BELLAVISTA RESOURCES

ASX ANNOUNCEMENT

ASX Release – Resources Rising Stars Presentation

Bellavista Resources Limited (ASX: BVR) is pleased to advise that Executive Director, Mick Wilson, will be presenting at the Resources Rising Stars Investor Conference on the Gold Coast today at 12.00pm AEST / 10.00pm AWST.

The presentation slides to be delivered by Mr Wilson are attached.

Investors can watch the conference livestream at no cost by going to www.rrsinvestor.com

Authorised by the Board of Directors.

Michael Naylor

Company Secretary

About Bellavista Resources

Bellavista Resources (ASX: BVR) is an emerging mineral exploration company focused on discovering world-class SEDEX, IOCG and sulphide related precious and base metal deposits in the Upper-Gascoyne Region of Western Australia.

The Edmund Basin Projects cover approximately 100km of strike of the northern margin of this highly prospective basin. The Projects include Brumby Deposit, Vernon Base Metals, Vernon Nickel/PGE and Gorge Creek. The properties are prospective for Large to Super-Large SEDEX base metal deposits, Abra-style IOCG Cu-Pb-Ag-Au Deposits, sulphide related Nickel/PGE's deposits in Mafic/Ultramafic Intrusions and possible sediment hosted Uranium.

ASX: BVR

T: +61 8 6383 7556
E: info@bellavistaresources.com
W: www.bellavistaresources.com

ACN: 655 732 246

Principal and Registered Office:
Ground Floor
24 Outram Street
West Perth WA 6005

Mel Ashton – Non-Executive Chairperson
Michael Wilson – Executive Director
Steven Zaninovich – Non-Executive Director
Michael Naylor – Company Secretary

TARGETING LARGE BASE & BATTERY METAL DEPOSITS IN A HIGH-QUALITY WA EXPLORATION PORTFOLIO

BELLAVISTA RESOURCES

BELLAVISTA RESOURCES

Cautionary Statement

The information contained in this presentation has been prepared by Bellavista Resources Limited (Bellavista).

Not an offer: This presentation is not an offer, invitation, solicitation or other recommendation with respect to the subscription for, purchase or sale of any securities in Bellavista. This presentation has been made available for information purposes only and does not constitute a prospectus, short form prospectus, profile statement or offer information statement. This presentation is not subject to the disclosure requirements affecting disclosure documents under Chapter 6D of the Corporations Act. Bellavista lodged a prospectus with the Australian Securities and Investment Commission on 29 March 2022 (Prospectus). The offer made under the Prospectus is only available to persons receiving an electronic version of the Prospectus and application form within Australia. The Prospectus is available at https://bellavistaresources.com/corporate/prospectus/ and persons wishing to participate in the Prospectus offer must do so using an application form accompanying the Prospectus.

Forward Looking Statements: This presentation may contain certain forward looking statements and projections regarding estimated, resources and reserves; planned production and operating costs profiles; planned capital requirements; and planned strategies and corporate objectives. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. They are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors many of which are beyond the control of Bellavista. The forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Bellavista does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws.

While the information contained in this report has been prepared in good faith, neither Bellavista or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. Accordingly, to the maximum extent permitted by law, none of Bellavista directors, employees or agents, advisers, nor any other person accepts any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of, the accuracy or completeness of the information or for any of the opinions contained in this presentation or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this presentation.

No new information: The information in this presentation that relates to exploration results was first released in the Prospectus lodged with ASIC on 29 March 2022. Bellavista confirms that it is not aware of any new information or data that materially affects the information included in the Prospectus.

BELLAVISTA RESOURCES

Bellavista Resources

The Bellavista Team, with the support of major shareholders who are well-credentialled and highly experienced industry professionals, is dedicated to delivering shareholder value through well-executed, capital-efficient exploration and value-accretive corporate transactions.

Bellavista has secured a strong land position, in a highly prospective mineral province in Western Australia capable of hosting giant to super-giant base metal deposits, and battery mineral deposits.

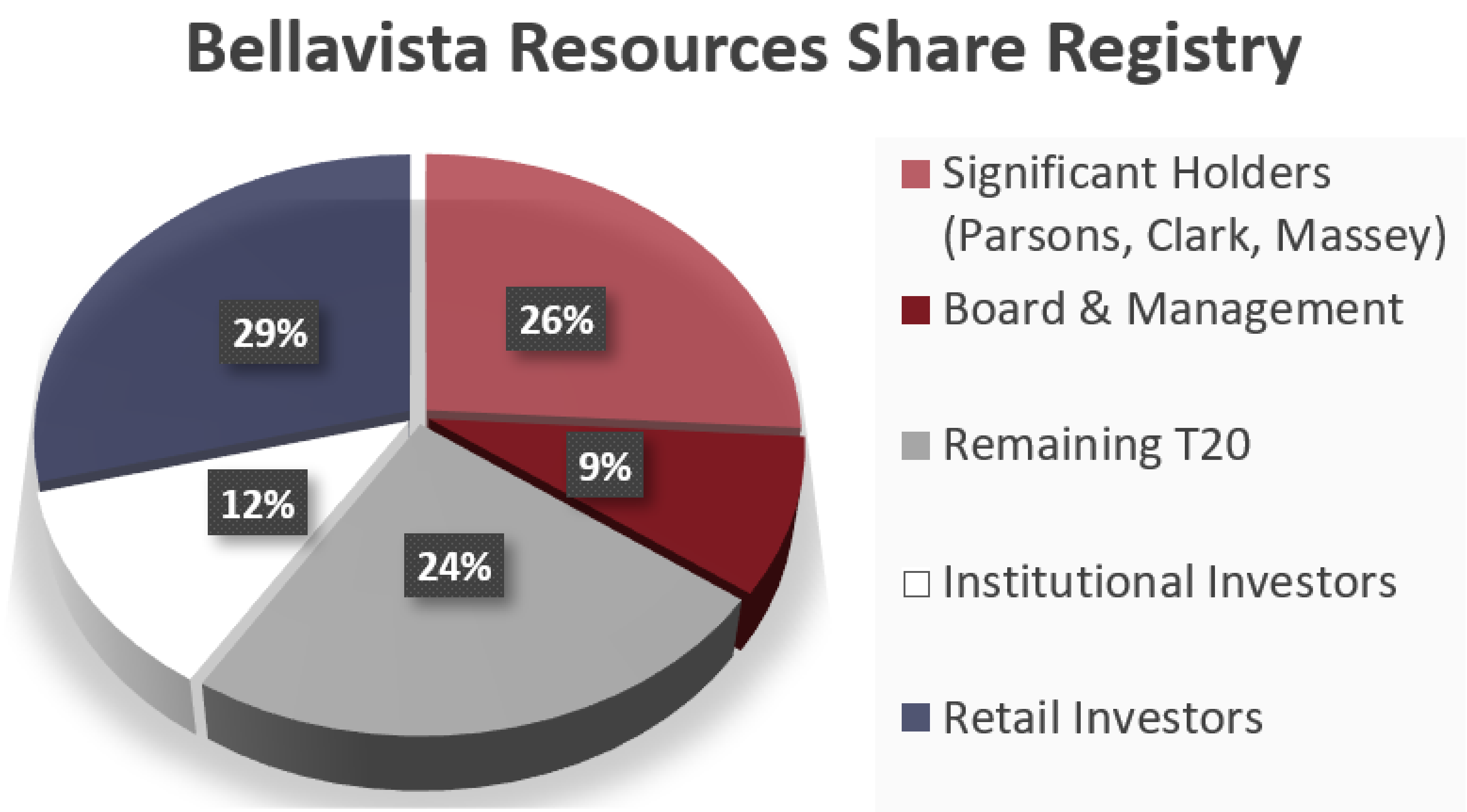
BELLAVISTA RESOURCES

Corporate Summary

Shareholder base backed by successful exploration and mining teams

CAPITAL STRUCTURE	
ASX Code	**BVR**
Listing Date	**25 May 2022**
Price of Shares offered under IPO	**$0.20**
Share Price at Close 2 June 2022	**$0.32**
Cash raised under the IPO (before expenses)	**$6,500,000**
Shares on issue	**66,825,200**
Market Capitalisation (at $0.32 per share)	**$21M**
Enterprise Value (at $0.32 per share)	**$14.5M**

