



Announcement Summary

Entity name

BURLEY MINERALS LTD

Date of this announcement

Friday March 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BURAF	PERFORMANCE RIGHTS	13,000,000	14/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BURLEY MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44645324992

1.3 ASX issuer code

BUR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Dec-2023 08:23	New - Proposed issue of securities - BUR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BURAF : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

14/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights issued to the Aurora Lithium vendors as announced on 29 December 2023. Refer to Notice of Meeting dated 14 February 2024 for further information.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration was part of the Aurora Lithium transaction as approved by Shareholders at the General Meeting on 14 March 2024

ASX +security code and description

BURAF : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

14/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

The consideration was part of the Aurora Lithium transaction as approved by Shareholders at the General Meeting on 14 March 2024



Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration was part of the Aurora Lithium transaction as approved by Shareholders at the General Meeting on 14 March 2024

ASX +security code and description

BURAF : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

14/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration was part of the Aurora Lithium transaction as approved by Shareholders at the General Meeting on 14 March 2024

ASX +security code and description

BURAF : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

14/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration was part of the Aurora Lithium transaction as approved by Shareholders at the General Meeting on 14 March 2024

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BUR : ORDINARY FULLY PAID	103,296,756

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BURAF : PERFORMANCE RIGHTS	18,650,000