



Aus Tin Mining Limited (ASX:ANW)
Developing Australian Tin Projects

Annual General Meeting - 12th November 2015

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Competent Persons Statement

The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Nicholas Mather B.Sc (Hons) Geol., who is a Member of The Australian Institute of Mining and Metallurgy. Mr Mather is employed by Samuel Capital Pty Ltd, which provides certain consultancy services including the provision of Mr Mather as a Director of Aus Tin Mining. Mr Mather has more than five years experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.

The information in this Announcement that relates to Mineral Resources is based on information extracted from the report entitled "Maiden JORC Resource Estimated for the Taronga Tin Project" created on 26th August 2013 and is available to view on www.austinmining.com.au. Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

In the information in this Announcement that relates to Ore Reserves is based on information extracted from the report entitled "Pre-Feasibility Advances the Taronga Tin Project" created on 7th April 2014 and is available to view on www.austinmining.com.au. Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Highlights for 2015

A focus on the transition from explorer to producer...

- Progressing the low CAPEX/OPEX Taronga Stage 1 Project
- Evaluating short-term cash flow opportunities, Granville Tin Project the most advanced

...whilst maintaining an active development / exploration program including

- Drilling and metallurgical test work at Taronga Tin Project
- Maiden drilling program at McDonalds Prospect confirms high grade tin mineralisation
- Drilling program at Pembroke Project confirms nickel sulphide mineralisation at shallow depth
- Field reconnaissance at Marlborough identified two discrete nickel/cobalt/platinum targets
- Progressed preparatory works for future exploration at Dutchman & Harts

Corporate

- Successful capital raising (\$1.4M) plus new major shareholder

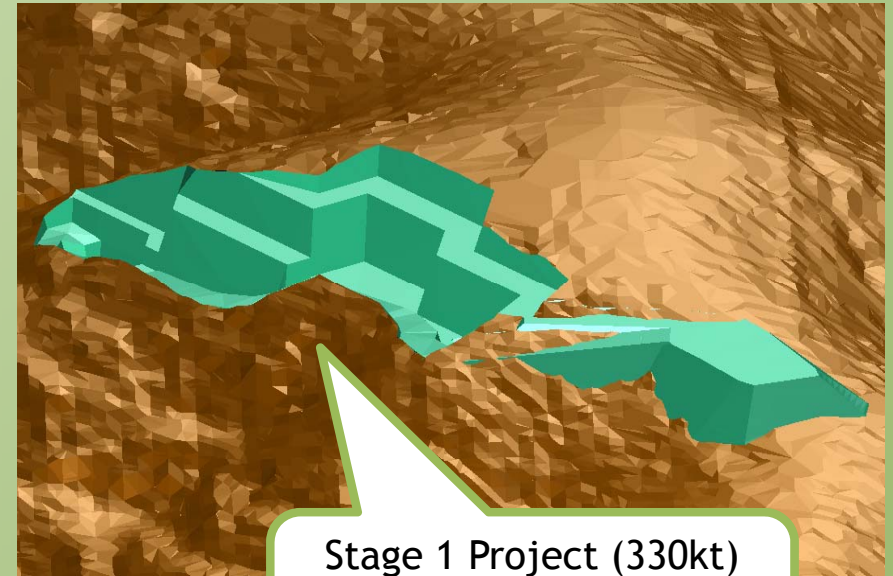
Taronga Stage 1 Project¹ - testing the upside and generating cash flow

Rationale

- Assess areas of upside, including resource grade, tin recovery and recovery of by-product credits
- Generate operating data
- Leverage outcomes into main Taronga development (per the Pre-Feasibility Study)
- Revenues expected to meet all CAPEX & OPEX associated with trial
- Development application process commenced

Program for 2016

- Target commencement of mining & processing
 - Open Cut Pit (330kt ore @ 0.24%Sn)
 - Crushing / gravity / flotation
 - Production of tin concentrate for export



Stage 1 Project (330kt)
approximately 1% of total
Mineral Resource (36Mt)

¹ Aus Tin Mining Ltd - ASX announcement dated 15^h April 2015

Granville Tin Project - proposed acquisition of production asset¹

Granville Tin Project (north of Zeehan, Tasmania)

- Located in historic Mt Heemskirk field
- Operated since 1984 by private operators
- Established high-grade open pit (drilling intersections up to 3.6%Sn²)
- Existing Mining Leases
- Operational plant & infrastructure (on care & maintenance)

