



Announcement Summary

Entity name

CAPRAL LIMITED

Applicable security for the reorganisation

CAA

ORDINARY FULLY PAID

CAAAI

PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday November 11, 2020

Reason for the Update

Consolidation as approved implemented. New holding statements are being issued to security holders reflecting the change in the number of securities they hold.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CAPRAL LIMITED

1.2 Registered Number Type

ABN

Registration Number

78004213692

1.3 ASX issuer code

CAA

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Consolidation as approved implemented. New holding statements are being issued to security holders reflecting the change in the number of securities they hold.

1.4b Date of previous announcement(s) to this update

Wednesday November 4, 2020

1.5 Date of this announcement

Wednesday November 11, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CAA	ORDINARY FULLY PAID
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Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday November 3, 2020	☒ Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Friday November 6, 2020

3.2 Date of +security holder meeting

Tuesday November 3, 2020

3.2a Effective date of consolidation or split

Tuesday November 3, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Wednesday November 4, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Thursday November 5, 2020

3.5 Record date

Friday November 6, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday November 9, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday November 13, 2020

3.8 Trading starts on a normal T+2 basis

Monday November 16, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday November 18, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

CAA

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

496,859,189

**Number on issue post
consolidation or split**

16,562,669

Estimate/Actual☒ Actual**ASX +Security Code**

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ASX +Security Description

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Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

21,000,000

**Number on issue post
consolidation or split**

700,000

Estimate/Actual☒ Actual**5.2 Exercise price of options****ASX +Security Code**

CAAAI

ASX +Security Description

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Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or
split**

AUD 0.00000000

**Exercise price post consolidation or
split**

AUD 0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary