



MARKET RELEASE

5 September 2012

Buxton Resources Limited

TRADING HALT

The securities of Buxton Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 7 September 2012 or when the announcement is released to the market.

Security Code: BUX
 BUXO

Fiona Murphy
Adviser, Listings (Perth)

5 September 2012

Ms Fiona Murphy
Australian Securities Exchange
Level 3, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Ms Murphy,

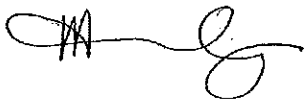
TRADING HALT REQUEST

The Directors of Buxton Resources Limited (ASX: BUX & BUXO) request a trading halt be placed on the Company's securities pending the release of an announcement to the market in relation to a capital raising and material transaction.

The Company requests the securities remain in pre-open until the earlier of an announcement in relation to the capital raising and material transaction, or the commencement of trade on 7th September 2012.

The Company is not aware of any reason why this should not be granted.

Yours sincerely,



Jodi Haslinger
Joint Company Secretary