



MARKET RELEASE

7 October 2011

Probiomics Limited

TRADING HALT

The securities of Probiomics Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 11 October 2011 or when an announcement is released to the market.

Security Code: PCC

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Adviser, Listings (Sydney)



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7 October 2011

Our Ref: DPS:PRO005/4001

Mr Cameron Bill
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Email

Dear Cameron

Probiomics Limited ACN 084 464 193

We have been instructed on behalf of our client Probiomics Limited (ASX Code: PCC) (**Probiomics**) to request a trading halt in its securities.

In accordance with ASX Listing Rule 17.1, we advise ASX as follows:

- (a) the reasons for the request for a trading halt is to permit Probiomics the opportunity to make appropriate disclosure to the market in connection with a proposed major acquisition which will also involve a capital raising;
- (b) we seek the trading halt to continue until the earlier to occur of:
 - (i) 9.00am (AEDST) on 11 October 2011; or
 - (ii) the release on the ASX announcement platform of Probiomics of disclosure about the proposed acquisition referred to in paragraph (a) above;
- (c) the event that we expect to end the requested trading halt is described in paragraph (b)(ii) immediately above;
- (d) we are not aware of any reason why the requested trading halt should not be granted; and
- (e) we are not aware of any other information necessary to inform the market about the requested trading halt or that has been requested by the ASX.

Yours sincerely

A handwritten signature in dark ink, appearing to read "David Selig", is written over a horizontal line.

David P. Selig
Partner

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