SHAREHOLDER SUMMARY	
Steve Parsons	**10.0%**
Mark Clark	**10.0%**
Michael Naylor	**6.0%**
Kim Massey	**6.0%**
Top 20 Shareholders	**59%**



Management team with an exceptional track record

Mel Ashton

Non-Executive Chairman

Mr Ashton is a fellow of Chartered Accountants Australia and New Zealand. He has over 40 years' experience as a Chartered Accountant specialising in Corporate Restructuring and Finance and as a Professional Company Director.
His former roles include Director of the Hawaiian Group of Companies and Chairman of ASX listed companies Gryphon Minerals Ltd, Resource Development Group Ltd and Empire Ltd, President and Director of Chartered Accountants Australia and New Zealand, Vice President and Director of Fremantle Football Club Ltd & Chairman of Cullen Wines (Australia) Pty Ltd.

Michael Wilson

Executive Director

Mr Wilson is a geologist with over 25 years' experience with extensive gold and base metals exploration throughout Australia and Chile. Mr Wilson graduated from Australian National University with an economics degree and an honours science degree, majoring in geology and is a current member of AusIMM. In 2016 through leadership of a dedicated exploration team resulted in being awarded the inaugural NSW Mineral Council Explorer of the Year. Mr Wilson has held various Board positions with ASX listed companies. He was most recently the Managing Director of Helix Resources Ltd, is a current Non-Executive Director of Midas Minerals Limited and Technical Lead for the Vallation Group.

Steven Zaninovich

Non-Executive Director

Mr Zaninovich is a highly qualified and experienced Engineer with over 25 years' project management experience in Australia and overseas. He was previously Vice President of Major Projects and part of the Executive Management Team at Teranga Gold Corporation and Chief Operating Officer with Gryphon Minerals.
Mr Zaninovich is currently a Non-Executive Director of Canyon Resources Ltd, Sarama Resources Ltd, Mako Gold Ltd, Chair of Maximus Resources Limited and was previously an Executive Director with Lycopodium Minerals and Non-Executive Director with Centaurus Metals, Indiana Resources and Orway Minerals Consultants.

Michael Naylor

CFO & Company Secretary

Mr Naylor is currently Company Secretary for Bellavista Resources as well as being an Executive Director of Bellevue Gold Limited (ASX:BGL) and Non-Executive Director of Auteco Minerals Limited (ASX:AUT) and Midas Minerals Limited (MM1).

Michael has 26 years' experience in corporate advisory and public company management since commencing his career and qualifying as a Chartered Accountant.

Natalia Brunacci

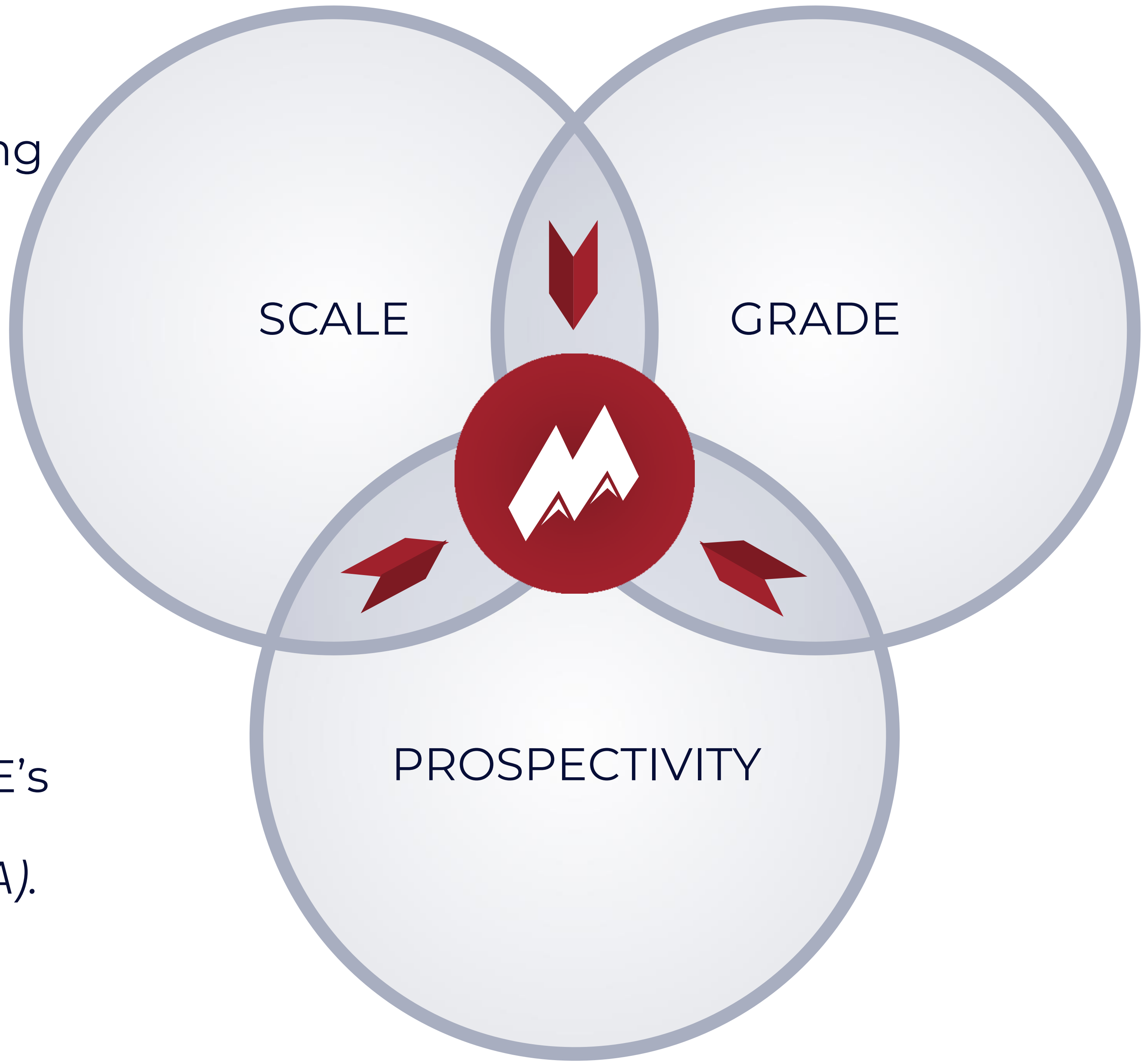
Exploration Manager

Mrs Brunacci has 15+ years' experience in gold exploration and mining. With a bachelor's degree in Geology from the Federal University of Minas Gerais, in Brazil, she has been involved in several significant gold discoveries globally. Natalia has contributed with the exploration team at Bellevue Gold Ltd since the earlier stages of the project that is now under development to become one of the highest-grade, lowest cost gold mines in Australia.

