



MARKET RELEASE

23 November 2009

Capral Limited 10% Convertible Notes

FINAL REMOVAL OF ACQUIRED CLASS FROM QUOTATION

Capral Limited's (the "Company's") 10% Convertible Notes (the "Notes") will be removed from official quotation with effect from today, 23 November 2009, following the compulsory acquisition, by the Company, of all outstanding Notes on issue.

Security Code: CAAG

Lux Wigneswaran
Adviser, Issuers (Sydney)