Rationale for Investment

- Modest acquisition cost
- Minimal CAPEX to recommence Level 1 operation for early cash flow
- Drilling completed by ANW provides basis for pursuing increased production rate (Level 2)
- Historic drilling suggests potential to extend mineralisation at depth / along strike
- Operating synergies with Taronga Stage 1



Granville Processing Plant in foreground
Mt Heemskirk in background

¹ Acquisition subject to due diligence and regulatory approvals

² Historical exploration result - Stonehenge Metals Limited, ASX announcement dated 8 November 2006

Granville Tin Project - targeting near-term cash flow



Re-start Processing plant (grinding, gravity, flotation)



Process existing ore stockpiles (including some crushed)



Recommence mining operations at Granville East Open Pit

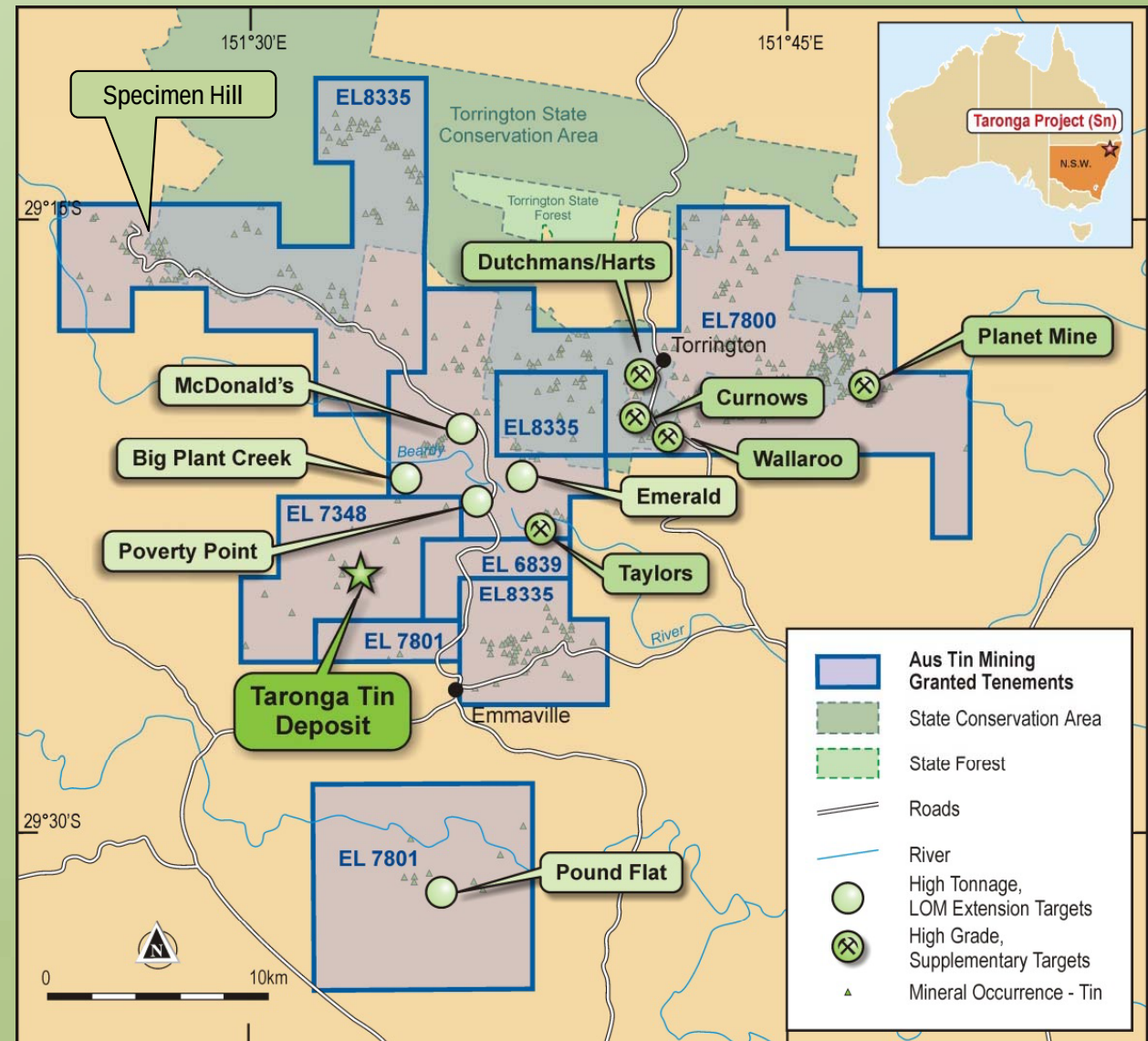
Increased value potential also via exploration success

