



Announcement Summary

Entity name

BURLEY MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday May 29, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BURO	OPTION EXPIRING 31-MAY-2026	6,000,000	29/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BURLEY MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

44645324992

1.3 ASX issuer code

BUR

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BURAK : OPTION EXPIRING 31-MAY-2026 EX \$0.05

TO (Existing Class)

ASX +security code and description

BURO : OPTION EXPIRING 31-MAY-2026

Please state the number of options that were exercised or other +convertible securities that were converted

6,000,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

29/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

29/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

6,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The free attaching placement options were options to be listed following the entitlement offer and spread requirements

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The free attaching placement options had the same terms and conditions as the options offered under the entitlement offer, as the options under the entitlement offer met the spread requirements the Company has now sought quotation of the placement options



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BUR : ORDINARY FULLY PAID	181,167,312
BURO : OPTION EXPIRING 31-MAY-2026	15,398,159

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BURAI : OPTION EXPIRING 30-AUG-2027 EX \$0.1927	16,400,000
BURAH : OPTION EXPIRING 30-AUG-2027 EX \$0.10	2,500,000
BURAF : PERFORMANCE RIGHTS	17,650,000
BURAK : OPTION EXPIRING 31-MAY-2026 EX \$0.05	0