

BlackWall Limited
ABN 37 146 935 131

1. Company Details

BlackWall Limited (BlackWall, BWF or the Group) has experience across investment, asset development and property management. This Appendix 4E should be read in conjunction with the consolidated annual report of BlackWall Limited for the year ended 30 June 2024 (previous corresponding period: year ended 30 June 2023).

2. Results for Announcement to the Market

	2024	2023	Movement
	\$'000	\$'000	Up/(Down)
2.1 Revenue from continuing operations			
Management fees	1,198	1,578	(24%)
Transaction and other income	521	18	>100%
Investment income	247	-	>100%
Total Revenue from continuing operations	1,966	1,596	23%
2.2 Net (Loss) / Profit after tax attributable to equity holders			
From continuing operations	(710)	(2,672)	73%
From discontinued operations	5,372	1,666	>100%
2.3 Net Profit / (Loss) for the period attributable to equity holders	4,662	(1,006)	>100%
2.4 Dividend per security (fully franked)	2024	2023	
	Cps	Cps	
Interim dividend	2.5	2.5	
Final dividend declared	2.5	2.5	
	5.0	5.0	

2.5 Dates relating to final dividend

- Record date: 23 September 2024

- Payment date: 11 October 2024

2.6 For commentary on these figures and results, please refer to the Group's Director's Report accompanying this report.

3. to 7. Accompanying Financial Statements

The statements of profit or loss and other comprehensive income, financial position, cash flows, changes in equity and consolidated entity disclosure, together with notes to the financial statements are included in the annual report which accompanies this Appendix 4E.

8. Dividend Reinvestment Plan

BlackWall Limited has not implemented a dividend reinvestment plan.

9. Net Tangible Assets

	Jun 2024	Jun 2023
Net Tangible Asset Value per Share	\$0.42	\$0.27

10. Entities over which Control has been Gained or Lost During the Period**Control gained or lost over entities during the period**

Name of entity over which control was gained or lost	Date control was changed	Gain / (loss) for the current period to / from date of change of control	Gain / (loss) for the previous corresponding period
Gained – Pelorus Group	17 November 2023	(\$11,315,000)	n/a
Disposed – BlackWall Fund Services Limited	29 February 2024	\$5,372,000	\$1,666,000

11. Details of Associates and Joint Ventures

BlackWall Limited has one investment in an associate, IndigoBlack Constructions Pty Ltd. Details of this investment are included in Note 10 of the accompanying annual report.

12. Other Significant Information

For further information on the Group's financial performance and financial position, please refer to the Group's Directors' Report included in the accompanying annual report.

13. Foreign Entities

The Group has two subsidiaries in New Zealand.

14. Commentary

For commentary on the Group's results, please refer to the Group's Directors' Report accompanying this report.

15. to 17. Audit Opinion

This report is based on the Group's annual report for the year ended 30 June 2024 which has been audited and includes an unqualified audit opinion.



Seph Glew
Chairman
Sydney, 15 August 2024