Tin exploration during 2015

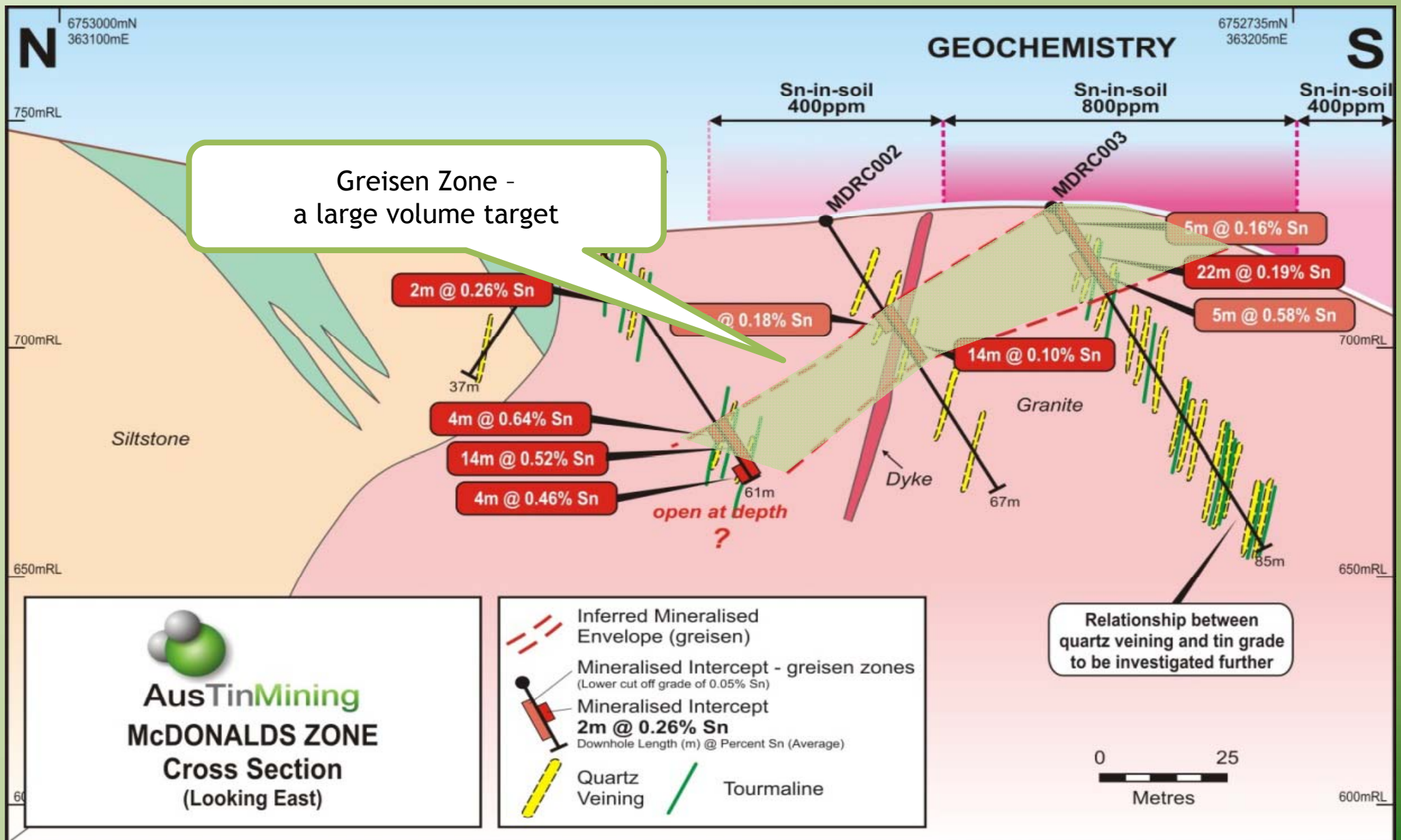
- Maiden drilling program at McDonalds confirms high grade mineralisation
 - MRDC001 - 4m@0.64%Sn & 14m@0.52%Sn
 - MRDC003 - 5m @ 0.58%Sn
 - MRDC005) - 1m @ 90.86%Sn
- Acquired EL8335 prospective for high grade supplementary feed targets

