

19 January 2017

The Manager
ASX Market Announcements
Australian Securities Exchange
L10, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Capral Limited (ASX Code: CAA): Re-financing by Australia and New Zealand Banking Group Limited

Capral Limited (**Capral**) has today completed a new facility agreement with Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) of up to \$50.5 million to, among other things, refinance the Capral group's previous facility.

The new facility is for a term expiring on 31 January 2019, is fully secured against the Capral group and consists of a:

- \$45 million Multi-option Facility which includes a Loan Facility, Trade Instruments and Trade Finance;
- \$5 million Asset Finance Facility;
- \$0.5 million Commercial Card Facility.

Yours faithfully



Tony Dragicevich
Managing Director