



5 January 2015

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

Dear Sir

CAPITAL CONSOLIDATION

As approved by Shareholders of Cell Aquaculture Ltd at the General Meeting held on 10th December 2014, the Capital Consolidation on a 1:2 basis has been completed, with the resulting capital structure as follows:

Shares

Pre-Consolidation Shares	374,115,356
Post-Consolidation Shares	187,057,730

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho".

Deborah Ho
Company Secretary
Cell Aquaculture Ltd

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