 060 094 742 ("the Company") dated 10th February 2006 in connection with the above.

I wish to retain my or my related entity's shareholding in the Company and do not wish to partake in the sale of less than a Marketable Parcel of shares.

In executing and returning this letter, I warrant that I have the requisite authority to sign for and on behalf of the relevant shareholder in the Company.

Sign Here - This section must be signed for your instruction to be executed.

Individual or Securityholder 1	*Securityholder 2*	*Securityholder 3*
Director	Director/Company Secretary	Sole Director Sole Company Secretary

Date:

General Signing Instructions

In the case of joint holders each holder must sign. Where the holder is an incorporated body it must sign in accordance with its Constitution. If this form has been signed by an Attorney and the relative Power of Attorney has not been produced to the Company, a certified copy or the original Power of Attorney must be forwarded with this form for noting.

This form should be returned to Computershare Investor Services by 5pm 27 March 2006.

For any enquiries please contact Computershare Investor Services on:
From within Australia: 1300 557 010
From outside Australia: +61 8 9323 2000