Project Selection Philosophy

EDMUND BASIN PROJECTS - UPPER-GASCOYNE WA

- Highly prospective with favourable aged geology and deep tapping regional structures
- Targets have potential for significant scale and grade
- Strong exploration vectors
- Multiple untested targets (depleted at surface or blind)
- Walk up drill ready target areas
- Highly prospective for zinc, silver, uranium, nickel, copper and PGE's
- Good Access - *Nearby recently commissioned Abra Mine (ASX:G1A).* Located near mining services towns.



When looking for elephants - look in elephant country

BELLAVISTA RESOURCES

Edmund Projects - Located in a Tier 1 District

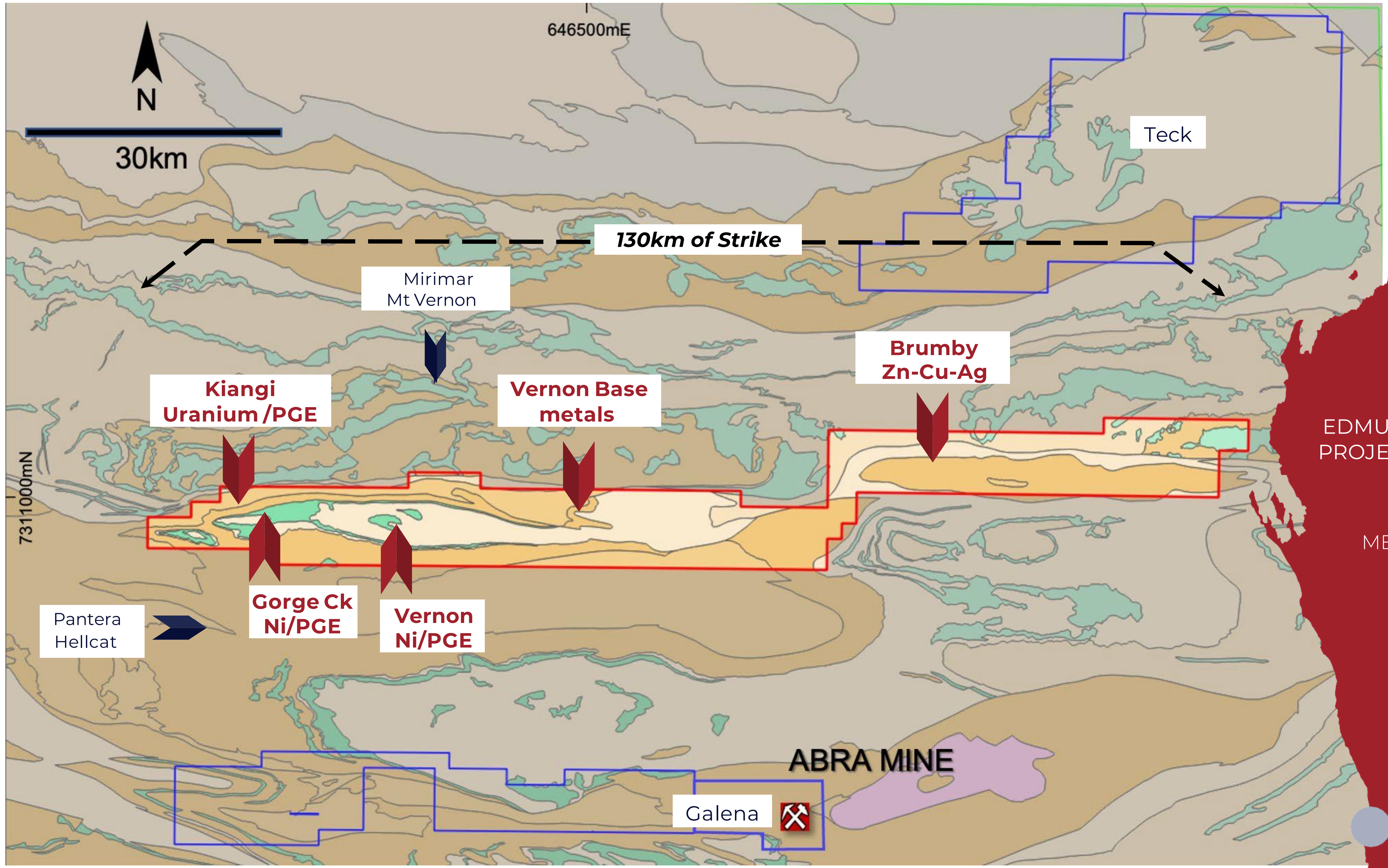
Emerging district. (incl. Teck, Galena, Mirimar, Pantera)

Large proposed tenement holding - Project area totaling 1,068km²

- 5 exploration licences
- 2 licence applications

Walk-up Tier 1 Drill Targets

- Brumby Zinc-Copper-Silver Project – Immediate Drill Targets
- Vernon Base Metals Project - Regional expansion Opportunity
- Vernon and Gorge Creek Ni-PGE Project – Exciting new province
- Kiangi Uranium-PGE Project – Extensive stratabound opportunity



