

11 March 2011

The Manager
Company Announcements
Australian Stock Exchange Limited
Via Electronic Lodgement

Dear Sir/Madam,

RIGHTS ISSUE SHORTFALL COMPLETED

Buxton Resources Ltd (ASX: BUX) advises that the shortfall on the Rights Issue lodged with ASIC and ASX on 24 January 2011 has been completed in accordance with the terms of the prospectus and the underwriting agreement.

Yours sincerely,



Jodi Haslinger
Joint Company Secretary
Buxton Resources Ltd