



Announcement Summary

Entity name

BRAVURA SOLUTIONS LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday March 14, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BVS	ORDINARY FULLY PAID	164,552,403	15/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRAVURA SOLUTIONS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

164391128

1.3 ASX issuer code

BVS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Mar-2023 11:37	New - Proposed issue of securities - BVS	An accelerated offer (institutional) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 35,447,597 new fully paid ordinary shares expected to be issued on 29 March 2023 under the Retail Entitlement Offer announced to ASX on 6 March 2023. Also see Retail Offer Booklet released to the market on 13 March 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BVS : ORDINARY FULLY PAID

Issue date

15/3/2023

Issue details

Number of +securities to be quoted

56,442,773

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.40000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

BVS : ORDINARY FULLY PAID

Issue date

15/3/2023



Issue details

Number of +securities to be quoted

108,109,630

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.40000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BVS : ORDINARY FULLY PAID	412,906,405

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BVSAC : OPTION EXPIRING 22-AUG-2025 EX NIL	395,882
BVSAD : ORDINARY FULLY PAID DEFERRED	143,557,227
BVSAA : PERFORMANCE RIGHTS	4,843,329