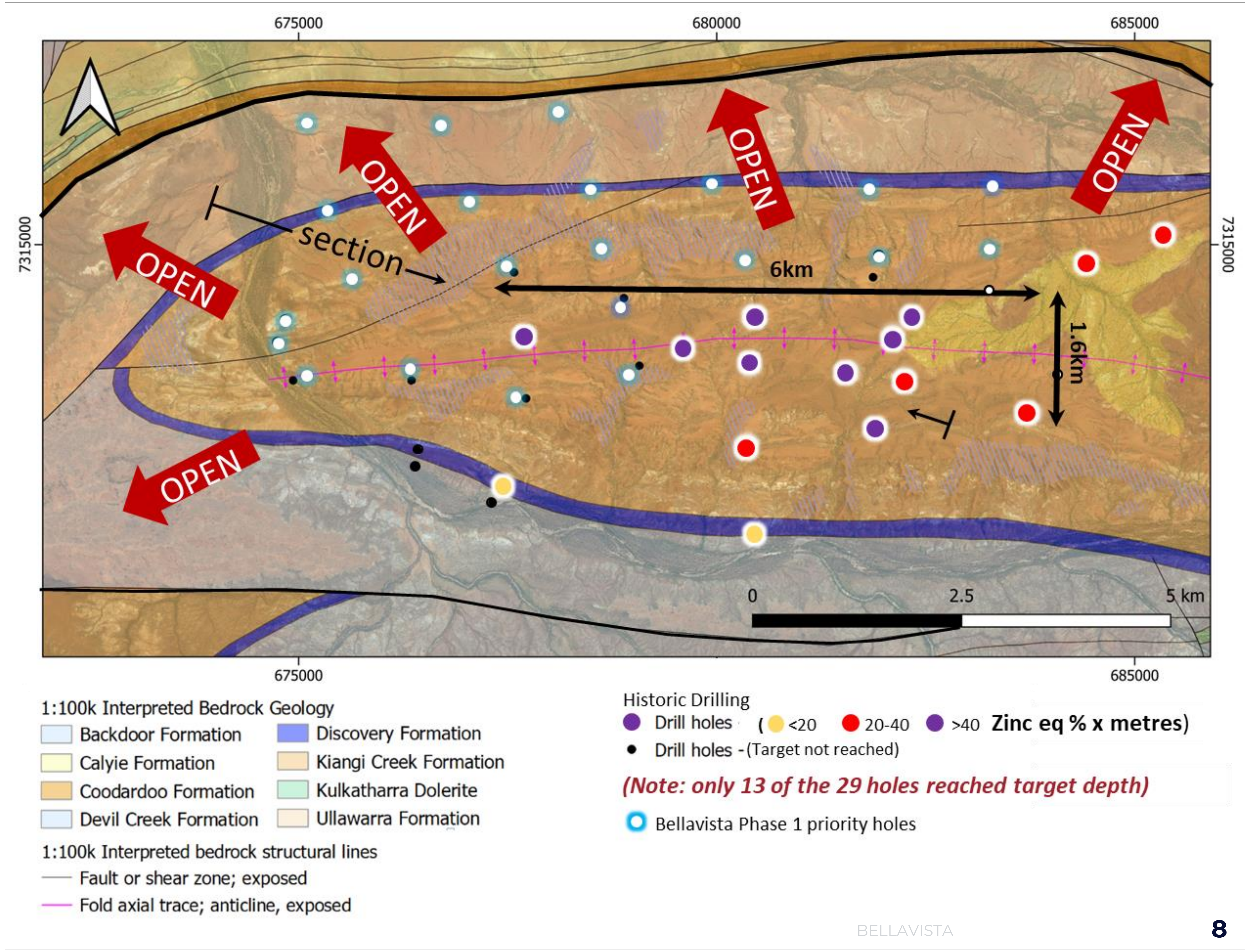
BELLAVISTA RESOURCES

BRUMBY ZINC-COPPER-SILVER PROJECT

MASSIVE SCALE – PRESERVED PROSPECTIVITY – HUGE POTENTIAL

- Significant scale - Mineralised horizon defined across 30km²
- **Scale analogous to Giant & Super Giant SEDEX** – McArthur River, Century, Mt Isa **(100Mt to >1Bt)**
- Historic drilling broad spaced reconnaissance style exploration (~1 hole per sq km)
- Consistent broad mineralised drill intercepts across 30km²
- Historic Drill results* include:
  - **29m @ 2.1% Zn eq** [1.3% Zn, 0.22% Cu, 24.5g/t Ag]
  - **26m @ 2.2 % Zn eq** [1.3% Zn, 0.22% Cu, 22 g/t Ag]
  - **26m @ 2.2% Zn eq** [1.3% Zn, 0.22% Cu, 22.5g/t Ag]
  - **20m @ 2.6% Zn eq** [1.5% Zn, 0.24% Cu, 20.5g/t Ag]
- Mineralisation thickens to the north-west. Target area for high grade feeder zones
- Supergene Target - Evidence of enrichment at base of oxidation ~35m

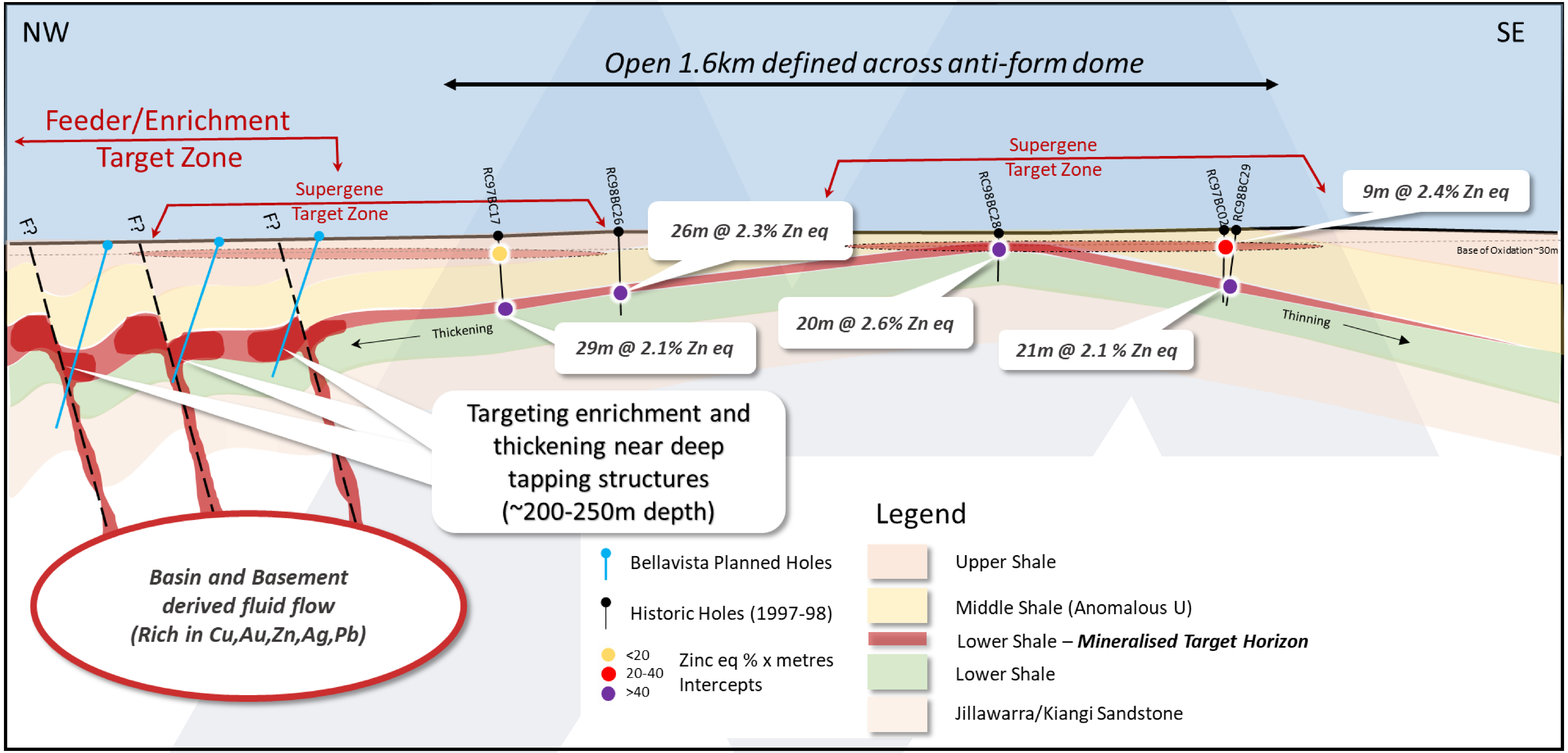
**Zinc Equivalents are based on the following formula: Zn % +(Cu %*2.63)+(Ag/62.5), using metals prices of US$1.55/lb Zn, US$4.10/lb Cu, US$25/oz Ag and including a recovery factor of 97% for base metals and 80% for silver, as seen in a comparable deposits such as Abcourt-Barvue Mine – Quebec Canada*



