03 August 2026

Company Announcements
Australian Securities Exchange

CAM unaudited end-month pre-tax NTA

Estimate 81.75 cents per share (ex-dividend)

Please find the following estimated end-month pre-tax unaudited NTA per share as at the close of business 31 July 2026.

NTA before tax	**81.75 cents**

After tax assets, the estimated NTA per share increases to approximately **83.0 cents post-tax**.

The gross portfolio value at 31 July 2026 was approximately **$155.9 million** (after payment of the July dividend of $1.7 million ex. DRP).

Current CAM Yield

The **gross annual yield** (including franking) for CAM shares, based on the current market price (67.5 cents), **is approximately 9.7%**.

CAMG yields 6.5% on the issue price of $1.00 with the interest paid monthly.

Buyback active

The Company maintains an active "on market" buyback. Approximately $0.58 million of CAM shares and CAMG notes have been bought back and cancelled by the Company since 1 July 2026.

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Portfolio update

The CAM equity portfolio (60% of gross assets) includes an allocation of circa $19 million to cash (cum dividend) as we cautiously wait for reporting season to commence.

Major portfolio holdings continued to be held into July, with net realised gains achieved to work through tax assets. The portfolio has exited SIQ and 360.

Stocks added to the portfolio include VNT and RPL. A trade position in takeover target SDF has been introduced.

Major equity positions in portfolio are:

- ALL
- ANZ
- AZJ
- BHP
- CBA
- CSL
- EDV
- JBH
- NAB
- PMV
- WOW

The manager believes that the coming reporting season could create heightened price volatility across the market, and an elevated cash position (circa $17 million ex dividend) is maintained to access opportunities.

The manager is also targeting corporate debt/credit paper and a range of hybrids targeting 8% plus returns.

For further information contact:

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