

Arnold Bloch Leibler

Lawyers and Advisers

Facsimile

Attention

Company

Fax No. 1300135638

From

Date 22/12/2017 12:54:06 PM

Subject

Total pages 6

Contact

Direct 61 3 9229 9818

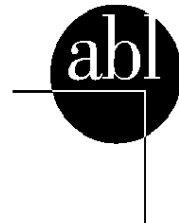
Facsimile

KPerta@abl.com.au

Level 21
333 Collins Street
Melbourne
Victoria 3000
Australia

DX38455 Melbourne
www.abl.com.au

Telephone
61 3 9229 9999
Facsimile
61 3 9229 9900



MELBOURNE
SYDNEY

**If you do not
receive this
message in full,
please notify by
telephoning
61 3 9229 9999.**

This facsimile
contains privileged
and confidential
information
intended only for
the addressee.

If you are not the
addressee, or the
person responsible
for delivering it to
the addressee, you
may not copy or
deliver this
facsimile to anyone
else or use or
disseminate any
of the information
contained in this
facsimile.

If you receive
this facsimile by
mistake, please
notify us
immediately by
telephone and
return the original
facsimile and all
copies thereof to
us by post.

We will reimburse
any reasonable
costs you incur in
notifying us and
in returning the
facsimile to us.

Thank you.

22/12 2017 12:50 IFAX myself@uniflow

001/005

Arnold Bloch Leibler

Lawyers and Advisers

Level 21
333 Collins Street
Melbourne
Victoria 3000
Australia
DX38455 Melbourne
www.abl.com.au
Telephone
61 3 9229 9999
Facsimile
61 3 9229 9900

Facsimile

Company **ASX**
Fax No. 1300 135 638

File No. 011904495

From Emily Ellis-Czerkaski
Date 22 December 2017
Subject **Form 603**

Contact
Emma Ferguson
Direct 61 3 9229 9873
Facsimile 61 3 9229 9900
eferguson@abl.com.au

Total pages 5



MELBOURNE
SYDNEY

We refer to the form 603 – Notice of initial substantial holder notice provided this morning. We note that this form was lodged in error and enclose the correct form 603 to be lodged.

Yours sincerely
Arnold Bloch Leibler

Emily Ellis-Czerkaski
Lawyer

If you do not receive this message in full, please notify by telephoning 61 3 9229 9999.

This facsimile contains privileged and confidential information intended only for the addressee.

If you are not the addressee, or the person responsible for delivering it to the addressee, you may not copy or deliver this facsimile to anyone else or use or disseminate any of the information contained in this facsimile.

If you receive this facsimile by mistake, please notify us immediately by telephone and return the original facsimile and all copies thereof to us by post.

We will reimburse any reasonable costs you incur in notifying us and in returning the facsimile to us.

Thank you.

Form **603**
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company
Name/Scheme
ACN/ARSN

BUBS AUSTRALIA LIMITED
060 094 742

1. Details of substantial holder ⁽¹⁾

Name John Gommans and the persons listed in Annexure 1 (together the Substantial Holders)

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 20/12/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate⁽²⁾ had a relevant interest⁽³⁾ in on the date the substantial holder became a substantial holder are as follows:

Class of securities ⁽⁴⁾	Number of securities	Persons' votes ⁽⁵⁾	Voting power ⁽⁶⁾
Ordinary Shares	76,802,684	76,802,684	19.99%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Johannes Gommans	Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder	19,200,671 ordinary shares
Penelope Gandar	Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder	19,200,671 ordinary shares
Rupert Soar	Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder.	19,200,671 ordinary shares
Catherine Taylor	Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder.	19,200,671 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder ⁽⁸⁾	Class and number of securities
Johannes Gommans	John Gommans	John Gommans	19,200,671 ordinary shares
Penelope Gandar	Penny Gandar	Penny Gandar	19,200,671 ordinary shares
Rupert Soar	Rupert Soar	Rupert Soar	19,200,671 ordinary shares
Catherine Taylor	Catherine Taylor	Catherine Taylor	19,200,671 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration ^(b)		Class and number of securities
		Cash	Non-cash	
Johannes Gommans	20/12/2017	N/A	In consideration for the sale of shares in Nulac Foods Pty Ltd (ACN 602 947 964) to BUBS Australia Limited pursuant to the Sale and Purchase Agreement dated 1 November 2017 (the BUBS Transaction).	19,200,671 ordinary shares
Penelope Gandar	20/12/2017	N/A	In consideration for the sale of shares in Nulac Foods Pty Ltd (ACN 602 947 964) under the BUBS Transaction.	19,200,671 ordinary shares
Rupert Soar	20/12/2017	N/A	In consideration for the sale of shares in Nulac Foods Pty Ltd (ACN 602 947 964) under the BUBS Transaction.	19,200,671 ordinary shares
Catherine Taylor	20/12/2017	N/A	In consideration for the sale of shares in Nulac Foods Pty Ltd (ACN 602 947 964) under the BUBS Transaction.	19,200,671 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Johannes Gommans	All Substantial Holders are Associates under section 12 of the Corporations Act for the purposes of the BUBS Transaction and for the purposes of acting in concert and proposing to act in concert in relation to the affairs of BUBS Australia Limited.
Penelope Gandar	
Rupert Soar	
Catherine Taylor	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Johannes Gommans	121 Beaconsfield-Emerald Road, Beaconsfield Upper, VIC 3808
Penelope Gandar	121 Beaconsfield-Emerald Road, Beaconsfield Upper, VIC 3808
Rupert Soar	501, 367 Great North Road, Grey Lynn Auckland, New Zealand

22/12 2017 12:50 IFAX myself@uniflow

004/005

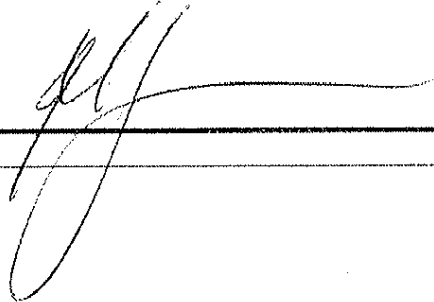
Catherine Taylor	501, 367 Great North Road, Grey Lynn Auckland, New Zealand

Signature

print name JOHANNES GOMMANS

sign here

date 22/12/2017



Annexure "A" to Form 603

This is Annexure "A" referred to in Form 603 - Notice of initial substantial holder signed by me and dated 22 December 2017.


SignedJOHANNES GOMMANS

Name

Substantial Holders

- 1 Rupert Soar
- 2 Catherine Taylor
- 3 Penelope Gandar