BELLAVISTA RESOURCES

Brumby Zinc-Copper-Silver Project

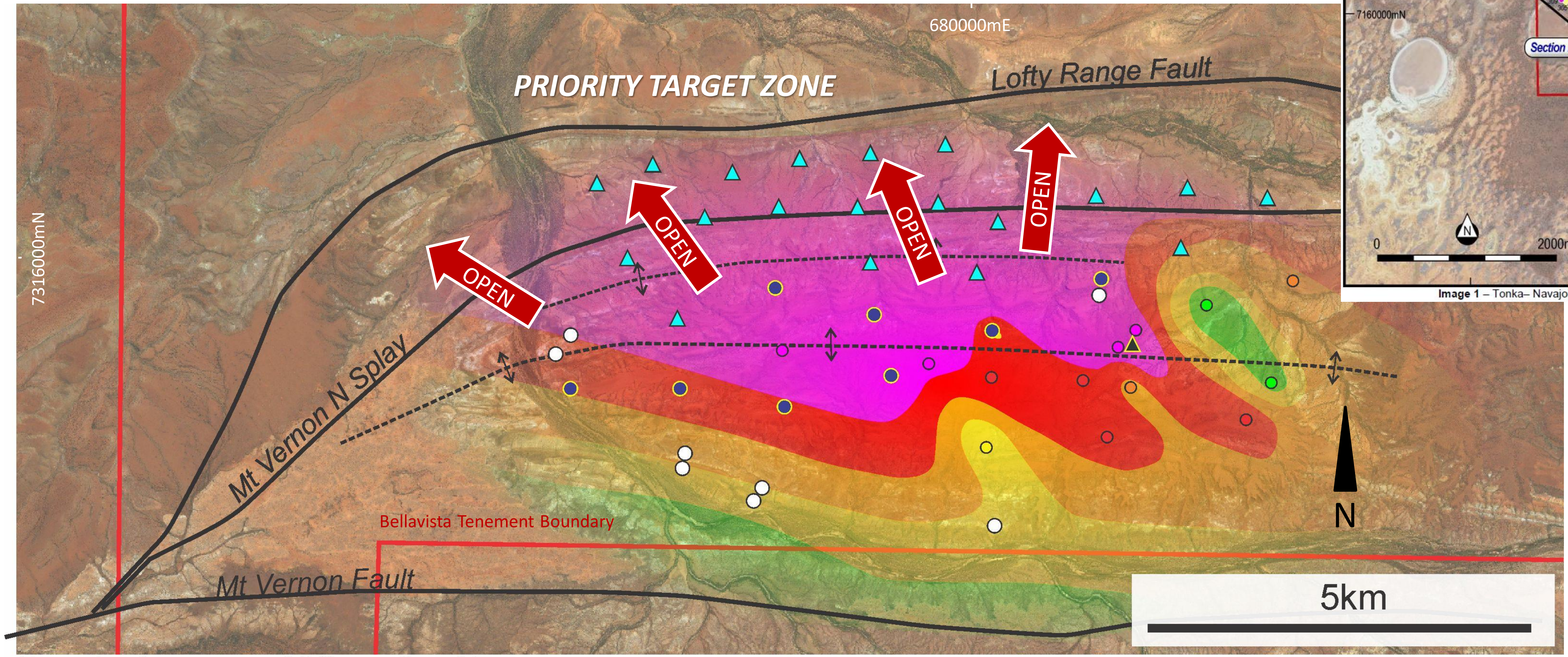
SCHEMATIC CROSS SECTION



BELLAVISTA RESOURCES

BRUMBY ZINC-COPPER-SILVER PROJECT

Targeting High-grade Zones in a large SEDEX Zinc-Copper-Silver Project



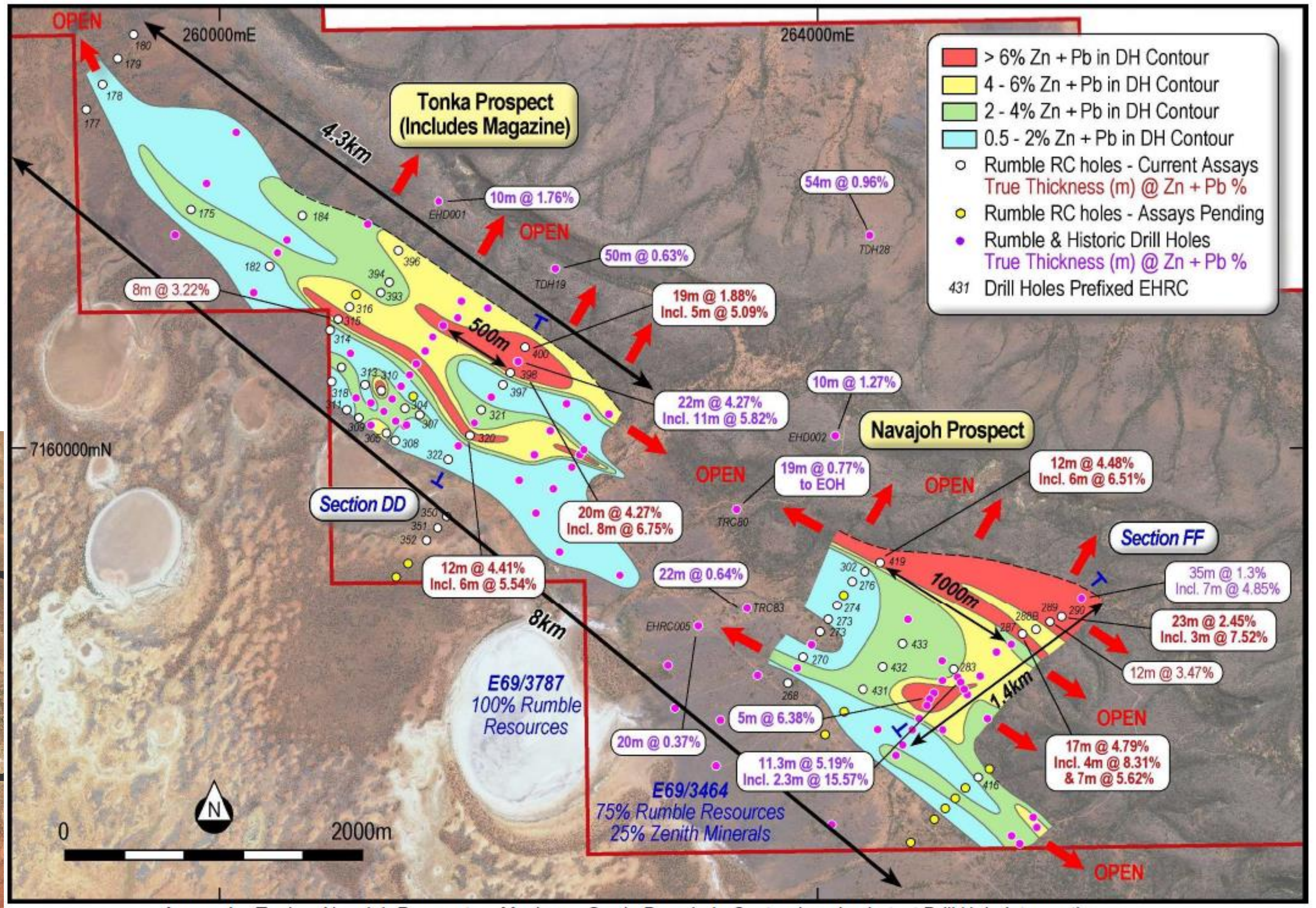


Image 1 – Tonka– Navajoh Prospects – Maximum Grade Downhole Contouring plus Latest Drill Hole Intersections

Comparison: BVR's Brumby Project vs RTR's Tonka-Navajoh Prospects (Inset*)

Brumby Interpreted Mineralised Zones

Zn Equiv % x Metres

- <10
- 10 - 20
- 20 - 30
- 30 - 40
- > 40

Brumby Drilling

(Zn Equiv % x Metres)

- <10
- 10 - 20
- 20 - 30
- 30 - 40
- > 40

Phase 1

- Planned Re-entry (TNR*)
- Planned Collar - New

Phase2

- Planned Re-entry (TNR*)
- Planned collars - New

**TNR: Target Not Reached*

(*Source: www.rumbleresources.com.au/projects/earaheedy-project)

