13 April 2026

Company Announcements
Australian Securities Exchange

CAM unaudited mid-month pre-tax NTA 81.5 cents per share (ex-March Qtr. dividend)

Please find following the estimated mid-month pre-tax unaudited NTA per share as at the close of business 10 April 2026.

NTA before tax	**81.5 cents**

After tax assets, the estimated NTA per share increases to approximately **84 cents post-tax.**

The gross portfolio as at 10 April 2026 was approximately $158.0 million (cum payment of quarter dividend of $1.9 million pre DRP).

The portfolio (end 31 March) continued to perform well relative to benchmarks as follows:

- 3 months positive gross return 2.35% against index minus 2.66%.
- 6 months positive gross return 4.51% against index minus 3.44%; and
- FYTD positive gross return 9.75% against index positive 1.63%.

March quarter dividend declared

March Quarter ***dividend of 1.35 cents (65% franked)*** is payable on 24 April 2026 with an ex-date of 8 April 2026.

The **gross annual yield** (including franking) for CAM shares, based on the current market price (70.5 cents), **is approximately 9.4%**.

CAMG yields 6.5% on the issue price of $1.00 with the interest paid monthly.

Buyback active

The Company maintains an active "on market" buyback. Approximately $0.36 million of CAM shares and CAMG notes have been bought back and cancelled by the Company since 1 April 2026.

Clime Capital Limited
Level 31, Suite 2, Angel Place 123 Pitt St, Sydney, NSW 2000, Australia | PO Box H90, Australia Square, NSW 1215
ABN 99 106 282 777 P 1300 788 568 W www.clime.com.au T @climeinvest

Portfolio update

The portfolio was resilient against the strong pullback in equity markets in March due to elevated cash holdings and its first mortgage debt portfolio.

Major equity portfolio holdings (greater than 4% of equity portfolio) are:

- ANZ
- BHP
- AZJ
- NAB
- NHF
- RIO
- WBC
- WOW

Cash holdings remain at more than $25 million with the manager continuing to add the portfolio on market weakness. Recently approximately $2 million has been invested in corporate debt paper yielding 8%.

The manager is continuously reviewing the market utilising our intrinsic value methodology, and notes that less than 10% of our universe filters as "in value".

The upcoming May updates at various broker conferences are expected to advise the market of difficult trading conditions and higher costs of doing business. The risk of a stagflation cycle is high, and the portfolio is being managed against this outlook.

For further information contact:

John Abernethy
Chairman
Clime Capital Limited
Email: info@clime.com.au