



MARKET RELEASE

19 May 2015

Buxton Resources Limited

TRADING HALT

The securities of Buxton Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 21 May, 2015 or when the announcement is released to the market.

Security Code: BUX

Dale Allen

Senior Adviser, Listings Compliance (Perth)

19th May 2015

Ms Jill Hewitt
Australian Securities Exchange
Level 40 Central Park
152 – 158 St Gorges Terrace
PERTH WA 6000

Dear Ms Hewitt,

TRADING HALT REQUEST

Buxton Resources Limited (ASX: BUX & BUXO) hereby makes application for a trading halt of its securities and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending an announcement of a capital raising;
- The Company requests the securities remain in pre-open until the earlier of an announcement of a capital raising or the commencement of trade on Thursday 21st May 2015; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Sam Wright
Company Secretary