BELLAVISTA RESOURCES

Vernon Base Metals Project

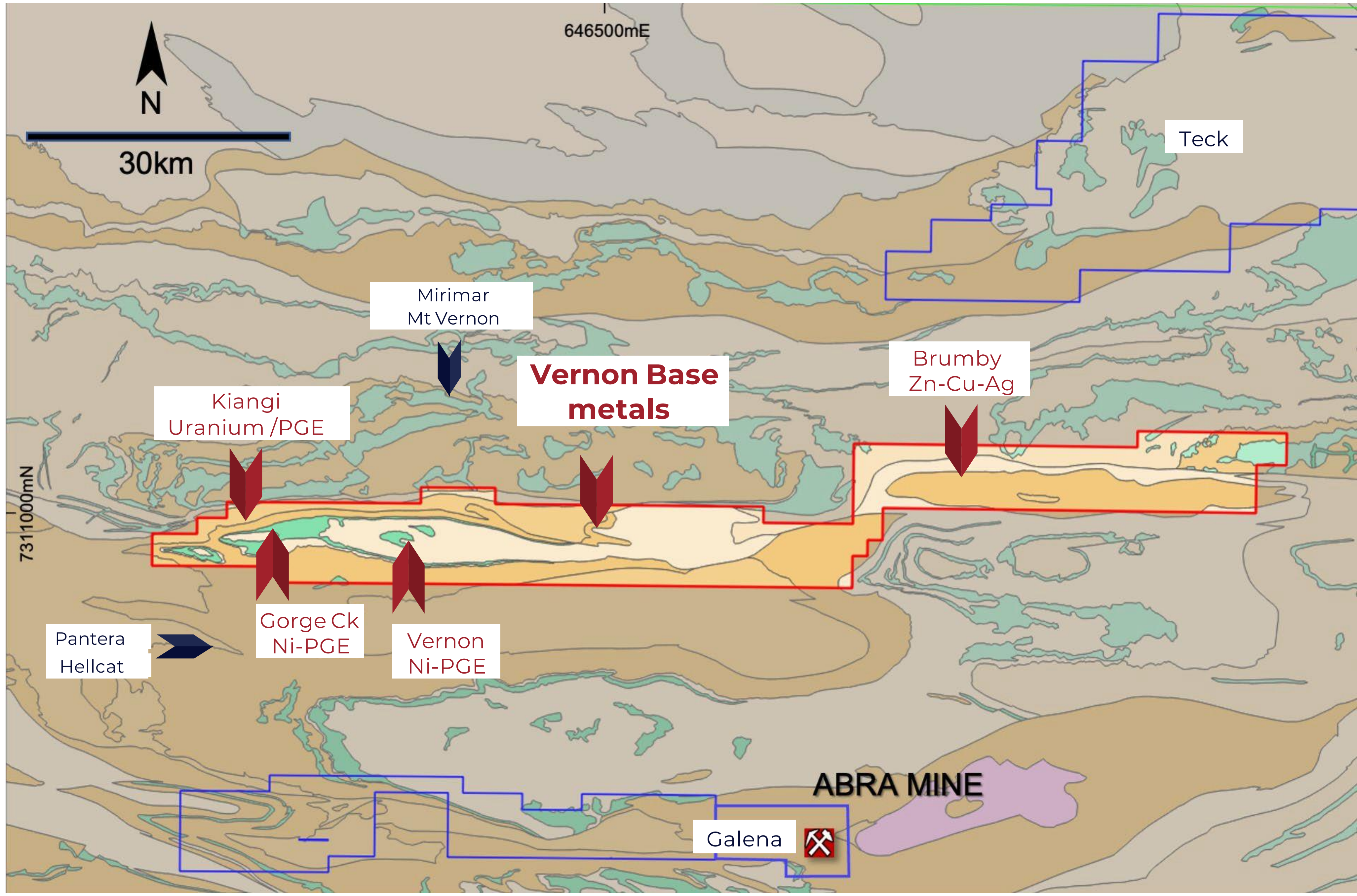
POTENTIAL FOR BRUMBY & ABRA STYLE REPEATS

- The Vernon Base Metals Project represents an additional 80km of strike, immediately west of the Brumby Project. The Vernon Base Metals Project consists of 3 tenements for a total area of 538.4 km^2.

- It is postulated that base metal mineralisation extends over the 80km strike from the eastern Brumby Project boundary.

- Both Abra and Brumby occur within the Jillawarra Formation, mapped the entire strike of the Vernon Project.

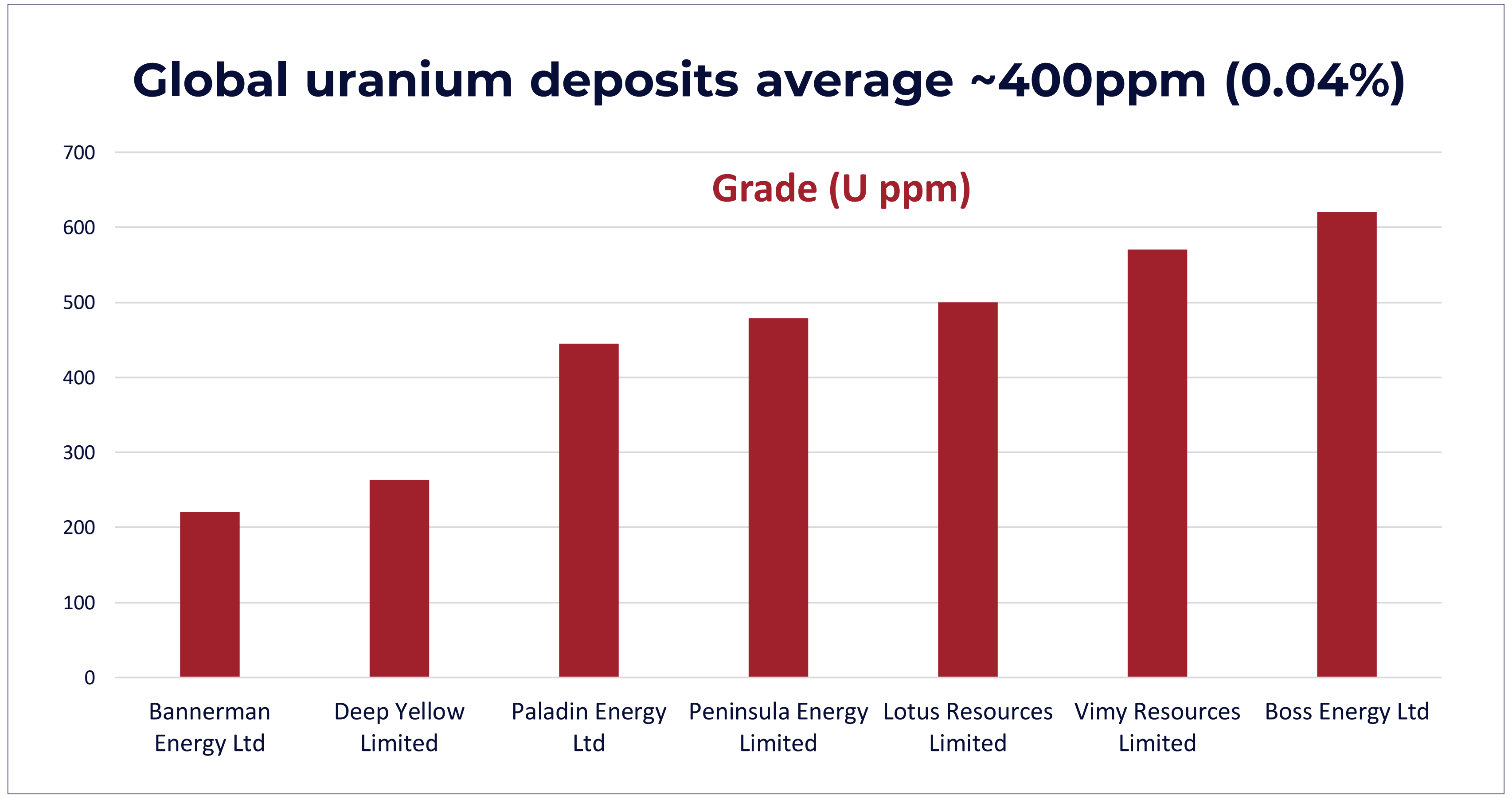
Exploration Focus
Priority targets are zones in favourable lithologies close to the regionally extensive north bounding Talga-Vernon Fault.



