

22 July 2020

ASX Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne Victoria 3000

Attention: Ms Melissa Kostopoulos

Dear Melissa

Shares to be issued under Share Purchase Plan (SPP)
Notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by Cann Group Limited (ACN 603 949 739) (**Issuer**) in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument)*.

The Issuer intends to issue up to approximately 25,000,000 fully paid ordinary shares (**Shares**) at an issue price of A\$0.40 per Share to eligible shareholders under the SPP offer announced by the Issuer on 17 July 2020, in respect of which offers will be dispatched today.

The Issuer advises that:

- (a) the Shares the subject of this notice will be issued under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with the Instrument;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Issuer; and
 - (ii) section 674 of the *Corporations Act*; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the *Corporations Act*.

Yours sincerely



Geraldine Farrell
Company Secretary
Cann Group Limited