

Notice reference number: [0473.17.05](#)

Notice date: 3/05/2017

What's this about?

Effective date: 3/05/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☐ Compliance	☐ Risk	☒ Other

Title

Cann Group Limited – Admission and Commencement of Official Quotation

Description

Cann Group Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Wednesday, 3 May 2017.

Official quotation of the Company's securities will commence at 11:15 am AEST on Thursday, 4 May 2017. The Company has raised \$13.5 million by the offer of 45,000,000 ordinary shares at \$0.30 per share under a prospectus dated 28 March 2017.

Quoted Securities: 75,633,333 fully paid ordinary shares

ASX Code: CAN

Time: 11:15 am AEST

Date: 4 May 2017

ASX Trade Abbreviation: CANN GROUP

ISIN: AU000000CAN2

Home Branch: Melbourne

Industry Classification: Pending

Registered Office: Level 2, 409 St Kilda Road
Melbourne VIC 3004
Phone: (03) 9095 7088

Company Secretary: Richard Baker

Share Registry: Link Market Services Limited
Tower 4, 727 Collins St
Melbourne VIC 3000
Phone: 1300 554 474

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Victoria, Australia

Dividend Policy: See page 118 of the Company's prospectus.

Activities:	Cultivation of cannabis for medicinal and research purposes and manufacturing of medicinal cannabis products
ASX Restricted Securities:	32,720,001 fully paid ordinary shares escrowed for 24 months from the date of quotation. 2,000,000 options exercisable at \$0.37 expiring 30 June 2019 escrowed for 24 months from the date of quotation.
Securities not quoted:	Nil

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 28 March 2017.

Need more information?

For further details, please refer to the Company's replacement prospectus dated 28 March 2017.

Issued by
James Gerraty

Contact Details
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Disclaimer