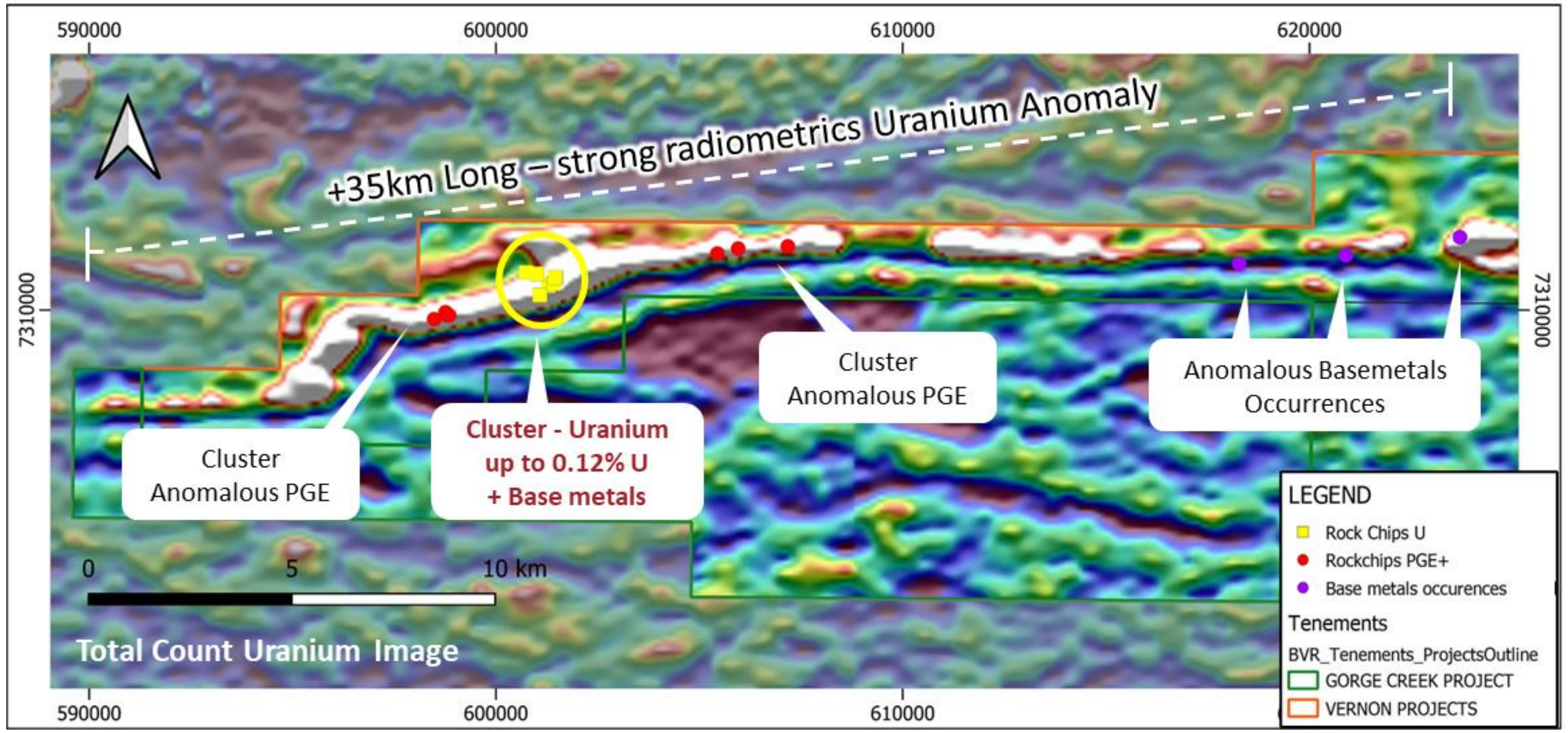
Kiangi Uranium Target

A SIGNIFICANT URANIUM TARGET

- High grade surface rock chip samples returned **Uranium values up to 0.12% U**
- Four of the samples returned over 400ppm uranium.
- Uranium associated with elevated base metals (Cu, Zn, Ag & PGE).
- Mapped for at least 35km of strike
- Immediate priority regional target



