



2nd February 2015

Company Announcements Office
ASX Limited
Level 40
152-158 St George's Terrace
PERTH WA 6000

CAPITAL RAISING UPDATE

Dear Sir

Cell Aquaculture Limited (**'the Company'**) refers to its Prospectus dated 20th November 2014 and Replacement Prospectus dated 22nd December 2014 (together referred to as the "Prospectus") and wishes to advise that the Closing Date for the Offers under the Prospectus has been extended until 31st March 2015.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho".

Deborah Ho
Company Secretary
Cell Aquaculture Limited