Program for 2016

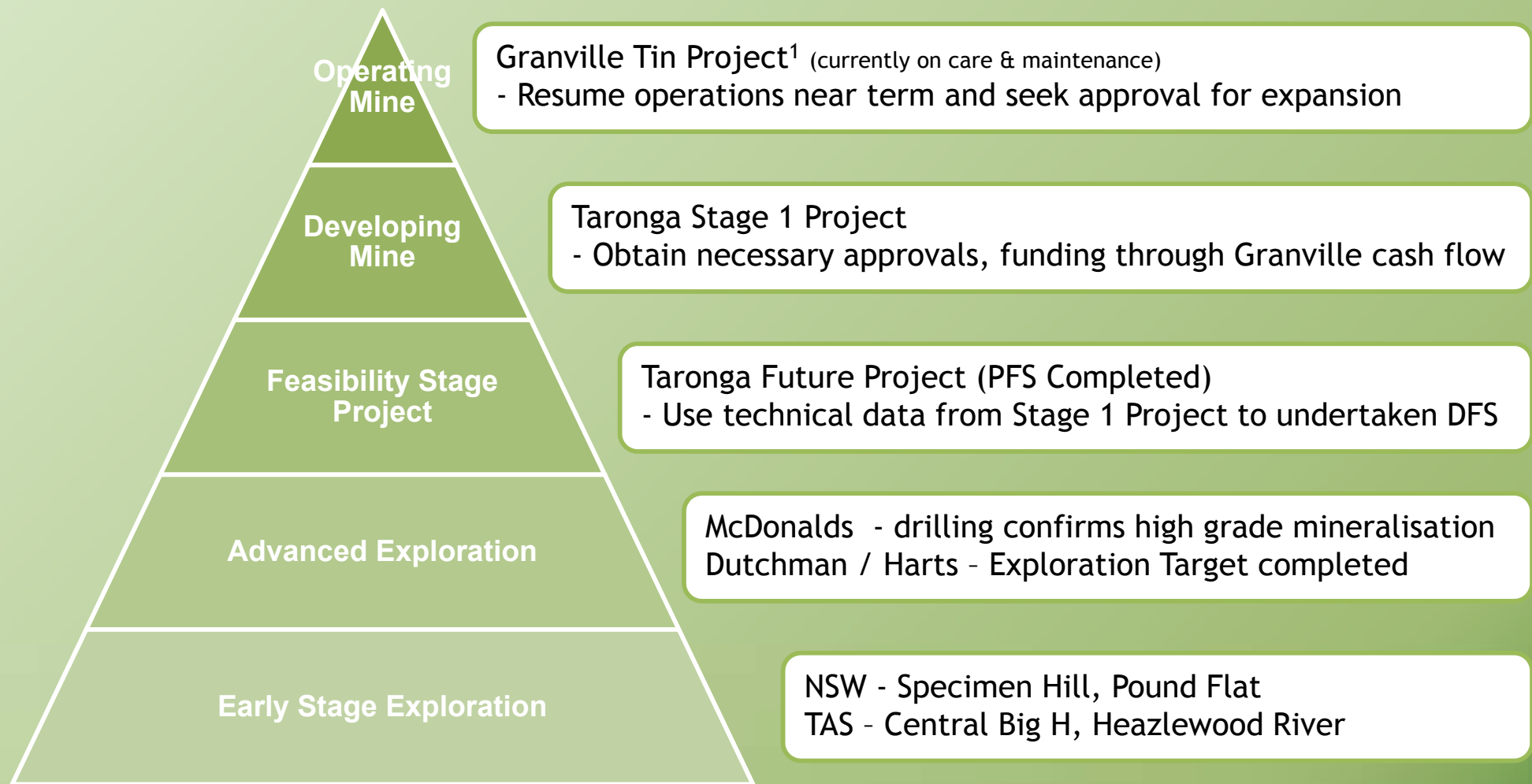
- Exploration at high grade supplementary feed targets of Dutchman & Harts and Specimen Hill



McDonalds Prospect - recent drilling confirms high grade tin mineralisation



ANW's Development Model



¹ Acquisition subject to due diligence and regulatory approvals

Investment Highlights

- ✓ Aus Tin Mining is **progressing near term tin production** with Granville Tin Project and Taronga Stage 1 Development
- ✓ Taronga Tin Project has **several areas of upside to be tested** during Stage 1
- ✓ Aus Tin Mining has completed a Pre-Feasibility and **one of three only Australian tin projects with Ore Reserves** (JORC 2012)
- ✓ Aus Tin Mining has an **active exploration program** underway

For further details please contact:

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