Highly anomalous historic uranium results

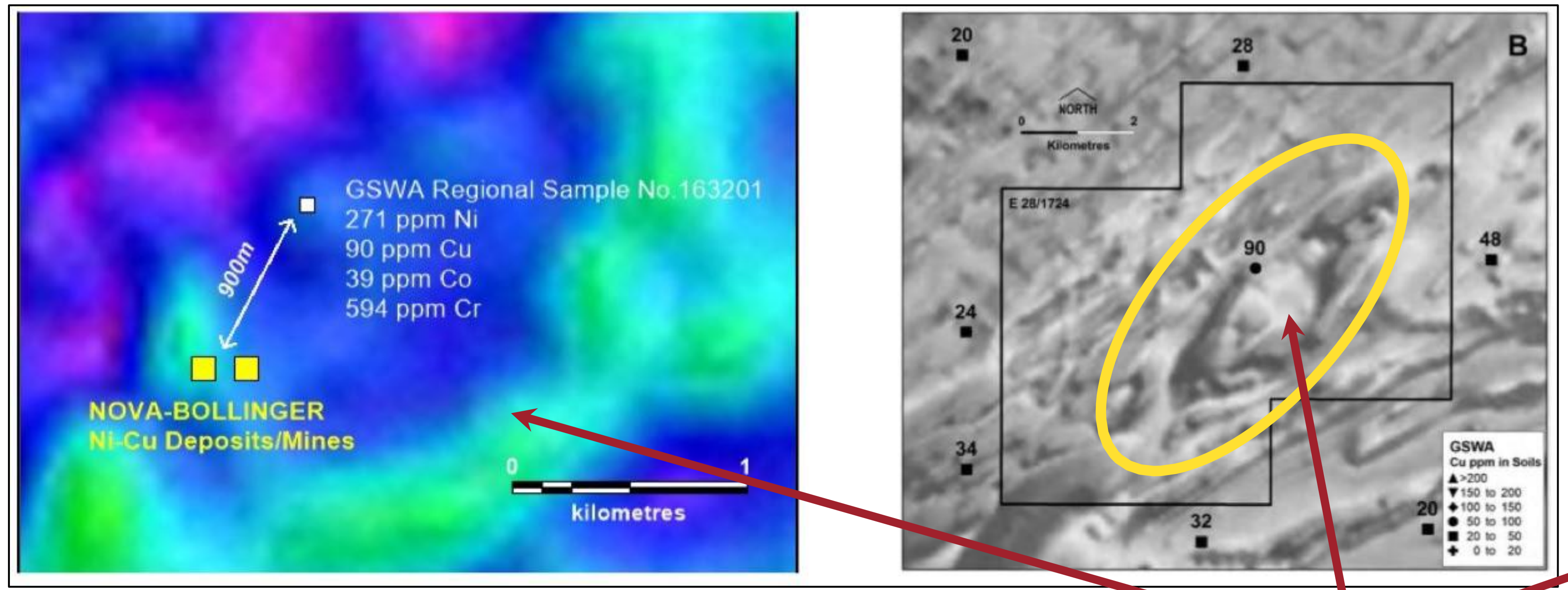


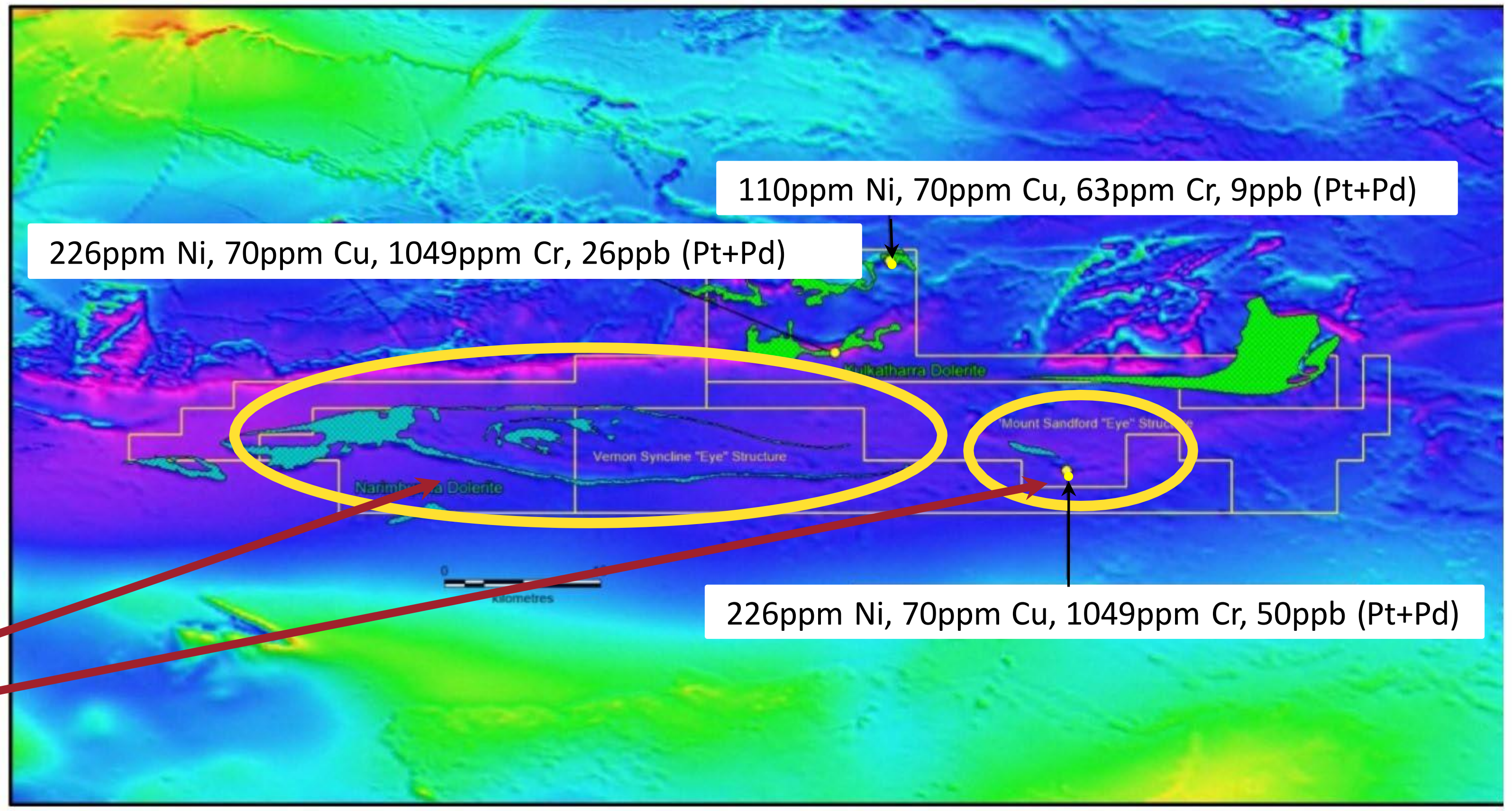
Vernon Nickel-PGE Project

ANAGOLOUS SETTING TO NOVA-BOLLINGER DISCOVERY

- Represents a new region for sulphide related Nickel-PGE Deposits hosted in mafic/ultramafic sills
- Prospectivity identified by Geoscience Australia
- Analogous setting to Nova-Bollinger Discovery
- Never been drill tested
- Immediate geophysical targeting

Nova – Bollinger Deposit Fraser Range





Vernon Nickel-PGE Project

Eye Structures
(Intrusive Sills in Sedimentary Synforms)

Unlocking Potential Of The Project Portfolio

NOW

Listed 25 May 2022.

Qtr 2 & 3
Maiden +2,000 Drilling Campaign

Targeting extensions of the Brumby deposit.

Qtr 2 & 3
Geophysics

Geophysics targeting sulphide related mineralisation.

Qtr 3 & 4
2,000m Regional Drilling Campaign

Additional Brumby drilling and Vernon Base Metals/PGE drilling.

Qtr 3 & 4

Mapping & Traverses on Uranium targets.

ONGOING NEWS FLOW 2022/2023

**The timeline is indicative and subject to change*

BELLAVISTA RESOURCES

Exploration Potential

Highly Prospective

Well set in a Tier 1 Province with very little prior exploration compared to the rest of WA's base metal Districts. Right age, geology and setting to host Giant to Super-Giant SEDEX Deposits, Buried IOCG's and other sediment hosted mineralisation.

Commodity Exposure

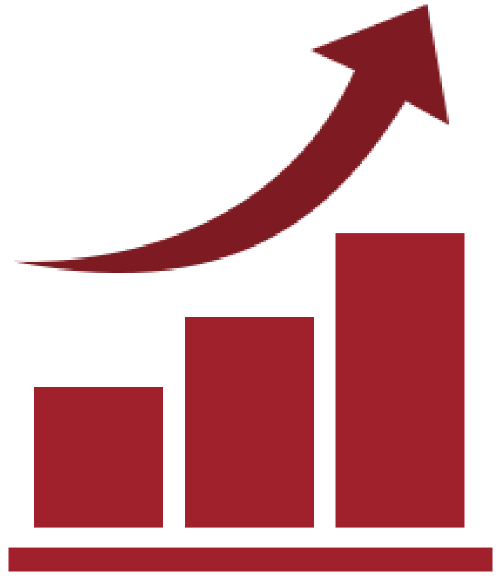
Nickel · Copper · Gold

Silver · Zinc · PGE's

Battery And Base Metal Focus

Leveraged against commodity cycles with prospectivity for multiple minerals and deposit styles.

Newsflow



Exploration

Preparation by technical team has allowed the hit the ground running at IPO. Significant news flow expected over the following months.

Track Record

Strong Team

A team with a proven track record of success in both exploration and development. Focus is on returning significant shareholder value over time.

BELLAVISTA RESOURCES

Ground Floor, 24 Outram Street, West Perth WA 6005
info@bellavistaresources.com

www.bellavistaresources.com

Competent Person Statement

The Information in this report that relates to Exploration Results is based on information compiled by Mr Michael Wilson, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Wilson is a full-time employee and shareholder of Bellavista Resources Limited. Mr Wilson has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Wilson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears